# CLIMATE RISK REPORTING: DAY ONE - 11/03/2025

# Climate Risk Reporting

11-12 March 2025 Millennium Gloucester Hotel

# Registration, coffee & networking

08:00 - 09:00

#### Chair's welcome

09:00 - 09:10

## ISSB keynote

09:10 - 09:30

 Delivering consistency, comparability and efficiency across climate reporting

#### **Participants**

**Mardi McBrien** - Chief of Strategic Affairs & Capacity Building, IFRS Foundation

## Moving from TCFD to ISSB reporting

09:30 - 10:15

- How organisations have been approaching the gap analysis projects
- Assessing the level of resource and upskilling needed to meet S1 and S2
- Utilising reporting frameworks to increase action and urgency to reduce carbon
- Creating a report that is aligned to E1 and S2
- Leveraging existing efforts on wider reporting such as CSRD

# Transition planning: Financial planning

10:15 - 10:45

- · Integrating transition plans into financial planning
- Gaining finance to meet stated aims and targets
- Generating robust capex and opex figures from your transition plans
- Turning planning into action and delivering your stated aims

## Morning coffee & networking

10:45 - 11:15

## Transition planning: Preparer experiences

11.15 - 12.00

- Where firms reporting in 2026 need to be in 2025
- Setting long term planning and objectives after TCFD has clarified the risks
- Creating good governance to deliver credible plans
- Aligning your transition plans with the emerging standards
- Establishing a baseline for best practice decarbonisation pathways
- · Including the work of the TPT
- How transition plans are intersecting with ISSB reporting
- Exploring any crossover between TPT, TCFD and ISSB requirements
- · Strategies for ongoing planning and evidencing
- · Establishing climate risk monitoring practices
- Capturing relevant data
- How firms are dealing with their emissions within their pathway to net zero

#### **Participants**

**James York** - Group Corporate Responsibility & Security Director, Costain

# Acting on reports: Opportunities to enhance climate resilience and reduce negative impact

12:00 - 12:30

- Harnessing opportunities from reporting to ensure it's not solely a risk exercise
- Integrating the outputs of reports into organisational strategy to affect change
- Demonstrating how climate is affecting business planning and risk management
- Involving sustainability and climate colleagues in strategic change positions
- Involving senior leaders in climate and sustainability forums
- Dedicating time to achieving impact and not solely reporting
- Gaining finance for your plans to deliver positive change

## Lunch

12:30 - 13:30

# Investor panel: Shaping investment themes alongside disclosures and transition plans

13:30 - 14:15

- The level of focus investors are giving to transition plans and forward-looking pathways
- How funds are investing to achieve impact around climate change
- Exploring the correct level of ambition to achieve net zero targets
- Incorporating historical context alongside transition plans
- How investors are using the huge data increases from CSRD in due diligence
- Which meaningful risks are investors focusing on
- Understanding investor expectations around achieving climate resilience
- Impact of ESG in asset pricing, value enhancement, and exit outcomes
- · How to structure and build an ESG carry system

# **Participants**

**Ashim Paun** - Head of Sustainable Investing, Triton Investment Partners

Victoria Walker - Sustainability Analyst, ILX Fund Management

# Meeting CSRD requirements alongside ISSB reporting

14:15 - 15:00

- Meeting reporting requirements without being overwhelmed
- Identifying the efficiencies between both reporting requirements
- Preserving the focus on impact over reporting
- Creating a data strategy to support multiple reporting requirements
- Setting governance protocols and internal controls to support
- · Delivering the double materiality assessment
- Utilising multiple reporting requirements to engage the Board

## **Participants**

Piera Ziedek - Team Lead, Integrated Reporting & Sustainability Services; Member, EFRAG CMAP, DWS Group & EFRAG

# Afternoon coffee & networking

15:00 - 15:30

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# Delivery: Project teams, resource and energising stakeholders

15:30 - 16:15

- Aligning the sustainability, finance and strategy to deliver reporting requirements
- Building efficiencies across the organisation to deliver climate risk reporting
- Exploring the tools that have become a minimum requirement
- Gauging the staff and capex required to meet current reporting requirements
- Where are organisations drawing the line between minimum requirements and holistic completion?
- Using initial outputs to reinvigorate internal stakeholders and encourage rigour
- Increasing focus on tangible risks and opportunities to accelerate buy-in
- Allocating responsibilities to hit goals and milestones
- How sustainability teams are delivering wider initiatives outside of reporting

#### **Participants**

Jeremy Mathieu - Head of Sustainability, ITV

**Phil Cliff** - Director, Sustainable Investing (Climate), Fidelity

# Setting corporate governance and upskilling colleagues to deliver

16:15 - 17:00

- How sustainability leads are working with the Board
- The trickle down to business decision making
- How organisations are working with the specific competencies of the consultancy sector
- Increasing availability of the tertiary sector to meet corporate demand
- Elevating the influence and gravitas of the sustainability function to embed plans and enact governance and culture change
- Evolving siloed processes into corporate-wide governance
- Enhancing internal governance to deliver robust data
- · How firms are challenging advisors

# **Participants**

**Mark Hill** - Climate and Sustainability Lead, The Pensions Regulator

# **Networking drinks**

17:00 - 18:00

# Developing adaptation and resilience solutions

18:00 - 18:45

- How preparers are taking action to prepare for and adjust to the current impacts of climate change
- Positioning organisations and portfolio companies to meet projected changes
- Where investors are expecting to see realistic plans to meet adaptation
- Shaping scenario modelling given the potential to exceed 1.5 degrees
- How we are focusing on product and services innovation to aid mitigation

