SuperReturn Women in Private Markets Forum

SESSIONS

WOMEN IN PRIVATE MARKETS FORUM - 03/06/2024

3 June 2024 Hilton Berlin Rerlin

Registration and welcome coffee

11:15 - 11:50

Women in Private Markets Forum

Chair's welcome address

11:50 - 12:00 Women in Private Markets Forum

Participants

Gurpreet Manku - CEO, Level 20

The role of talent in driving greater returns

12:00 - 12:30

Women in Private Markets Forum

Great talent underlies every successful private equity firm and its portfolio company investments. We will discuss the role of talent in driving greater returns across the private equity ecosystem and, in particular, how leadership and culture can influence value creation. The session will further explore "business chemistry", just one example of how capitalizing on leadership style can shape the culture and success of an organization.

Participants

Emma Cox - Global Private Equity Leader, Deloitte

Samantha Roberts - UK Client Development Director, Deloitte

Mapping Private Equity's Gender Gap

12:30 - 13:00

Women in Private Markets Forum

In an industry that relies heavily on data-driven decision-making, comprehensive data to help crack the code of how to attract and retain female investment professionals in private equity is surprisingly sparse.

Michael Ewens will present "Mapping Private Equity's Gender Gap," discussing his team's effort to build the largest fact set around gender representation among PE investment professionals and preview preliminary insights from the data.

Participants

Michael Ewens - David L. and Elsie M. Dodd Professor of Finance and Co-Director of the Private Equity Program, Columbia Business School

How big is private capital's fundraising backlog? Predictions for fundraising and dealmaking over the next two years - will there be a fundraising fightback?

13:00 - 13:30

Women in Private Markets Forum

Examining the ongoing impact of the denominator effect on PE allocations. Are squeezed LPs still into the positives of the asset class, given weakened outperformance, falling valuations and lack of exit opportunities? How are GPs getting creative and how can they navigate their way back to success?

Participants

Moderatot: Ellie Rubenstein - Co-Founder & Managing Partner, Manna Tree Partners

Panellists: Imogen Richards - Partner, Head of European Primaries, Pantheon

Katja Salovaara - Managing Director, Investor Relations, Five Arrows Multi Strategies

Veronica Mendiola Mayer - Managing Director, Secondaries, Ares Management

Jennifer Dunstan - Partner & Head of Fund Investor Relations, 3i

Networking lunch

13:30 - 14:00

Women in Private Markets Forum

Fireside Chat: Seeking new approaches to capital formation

14:00 - 14:30

Women in Private Markets Forum

What will be important 10 years from now? Which initiatives and capabilities are proving most effective in building new funds and achieving the optimum return for portfolio companies and investors in an increasingly difficult market? How are LPs thinking about allocating across an expanding opportunity set of managers?

Participants

Interviewed by: Dörte Höppner - Chief Sustainability Officer/ Managing Director, Fundraising & Investor Relations, 15:30 - 16:00
Women in Private Markets Forum The Riverside Company

Charlotte Mayer de Groot - Principal, Institutional Client Solutions Group, Blackstone

The state of play in private debt

14:30 - 15:00

Women in Private Markets Forum

What is the predicted impact from current bank market turmoil on the private debt market as banks further derisk their exposures? Will there be consolidation or growth of private debt funds? Are covenants truly a marker of safer loans, or a false friend? What are the new frontiers in credit markets? Are portfolio finance and credit secondaries now mainstream?

Participants

Moderator: Carmen González-Calatayud - Senior Investment Specialist, Private Credit, HSBC Asset Management

Alexandra Jung - Head of Private Debt Funds & Partner, AEA Investors

Vjerana Burleigh - Managing Director, AlpInvest Partners

Lorna Robertson - Head of Funds, Connection Capital

Where do private markets sit now on the route to gender equality?

