

# SESSIONS

MAIN CONFERENCE DAY ONE - 07/05/2025

SuperReturn Private Credit Asia

7-8 May 2025

JW Marriott

Hong Kong

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## Registration and welcome coffee

08:00 - 09:00  
Networking breaks

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## Chair's welcome remarks

09:00 - 09:05  
Main Conference Day One

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## Private credit at a glance: past, present, and future

09:05 - 09:25  
Main Conference Day One

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## Macro-outlook for global credit: golden moment or golden hour?

09:25 - 10:15  
Main Conference Day One

As global AUM and dry powder levels reach new highs, is this still private credit's golden moment or has the window closed? Looking at Asia on one hand and Europe and the US on the other, are these regions moving through different stages of the credit cycle? Is interest rate stability on the horizon, and what has been the impact on borrowers given the significantly higher rates in today's environment? Do you see AI having a bigger role in assisting at both the fund and portfolio company levels?

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## Keynote address

10:15 - 10:35  
Main Conference Day One

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## Open road ahead: the opportunity set in APAC private credit

10:35 - 11:15  
Main Conference Day One

Given the diversity of Asia's markets, what is the opportunity for private credit managers and how big of a role do banks have in the lending space? For international LPs, what's the justification for investing in Asian private credit, accounting for currency and hedging costs? Will the growing uncertainty in the US and Europe serve as a catalytic in the demand for access to Asia's alternative lending market?

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## Keynote address

11:15 - 11:35  
Main Conference Day One

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## Morning coffee and networking break

11:35 - 12:05  
Main Conference Day One

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## Private Credit Emerging Managers Showcase

11:35 - 12:35  
Structured networking

*Available only to GPs who applied for and received a first or second-time fund discount.*

Five emerging private credit managers will have the opportunity to present their funds to LPs in a closed-door session. 10 minutes will be allocated to each candidate, including Q&A.

**For GPs looking to present, please contact**  
[Mohamed.Elmofty@informa.com](mailto:Mohamed.Elmofty@informa.com)

**For LPs looking to attend, please contact**

**Adrianna Moskal on**

[Adrianna.Moskal@informa.com](mailto:Adrianna.Moskal@informa.com)

*Run under the Chatham House Rule and closed to press.*

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## Keynote address

12:05 - 12:25  
Main Conference Day One

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## From plain vanilla to complex solutions: the stratification of direct lending

12:25 - 13:05  
Main Conference Day One

What's behind the trend of increasing specialisation and segmentation and are we starting to see a spectrum of sub-strategies within direct lending? Will this trend help GPs enhance returns and mitigate risks as they build out their specialities in specific market segments, geographies, industries, etc.? How is stratification in direct lending impacting investors' approach to diversification and overall portfolio construction?

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## Lunch and networking break

13:05 - 14:15  
Networking breaks

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## LP-only lunch

13:05 - 14:15  
LP-only networking

An exclusive lunch for LPs to network with their peers. Limited spots are available to pre-registered development finance institutions, endowments, foundations, insurance companies, pension funds and sovereign wealth funds, subject to qualification.

**To register, please contact Adrianna Moskal on**

[Adrianna.Moskal@informa.com](mailto:Adrianna.Moskal@informa.com)

*Closed to press.*

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## Chair's remarks

14:15 - 14:20  
Main Conference Day One

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## Fireside chat

14:20 - 14:40  
Main Conference Day One

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## Secured alpha: unpacking the opportunity in asset-backed lending

14:40 - 15:20  
Main Conference Day One

As the asset class continues to evolve and niche special opportunities are on the rise, how are investors looking at these strategies, which niches are most appealing? How do regional variations across Asia, US and Europe shape the opportunity set and where can LPs find the hidden gems? Given the role of leverage in asset-backed lending, how are LPs and GPs thinking about underwriting standards to balance the risk/return profile?

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### **LP portfolio construction: enhancing yield and diversification through private credit**

15:20 - 16:10

Main Conference Day One

How do LPs think about private credit as part of a modern allocation as it emerged from a special situations/opportunistic bucket to a distinct asset class? When it comes to manager selection, how do you overcome the problem with datasets and is your underwriting driven by a top-down or bottom-up approach? Asia credit vs Europe and the US credit, is it an apples-to-apples comparison or is there a nuanced approach to assess the performance of each region and its impact on a portfolio?

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### **Afternoon refreshments and networking break**

16:10 - 16:30

Main Conference Day One

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### **Investor relations and fundraising masterclass**

16:30 - 17:10

Main Conference Day One

A group of veteran GPs and LPs offer their thoughts on strategies for success on how to raise a private credit fund across different cycles.

