SESSIONS
DAY 1 - JANUARY 8 - 08/01/2024

The investor conference for innovators January 8–10, 2024 | San Francisco, CA January 16–17, 2024 | Virtual

### **Continental Breakfast**

07:00 - 08:00 Biotech Showcase 1

#### **Breakfast**

07:00 - 08:00 Networking

## Neurodegenerative Disease: The Quest to Make it a Thing of the Past

08:00 - 09:00 Biotech Showcase 1

Location: Yosemite A

### **Participants**

**Moderator: Vivian Lee** - Managing Director, Aqua Partners LLC

Panelist: David Suendermann-Oeft - CEO, Modality.Al,

Panelist: Beth Hoffman - CEO, Origami Therapeutics

Panelist: Marc Jones - CEO, Altoida

Panelist: Michael Notaras - VP, Biotech Public Equities & Venture Capital. Decheng Capital

Panelist: Brent Vaughan - CEO, Cognito Therapeutics

### Oncology in 2023: A Year of Breakthroughs

08:00 - 09:00 Biotech Showcase 2

Location: Yosemite C

Advances in oncology treatment options can come in many forms...particularly when speaking about the types of treatments. Treatment approaches and modalities have evolved meaningfully over the past decade with the advent of cancer immunotherapies, cell therapies, bi-specifics, antibody drug conjugates (ADCs), and more. Join us to hear from a panel of experts who will address the strengths, challenges, and breakthroughs of a variety of these modalities.

# **Participants**

Moderator: Jay Campbell - Managing Director, Clinical Accelerator and Venture Fund, Cancer Research Institute

Panelist: Scott Alderucci - Director, Process Development Science, Curia Global

**Panelist: Irene Blat** - Senior Director, Search and Evaluation for Oncology, Servier Pharmaceuticals

Panelist: William Ho - Founder, President & CEO, IN8bio

## Introduction & Industry Update

08:00 - 08:30

Alliance for Regenerative Medicine

Location: Imperial ballroom

#### **Participants**

Tim Hunt - CEO, Alliance for Regenerative Medicine

#### Partnering: One-to-one meetings

08:00 - 18:00 One-to-one meetings

# Expediting the Development of Cell and Gene Therapy

08:30 - 09:00 Alliance for Regenerative Medicine

Location: Imperial ballroom

### **Participants**

Peter Marks - Director CBER, FDA

# A Seminal Moment Arrives for Gene Therapy and Sickle Cell Disease – What's Next?

09:00 - 10:00

Alliance for Regenerative Medicine

Location: Imperial ballroom

## **Participants**

**Moderator: Gbola Amusa** - Partner, Chief Scientific Officer. Chardan

Samarth Kulkarni - CEO, CRISPR

# Health Equity: It Starts with Inclusive Clinical Research

10:30 - 10:50 Biotech Showcase 1

### **Participants**

Moderator: Seema Kumar - CEO, Cure

Panelist: Jim Anthony - President, Parexel Biotech

# Government Regulations and Policy: Are They Stifling Innovation

12:00 - 13:30 Biotech Showcase 1

**Location: Imperial Ballroom** 

#### **Participants**

Moderator: David Ewing Duncan - Journalist, Author &

Researcher

Panelist: Jim Healy - Managing Partner, Sofinnova

Investments

Panelist: Erin Hertzog - Partner, Foley Hoag

Panelist: Ted Love - Chairman, Biotechnology

Innovation Organization

Panelist: Neal Masia - Co-Founder & CEO, EntityRisk

Panelist: Peter Rubin - Executive Director, No Patient

Left Behind

## **Luncheon Buffet**

12:00 - 13:30 Networking

Location: Grand Ballroom

### The Impact of Digital Health Innovation

14:30 - 15:30 DigiMed Showcase

**Location: Imperial Ballroom** 

This panel will explore the advancements made in digital healthcare technologies, digital medicine incorporation into the workflow, and maintaining adherence. Key stakeholders will share their expertise in showcasing the value of digital therapeutics in healthcare.