Women in Private Markets Forum

How can the industry better retain female talent? Reaping the benefits of financial outperformance focusing on diversity performance and showing the financial and cultural benefits of addressing diversity at all levels

Participants

Moderator: Gurpreet Manku - CEO, Level 20

Panellists: Michael Ewens - David L. and Elsie M. Dodd Professor of Finance and Co-Director of the Private Equity Program, Columbia Business School

Olga Kugatkina - Senior Director, EMEA Private Equity Practice, Infosys

Wee-kii Teh - Portfolio Manager, Development Finance & Impact Credit, Allianz Global Investors

Lisa Lee - Managing Director, PSG Equity

Afternoon tea

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Secondary market outlook for 2024

16:00 - 16:30

Women in Private Markets Forum

Bridging the gap: how can company performance, the secondary market, and LP liquidity strike a balance in the long-term?

Participants

Moderator: Maria Gonzalez - Managing Director, Prosek Partners

Panellists: Cari Lodge - Managing Director, Head of Secondaries, CF Private Equity

Katrina Liao - Partner, Investment, Coller Capital

Sarah Brereton - Partner, Keyhaven Capital Partners

Stephanie Heller - Managing Partner & Founder of the technology growth debt fund, Bootstrap Europe

Examining the evolution of the alternatives space and the shift away from traditional LBO structures towards sector specialisation, differentiated insights and deep relationships.

16:30 - 17:00

Women in Private Markets Forum

Where are we seeing diversification? Is there a growing emphasis on tangible investments?

Participants

Moderator: Dörte Höppner - Chief Sustainability
Officer/ Managing Director, Fundraising & Investor Relations,
The Riverside Company

Panellists: Ms Tammy McPherson - Principal, Private Equity, Unigestion

Inna Gehrt - Managing Partner, Mindful Capital Partners

Ms Veera Somersalmi - Director Investor Relations, Bpifrance Investissements

Kinga Stanislawska - Founder, European Women in VC

Women in alternatives 2024 - where we stand

17:00 - 17:10

Women in Private Markets Forum

Participants

Victoria Chernykh - AVP, Research Insights, Preqin

Hosted roundtables

17:10 - 17:40

Women in Private Markets Forum

Join one of 5 topic-focused roundtables. Spaces are first-come, first-served.

- 1 Co-investment
- 2. Private deb
- 3. Best practice fundraising for emerging managers in the current environment
- 4. LP/GP relations
- 5. Improving female retention in PE firms

Participants

- 1.: Laura Shen Partner & Co-Founder, Headway Capital Partners LLP
- 1.: Mélodie de Pimodan Partner, Leto Partners
- 2.: Alice Cavalier Partner & Co-Head Capital Solutions, Arcmont Asset Management
- 2.: Emma Bewley Partner, Head of Private Debt & Uncorrelated Strategies, Partners Capital
- 3.: Sutian Dong Partner, Multitudes
- 3.: Check Warner MBE Founding Partner, Ada Ventures
- **4.: Jessica Sellam** Head of Private Markets Group, Rothschild & Co Wealth & Asset Management
- **4.: Gesa Miczaika** General Partner, Auxxo Female Catalyst Fund
- 5.: Melody Kwan Global Benefits & Well-being Consultant, Multinational Advisory, Mercer
- **5.:** Manuela M. Froehlich Co-Founder & Partner, Fondsfrauen

Chair's closing remarks

17:40 - 17:45

Women in Private Markets Forum

End of Women in Private Markets Forum

Participants

Gurpreet Manku - CEO, Level 20

Networking Drinks Reception

17:45 - 19:10

Women in Private Markets Forum

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3 June 2024 Hilton Berlin

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14:00	14:00 - Fireside Chat: Seeking new approaches to capital formation 14:30 - The state of play in private debt
15:00	15:00 - Where do private markets sit now on the route to gender equality? 15:30 - Afternoon tea
16:00	16:00 - Secondary market outlook for 2024 16:30 - Examining the evolution of the alternatives space and the shift away from traditional LBO structures towards sector specialisation, differentiated insights and deep relationships.
17:00	17:00 - Women in alternatives 2024 – where we stand 17:10 - Hosted roundtables 17:40 - Chair's closing remarks 17:45 - Networking Drinks Reception