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### **Chair's closing remarks and the end of SuperReturn Private Credit Asia Day 1**

17:10 - 17:15

Main Conference Day One

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### **SuperReturn Private Credit Asia Drinks Reception**

17:15 - 17:20

Networking breaks

# SCHEDULE

MAIN CONFERENCE DAY ONE - 07/05/2025

SuperReturn Private Credit Asia

7-8 May 2025

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Hong Kong

TIME	NETWORKING BREAKS	MAIN CONFERENCE DAY ONE	STRUCTURED NETWORKING	LP-ONLY NETWORKING
08:00	08:00 - Registration and welcome coffee			
09:00		09:00 - Chair's welcome remarks 09:05 - Private credit at a glance: past, present, and future 09:25 - Macro-outlook for global credit: golden moment or golden hour?		
10:00		10:15 - Keynote address 10:35 - Open road ahead: the opportunity set in APAC private credit		
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12:00		12:05 - Keynote address 12:25 - From plain vanilla to complex solutions: the stratification of direct lending		
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14:00		14:15 - Chair's remarks 14:20 - Fireside chat 14:40 - Secured alpha: unpacking the opportunity in asset-backed lending		
15:00		15:20 - LP portfolio construction: enhancing yield and diversification through private credit		

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16:00		<p>16:10 - Afternoon refreshments and networking break</p> <p>16:30 - Investor relations and fundraising masterclass</p>		
17:00	17:15 - SuperReturn Private Credit Asia Drinks Reception	17:10 - Chair's closing remarks and the end of SuperReturn Private Credit Asia Day 1		

# SESSIONS

MAIN CONFERENCE DAY TWO - 08/05/2025

SuperReturn Private Credit Asia

7-8 May 2025  
JW Marriott  
Hong Kong

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## Welcome coffee and networking

08:00 - 09:00  
Networking breaks

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## Women in private credit breakfast

08:00 - 09:00  
Women in Private Credit Breakfast

An exclusive networking opportunity for women in the industry to get together with their peers. Limited availability and seats are offered on a first come first served basis.

To register, please contact

[Mohamed.Elmofty@informa.com](mailto:Mohamed.Elmofty@informa.com)

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## Chair's welcome remarks

09:00 - 09:05  
Main Conference Day Two

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## Mezzanine: a staple in private credit portfolios

09:05 - 09:45  
Main Conference Day Two

With its position in the capital structure, how should investors think about mezzanine debt for the private credit allocations? Are hybrid structures becoming more popular, and what considerations should LPs have when mezzanine debt includes hybrid elements and equity kickers? Are there enough opportunities in Asia?

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## Keynote address

09:45 - 10:05  
Main Conference Day Two

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## Innovative liquidity solutions: a showcase of GPs' strategic expertise

10:05 - 10:45  
Main Conference Day Two

Credit secondaries: are we in a sellers' market and how are the supply and demand dynamics unfolding? Are preferred equity and NAV solutions the new tools for flexible and cost-effective solutions to access liquidity, support portfolios and enhance fund performance? How do LPs view GP commitments as an alternative strategy for unlocking liquidity?

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## Keynote address

10:45 - 11:05  
Main Conference Day Two

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## Morning coffee and networking break

11:05 - 11:35  
Main Conference Day Two

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## Regional perspectives on mid-market developments: highlighting mid-market: Asia, Europe and the US

11:35 - 12:15  
Main Conference Day Two

What are the key structural differences in each market and is the mid-market still the sweet spot for private credit managers? Does direct lending lead in popularity or have LPs started to gravitate towards esoteric and uncorrelated strategies? Looking at the three regions, where do you see spots overcrowded and which ones have room for expansion?

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## Alternative capital: the growing role of family offices in private credit

12:15 - 13:05  
Main Conference Day Two

As family offices become more sophisticated in their private market allocations, is private credit on their radar and to what extent will it replace/complement their fixed income allocations? With access to institutional capital becoming difficult, will GPs look to family offices and private wealth as an alternative source for fundraising? Are private credit GPs able to offer bespoke solutions to meet the needs and risk parameters needed for family offices structures?

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## Lunch and networking break

13:05 - 14:10  
Networking breaks

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## Single-Family Office lunch

13:05 - 14:10  
Family-Office Networking

This exclusive lunch is only open to pre-registered single-family offices, subject to qualification.

To register, please contact **Adrianna Moskal** on

[Adrianna.Moskal@informa.com](mailto:Adrianna.Moskal@informa.com)

*Closed-door session run under the Chatham House Rule and closed to press.*

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## Chair's remarks

14:10 - 14:15  
Main Conference Day Two

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## Australia: private credit's hidden gem?

14:15 - 14:55  
Main Conference Day Two

What flexibility can private credit managers offer borrowers as RBA keeps rates higher for longer? From direct lending to real assets, where are the most promising opportunities that LPs should be on the lookout for? What advantages does exposure to Australia's PC market offer that LPs may not get in neighbouring regions?

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## Windows of distress: understanding the art behind tactical allocations

14:55 - 15:35  
Main Conference Day Two

How has the profile for distressed debt evolved and what's different about this cycle? What's different about the distressed opportunities in Asia, Europe, and the US? What do LPs need to consider when assessing a GP's ability to invest in this strategy?

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## Optimising performance through manager selection

15:35 - 16:15  
Main Conference Day Two

In today's market where rationing becoming is more prevalent, what qualities do APAC investors look for? Is there a different playbook for GPs focused on European and the US markets and those focused on Asia credit? How do you think about first-time and emerging managers and what do you expect to see in the absence of a track record?

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**2025**

16:15 - 16:20

Main Conference Day Two

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16:00			16:15 - 2025	