### **Participants**

Moderator: Tracy Shapiro - Partner, Wilson Sonsini

Panelist: Chris Benko - CEO, Koneksa

Panelist: Susan Kirsh - Deputy Undersecretary for Health - Discovery, Education and Affiliate Networks, US Department of Veterans Affairs

Panelist: Daniel Kraft - Founder & Chair, NextMed Health

**Panelist: Christine Lemke** - Co-Founder and Chief Executive Officer, Evidation Health

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# Current State of the Asia Pacific Region: Global Considerations and Key Initiatives

15:30 - 16:30 Biotech Showcase 1

**Location: Imperial Ballroom** 

## **Participants**

**Moderator: Linda Pullan** - Business Development Consultant, Pullan Consulting

**Panelist: Guy Heathers** - Co-Founder & Chief Business Officer, Albatroz Therapeutics

**Panelist: Martina Molsbergen** - CEO, C14 Consulting Group

Panelist: Art Pappas - CEO & Managing General Partner, Pappas Capital

Panelist: Yoshitsugu Shitaka - Chief Scientific Officer, Astellas

## Investing for Commercial Success as an Emerging Company

16:00 - 17:00 Biotech Showcase 2

Location: Franciscan Room A

### **Participants**

**Moderator: Michael Sarshad** - Managing Director, Commercial Advisory Group, Syneos Health

**Panelist: Julie Everett** - Chief Business Officer, Eidos Therapeutics Inc., a BridgeBio Company

**Panelist: Rachelle Jacques** - President and CEO, Akari Therapeutics

Panelist: Aziz Mottiwala - CCO, Tarsus Pharmaceuticals

**Panelist: Bruce Seeley** - Owner, BioOncology Consulting

# Pharma Perspective: The Current Partnering and Business Development Landscape

16:30 - 17:30 Biotech Showcase 1

**Location: Imperial Ballroom** 

#### **Participants**

**Moderator: Tim Opler** - Managing Director, Global Healthcare Group, Stifel

**Panelist: Stacy Feld** - Regional Head, West North America, Johnson & Johnson Innovation

**Panelist: Nouhad Husseini** - SVP, Head of Business Development and Corporate Strategy, Regeneron

Panelist: Matthias Müllenbeck - SVP, Head of Global Business Development & Alliance Management, Merck KGaA, Darmstadt, Germany

**Panelist: Issei Tsukamoto** - Global Head of Business Development, Astellas

Panelist: John McDonald - Corporate Vice President, Global Head of Business Development and M&A, Novo Nordisk



SCHEDULE
DAY 1 - JANUARY 8 - 08/01/2024

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TIME	BIOTECH SHOWCASE 1	BIOTECH SHOWCASE 2	DIGIMED SHOWCASE	ALLIANCE FOR REGENERATIVE MEDICINE	ONE-TO-ONE MEETINGS	NETWORKING
07:00	07:00 - Continental Breakfast					07:00 - Breakfast
08:00	<b>08:00</b> - Neurodegenerative Disease: The Quest to Make it a Thing of the Past	<b>08:00</b> - Oncology in 2023: A Year of Breakthroughs		08:00 - Introduction & Industry Update 08:30 - Expediting the Devel- opment of Cell and Gene Ther- apy	<b>08:00</b> - Partnering: One-to-one meetings	
09:00				09:00 - A Seminal Moment Arrives for Gene Therapy and Sickle Cell Disease – What's Next?		
10:00	10:30 - Health Equity: It Starts with Inclusive Clinical Re- search					
12:00	<b>12:00</b> - Government Regulations and Policy: Are They Stifling Innovation					12:00 - Luncheon Buffet
14:00			14:30 - The Impact of Digital Health Innovation			
15:00	15:30 - Current State of the Asia Pacific Region: Global Considerations and Key Initia- tives					
16:00	16:30 - Pharma Perspective: The Current Partnering and Business Development Land- scape	16:00 - Investing for Commercial Success as an Emerging Company				