## **Participants**

**Chiara Trabacchi** - Climate Change Manager, British International Investment

**Inder Poonaji** - Director of ESG & Sustainability, Modulaire Group

# Climate Risk Reporting



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# CLIMATE RISK REPORTING: DAY TWO - 12/03/2025

# Climate Risk Reporting

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# Coffee & networking

08:30 - 09:00

# Understanding reporting interoperability to create interconnected processes

09:00 - 09:45

- How organisations are seeking to achieve holistic reporting
  - Avoiding meeting each reporting requirement in isolation
- Conducting gap analysis and understanding overlaps between reports
  - Affecting system and process change following the gap analysis
- Navigating standards to create centralised tools and processes to aid all reporting requirements
- How firms are seeking to prioritise interconnected reporting requirements
- Understanding the interconnectedness of reports across jurisdictions
- Meeting both voluntary and mandatory reporting requirements
- · Reducing the reporting burden

#### **Participants**

**Christin Ziegler** - Senior Finance Manager, Sustainability, DWS

**Kirsty Green-Mann** - Group Head of Sustainability, Hays

**Austin Kennedy** - Sustainability Reporting & ESG Performance Manager, Philip Morris International

# Striking the balance between over and under disclosure

09:45 - 10:30

- Selecting what to disclose without diminishing commitment
- How regulation is setting the tone for reporting
  - How the 31<sup>st</sup> May FCA Anti-Greenwashing deadline has affected thinking
- The impact of FCA and CMA enforcement potential
- Whether regulation is creating greater rigour and assurance
- The extent firms are choosing not to disclose based on commercial disadvantage instead of greenwashing accusations
- Considerations for ensuring transition plans aren't seen as investment risks
- Working with industry peers to set acceptable baselines
- Proving your progress in the absence of quantifiable metrics

# **Participants**

Katy Zack - Head of Sustainability, Griffin

# Morning coffee & networking

10:30 - 11:00

# Introducing TISFD: Reporting social risks and opportunities

11:00 - 11:30

- Exploring how to measure inequality and social considerations
- · Understanding what falls under scope
- · Establishing a baseline for data and metrics
- Monitoring and measuring stated targets to achieve behavioural change
- How firms should be seeking to achieve impact outcomes

# Forming a strategy to underpin ISSB reporting and incorporating outputs to shape your strategy

11:30 - 12:15

- Exploring how firms are integrating their sustainability strategy into the business
  - Allocating responsibilities and incentivising
- Developing a system for identifying early stage risks and opportunities
  - · Revising targets and plans accordingly
- How organisations have evolved their strategy in line with climate realities
- How ISSB, CSRD and materiality assessments have been impacting strategy
- Leveraging technology and AI to monitor ESG performance in real-time
  - Predictive modelling and forecasting to anticipate and address ESG-related risks and opportunities

## Lunch

12:15 - 13:15

# Generating actionable and decision-useful data

13:15 - 14:00

- How close the industry is to reaching convergence on data expectations
- · Ensuring all data is decision-useful
- Assessing where data gaps still exist
- Enhancing internal controls to improve speed and quality of data aggregation
- The potential for AI to assist
- Building a picture of what's behind the data to improve quality
- Where future policy initiatives could focus to achieve harmonisation
  - How organisations are collecting datapoints to meet regulatory requirements
- The extent that CSRD and other reporting assists with climate risk reporting
- Placing emphasis on data acquisition from hard to abate industries
- How thinking around metrics is evolving
  - Achieving standardisation around metrics as reporting requirements grow

#### **Participants**

Toni livonen - Director, Alexandria Group

**Niamh Whooley** - Managing Director, Head of Sustainable Investing, Pemberton Asset Management

# Value chain and scope 3 reporting under ISSB

14:00 - 14:45

- How thinking has progressed around calculating Scope 3
- Affecting meaningful change down the supply chain
- Current consideration given to Scope 4
- The prevalence and application of modelled data

## Afternoon coffee & networking

14:45 - 15:15

# CLIMATE RISK REPORTING: DAY TWO - 12/03/2025

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# Enacting business transformation through robust transition strategy

15:15 - 16:00

- Delivery: How organisations are incorporating their transition plans into organisational change
- · Financing the transition
- Creating initiatives that gain organisational and Board-level buy-in
- Responding to the need for greater specificity to meet net zero targets
- Handling value chain emissions and managing scope 3 emissions
- Revamping existing carbon reduction plans in line with TPT thinking
  - Revising policies that have already received public Board sign-off
- How strategy changes are being incorporated into ISSB reports
- Moving from technical jargon to communication how the business thinks
- Shaping strategic goals to also hit reporting objectives
- The role of the sustainability team in shaping wider organisational aims

## **Participants**

**Amanda Kavanaugh** - Head of ESG Business Coordination & Strategy, EMEA, MUFG

**Hannah Simons** - Head of Sustainability, Corporate Markets, Lloyds Banking Group

# CSDDD & regulatory horizon scanning

16:00 - 16:45

- How firms are looking ahead to CSDDD after CSRD is bedded in
  - Exploring what organisations are accountable for and best practice due diligence
- Availability of data to meet greater reporting requirements
- Understanding the differing scope and timescales of CSDDD compared to CSRD
- The extraterritorial reach of potential SEC and California state requirements
  - How regulatory changes in the US will influence investment strategies and ESG standards
- Global stock take following the Paris agreements
- Impacts of the UK government submitting a new NDC
- Meeting SDR requirements
  - ESG in the UK: Examining labelling requirements and impact investing challenges

# **Participants**

**Cornelia Frentz** - Director of Governance & Sustainable Investing, European Circular Bioeconomy Fund

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