SESSIONS
DAY 2 - JANUARY 9 - 09/01/2024

The investor conference for innovators January 8–10, 2024 | San Francisco, CA January 16–17, 2024 | Virtual

# Cell & Gene Therapy: New Frontiers, Reaching Patients with Curative Therapies

08:00 - 09:00 Biotech Showcase 1

#### Location: Yosemite A

In an era characterized by unprecedented blowback against the Biopharma industry's raison d'etre, cell and gene therapies collectively stand as the most exciting suite of new modalities being advanced to address shortcomings of prevailing therapeutic regimes. This panel will discuss key strategic considerations underpinning clinical and commercial risk of a therapeutic class poised to translate on the avalanche of technological breakthroughs from the past few decades to deliver novel therapeutic solutions across a broad range of patient populations.

#### **Participants**

Moderator: Joel Sandler - Principal, Lumanity

Panelist: Daniel Dornbusch - CEO, Excision BioTherapeutics

Panelist: Shelley Hartman - CEO, Aegle Therapeutics Corporation

Corporation

Panelist: Daniel Oliver - CEO, Rejuvenate Bio

Panelist: Alexis Rovner - CEO, 64x Bio

## The Science of Longevity: Stopping Aging at the Cellular Level to Prevent Disease and Improve Quality of Life

08:00 - 09:00 Biotech Showcase 2

### Yosemite C

Advances in the science of longevity and the discovery of novel targets has generated increased investment from VCs and has drawn the interest of large pharma. But while the science continues to advance, numerous issues must be addressed before longevity-directed therapeutics can become a reality.

## **Participants**

**Moderator: Ed Saltzman** - Senior Strategic Advisor, Lumanity

Panelist: Mark Kotter - Scientific Founder, clock.bio

Panelist: Marco Quarta - CEO, Rubedo Life Sciences

Panelist: John Ramunas - CEO, Rejuvenation Technologies

Panelist: Hanadie Yousef - CEO, Juvena Therapeutics

# Partnering: One-to-one meetings

08:00 - 18:00 One-to-one meetings

### **Breakfast**

08:00 - 09:00 Networking

# Al & Machine Learning: Disrupting and Inspiring

09:00 - 10:00 Biotech Showcase 1

Location: Imperial Ballroom

Al is predicted to impact almost every aspect of healthcare in the coming years - from predicting the next pandemic or flu season, to enabling point of care diagnostics, to remote patient monitoring, to enhancing drug discovery and other backend systems. Available healthcare data, which will exceed 10 trillion gigabytes by 2025 will require AI to understand, sort and make use of. An aging population requiring more care combined with clinical staff shortages and global health crises like COVID and the worldwide rise of metabolic disorders, obesity, NAFLD and Type  $2\,$ Diabetes will drive implementation and commercialization. The disruption and innovation of AI is coming and along with it the big tech players who have driven AI in other industries and areas. This panel of experts will discuss how AI is impacting the world of healthcare today and what we can expect in 2024 and beyond.

### **Participants**

Moderator: Beth Rogozinski - CEO, Oncoustics

Panelist: Abraham Heifets - CEO and Co-Founder,

Panelist: Andrei Georgescu - CEO, Vivodyne

Panelist: Kurt Thorn - Chief Technology Officer,

ArrePath

Panelist: Alex Aravanis - CEO, Moonwalk Biosciences

# State of The Digital Healthcare Industry

10:00 - 11:00 DigiMed Showcase

**Location: Imperial Ballroom** 

This panel will reflect on cutting-edge digital health technologies transforming healthcare, highlight recent partnerships and collaboration models, examine the rapidly changing regulatory landscape, and share guidance on key considerations for patients, payers, digital health companies and investors.

#### **Participants**

Rafael Rosengarten - CEO, Genialis Inc., USA

Panelist: Ricky Mehra - Managing Partner, Continuum Health Ventures

Panelist: Scott McCarty - Life Science & Healthcare - Southeast, SVB, Silicon Valley Bank

Panelist: Priya Abani - CEO, AliveCor Inc.

**Jennifer Goldsack** - CEO, Digital Medicine Society (DiMe)

## Removing Barriers: Healthcare Access and Equity for All

12:00 - 13:30 Biotech Showcase 1

**Location: Imperial Ballroom** 

### **Participants**

Moderator: Seema Kumar - CEO, Cure

Panelist: Philippe Lopes-Fernandes - Executive VP

and CBO, Ipsen

Panelist: Wyatt McDonnell - CEO, Infinimmune, Inc.

Panelist: Paul Stoffels - CEO & Chairman, Galapagos

Panelist: Jane Williams - Vice President, Head of Neuroscience, Rare Disease and Pediatrics, Syneos Health

## Luncheon Buffet

12:00 - 13:30 Networking

**Location: Grand Ballroom** 

SESSIONS
DAY 2 - JANUARY 9 - 09/01/2024

The investor conference for innovators January 8–10, 2024 | San Francisco, CA January 16–17, 2024 | Virtual

## Getting Noticed in the Current Financial Digimed Landscape

14:30 - 15:30 DigiMed Showcase

#### **Location: Imperial Ballroom**

Discover the latest investment and partnering trends in digital healthcare technologies. Investors will share case studies of what's worked, what hasn't, attacking the risks associated with new regulatory challenges head on, and getting investors and biopharma to see the respective financial value.

#### **Participants**

Moderator: Kimberly Ha - CEO and Founder, KKH Advisors

Panelist: Cris De Luca - Partner, Digital, Sanofi Ventures

Panelist: Alex Morgan - Partner, Khosla Ventures

Panelist: Tom Oxley - CEO and Founder, Synchron

# Dealmakers' Intentions 2024

15:30 - 16:30 Biotech Showcase 1

# **Location: Imperial Ballroom**

The Syneos Health Dealmakers' Intentions Study is a forward-looking measure of dealmaking activity in the pharmaceutical and biotech industries. Now in its 14th year, this survey provides a unique perspective on these trends by surveying business development professionals from pharmaceutical and biotechnology companies of all sizes to create forward-looking insights based on dealmakers' general expectations for activity in the coming year. This session will discuss the results of this year's Dealmakers' Intentions Study, providing a prospective view of the partnering and licensing landscape for the year ahead.

### **Participants**

Moderator: Neel Patel - Executive Managing Director, Head Commercial Advisory Group - Consulting, Syneos Health Consulting

**Panelist: Nina Rawal** - Partner and Co-Head of Ventures, Trill Impact

**Panelist: Akshay Chellappa** - Director, Corporate Development, Gilead

## ARPA-H and 100-Day Mission: Solutions to Improve Healthcare

16:30 - 17:00 Biotech Showcase 1

#### **Participants**

Moderator: Steve Brozak - President, WBB Securities LLC

**Panelist: Rick Bright** - CEO/Founder, Bright Global Health, Former BARDA Director

Panelist: Shirley Bergin - Consultant, Advisor & Board Member, Former COO / Executive Producer, TEDMED

**Panelist: Joe Shonkwiler** - COO, Advanced Research Projects Agency for Health (ARPA-H)





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08:00	<b>08:00</b> - Cell & Gene Therapy: New Frontiers, Reaching Patients with Curative Therapies	<b>08:00</b> - The Science of Longevity: Stopping Aging at the Cellular Level to Prevent Disease and Improve Qual- ity of Life		<b>08:00</b> - Partnering: One-to-one meetings	08:00 - Breakfast
09:00	<b>09:00</b> - AI & Machine Learning: Disrupting and Inspiring				
10:00			10:00 - State of The Digital Health- care Industry		
12:00	12:00 - Removing Barriers: Health- care Access and Equity for All				12:00 - Luncheon Buffet
14:00			14:30 - Getting Noticed in the Current Financial Digimed Landscape		
15:00	15:30 - Dealmakers' Intentions 2024				
16:00	<b>16:30</b> - ARPA-H and 100-Day Mission: Solutions to Improve Healthcare				

SESSIONS DAY 3 - JANUARY 10 - 10/01/2024

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# The Shifting Tide from Rare to Chronic Disease

08:00 - 09:00 Biotech Showcase 1

Location: Yosemite A

#### **Participants**

Moderator: Kenneth Moch - President, Euclidean Life Science Advisors

Panelist: Paul Bresge - CEO, Ray Therapeutics

Panelist: Michael Margolis - Senior Managing Director, Co-Head of Healthcare Investment Banking, Oppenheimer & Co

Panelist: Jack O'Meara - CEO, Ochre Bio

Panelist: Regina Salvat - Principal, Sofinnova

Panelist: Nigel Sheail - Venture Partner, Versant Ventures

## Metabolic Syndrome: Therapeutic Advances to **Short Circuit Debilitating Disease**

08:00 - 09:00 Biotech Showcase 2

Location: Yosemite C

## **Participants**

Moderator: Angus Liu - Senior Staff Writer, **FierceBiotech** 

Panelist: G. Alexander Fleming - Co-Founder & CEO,

Panelist: Crystal Nyitray - CEO, Encellin

Panelist: Sapan Shah - CEO, Glyscend Therapeutics

Panelist: Ashley Zehnder - Founder and CEO, Fauna

# Partnering: One-to-one meetings

08:00 - 17:00 One-to-one meetings

## **Breakfast**

08:00 - 09:00 Networking

# **Driving Transformative Business models in** healthtech, digimed, biotech, and healthcare

DigiMed Showcase

**Location: Imperial Ballroom** 

#### **Participants**

Moderator: Jo Jo Platt - President, Platt & Associates

Panelist: Christian Howell - Chief Commercial Officer, Cognito Therapeutics

Panelist: David Maltz - Managing Partner, Intervalent

Panelist: Ekaterine Kortkhonjia - Senior Director, Early Innovation Partnering, JnJ Innovation

Panelist: Jenny Rooke - Managing Partner, Genoa Ventures

Panelist: Eva Yin - Partner, Wilson Sonsini

# **Early Seed Financing: Attracting Investment** and Extending Your Runway

10:00 - 11:00 Seed Showcase

Location: Imperial Ballroom

## **Participants**

Moderator: Ben Johnson - Managing Director, National Head of Early Stage, Silicon Valley Bank

Panelist: Glennis Mehra - Director, BioLabs, NYU Langone

Panelist: Julia Moore - Managing Partner, Breakout Ventures

Panelist: Celestine Schnugg - Managing Director, **Boom Capital Management** 

Panelist: Tari Suprapto - Director, Search and Evaluation, Novo Nordisk

Panelist: Chris Ghadban - Chief of Staff, Alix Ventures

## Biotech Funding: Times are Tough, Will it Get Better in 2024?

12:00 - 13:30 Biotech Showcase 1

#### **Location: Imperial Ballroom**

Join us for a discussion from top-tier biotech VCs about the current state of the biotech funding environment. Will the tides finally turn this year? Our panel of experienced VCs with decades of experience will share their advice for companies currently fundraising, discuss best practices, and discuss strategies that enabled them to successfully navigate founders and teams to successful exits in a difficult market. Learn how these seasoned VCs have confronted the challenges of the current investment landscape, from identifying promising opportunities to managing risks.

## **Participants**

Moderator: Kimberly Ha - CEO and Founder, KKH Advisors

Panelist: Gabe Cavazos - Senior Managing Director. Investment Banking, Biopharma, Leerink Partners

Panelist: Maha Katabi - General Partner, Sofinnova

Panelist: Andrew Lam - Principal, Special Investments, Ally Bridge Group

## **Luncheon Buffet**

12:00 - 13:30 Networking

Location: Grand Ballroom

SESSIONS
DAY 3 - JANUARY 10 - 10/01/2024

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## Virtual Reality Technology, AI, and Biosensing: Converging to Transform Mental Healthcare

14:30 - 15:30 Biotech Showcase 1

# SESSION OPEN TO THE PUBLIC [Submit your RSVP]

#### **Location: Imperial Ballroom**

Virtual Reality, Al, and Biosensing Technologies are converging and are already impacting behavioral medicine and mental healthcare. We know from decades of clinical research that VR/AR technology can provide breakthrough solutions that address the most difficult problems in mental healthcare. When combined with Machine Learning and Biosensing technology, Virtual Reality and related technologies can improve the clinical measurements and assessments used in behavioral medicine by making them more objective and functional. As the cost of healthcare rises, this confluence of emerging technology will be used as the foundation for nextgeneration telemedicine platforms to reduce costs of care delivery, improve clinical efficiency, and reach previously underserved populations.

#### **Participants**

**Moderator: Walter Greenleaf** - Visiting Scholar, Stanford Virtual Human Interaction Lab

Panelist: Colin Davies - VP, Data Science, TRIPP

Panelist: Sarah Hill - CEO & Chief Storyteller, Healium

Panelist: Mark Edwards - CEO & Co-founder, ViewMind

Panelist: Tarcan Kiper - CEO, Neo Auvra Corp.

# Women's Health: A Huge Area Attracting New Investment

15:30 - 16:30 Biotech Showcase 1

### SESSION OPEN TO THE PUBLIC

[Submit your RSVP]

Location: Imperial Ballroom

Investment in women's health, traditionally overlooked, is expected to change. According to FORTUNE Business Insights, the market for women's health is expected to grow to +\$40 billion by 2027 across therapeutics and medical services. Join this group of pioneers as they discuss their commitment to addressing women's health.

#### **Participants**

Moderator: Raysa Bousleiman - Senior VP, Life Science & Healthcare Venture Capital Relationships, Silicon Valley Bank

**Panelist: Nikole Kimes** - Founder & CEO, Siolta Therapeutics

Panelist: Mylene Yao - CEO, Univfy

Panelist: Julie Chen - Chief Medical Officer, Human Longevity

Panelist: Christian Kramme - Chief Scientific Officer, Gameto

## Media Round-Up: Heard Around the Square

16:30 - 17:30 Biotech Showcase 1

## SESSION OPEN TO THE PUBLIC

[Submit your RSVP]

**Location: Imperial Ballroom** 

Journalists will discuss what was "heard around the square" during the most important week in the biotech calendar.

# **Participants**

**Moderator: Virginia Amann** - Founder, ENTENTE Network

Panelist: Adam Bluestein - Contributing Writer, Fast Company

Panelist: Allison DeAngelis - Biotech Reporter, STAT News

Panelist: Kyle LaHucik - Senior Reporter, Endpoints News

**Panelist: Ron Leuty** - Senior Reporter, San Francisco Business Times

Panelist: Alex Philippidis - Senior Business Editor, GEN

## **Closing Reception**

16:30 - 17:30 Networking



SCHEDULE
DAY 3 - JANUARY 10 - 10/01/2024

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08:00	<b>08:00</b> - The Shifting Tide from Rare to Chronic Disease	08:00 - Metabolic Syndrome: Therapeutic Advances to Short Circuit Debilitating Disease			<b>08:00</b> - Partnering: One-to-one meetings	08:00 - Breakfast
09:00			<b>09:00</b> - Driving Transformative Business models in healthtech, digimed, biotech, and healthcare			
10:00				10:00 - Early Seed Financing: Attracting Investment and Ex- tending Your Runway		
12:00	<b>12:00</b> - Biotech Funding: Times are Tough, Will it Get Better in 2024?					12:00 - Luncheon Buffet
14:00	<b>14:30</b> - Virtual Reality Technology, AI, and Biosensing: Converging to Transform Mental Healthcare					
15:00	15:30 - Women's Health: A Huge Area Attracting New Investment					
16:00	<b>16:30</b> - Media Round-Up: Heard Around the Square					16:30 - Closing Reception