

# SESSIONS

SUPERVENTURE US WEST - 08/04/2024

SuperVenture US West

April 8-9, 2024

Hilton Los Angeles Universal City  
Los Angeles

## Registration and welcome coffee

08:30 - 09:00  
Networking

## Chair's welcome address

09:00 - 09:05  
Main stage

## Participants

**Chairman: Darren Eng** - Executive Director, Los Angeles Venture Association

## State of venture: what does 2024 hold?

09:05 - 09:25  
Main stage

## Participants

**Presenter: Asaf Horesh** - Managing Partner, Vintage Investment Partners

## Being bullish: expecting the end of the downturn

09:25 - 10:00  
Main stage

Are we starting to see the market turn bullish? How much venture should an LP have in their portfolio? Will LPs continue allocating to large funds or focus on smaller funds?

## Participants

**Moderator: Bronwyn Bailey** - Managing Director, J.P. Morgan Private Bank

**Panelists: Anoushka Vaswani** - Partner, Lightspeed Venture Partners

**Arash Rebek** - Partner, Capital Formation, Khosla Ventures

**David York** - Founder & General Partner, Top Tier Capital Partners

**Marcin Hejka** - Co-Founder & General Partner, OTB Ventures

## AI in venture

10:00 - 10:35  
Main stage

AI continues to lead investment in VC, but is it possible AI has become overvalued in the market? Which sectors have seen an increase in activity and disruption due to AI? Has AI impacted VC operations within the firms?

## Participants

**Moderator: Cecilia Young** - Senior Manager Engagement & Investment, Lucid Capitalism

**Panelist: Kobie Fuller** - Partner, Upfront Ventures

**Nuno Gonçalves Pedro** - Managing Partner, Chamaeleon

**Sabrina Paseman** - General Partner, Omni Venture Labs

**Matthew Spence** - Managing Director and Global Head of Venture Capital Banking, Barclays

## LP allocations in 2024

10:35 - 11:10  
Main stage

LPs discuss what's driving allocations in venture and growth equity. How has the market changed LPs' attitudes toward VC and growth equity? What are LP expectations from smaller multi-stage funds as opposed to larger funds?

## Participants

**Moderator: Manu Gupta** - Founder, Blue Lion Global

**Panel: Asaf Horesh** - Managing Partner, Vintage Investment Partners

**Neetu Puranikmath** - Senior Investment Officer, Cooper Family Office

**Amit Thanki** - Senior Investment Officer, San Bernardino County Employees' Retirement Association

## Morning coffee and networking break

11:10 - 11:40  
Networking

## Identifying winners in the cybersecurity start-up landscape

11:40 - 12:05  
Main stage

## Participants

**Fireside chat with: Lucas Nelson** - Partner, Lytical Ventures

**Philip Martin** - Chief Security Officer, Coinbase

## The secondary market: a liquidity solution

12:05 - 12:35  
Main stage

Secondaries has continued to provide liquidity in the bear market. How much can we expect from the market going forward? When is it appropriate for GPs to utilize secondary solutions?

## Participants

**Moderator: Dror Glass** - Founder & Managing Partner, Israel Secondary Funds

**Panelists: Amir Malayeri** - Managing Director, Industry Ventures

**Ben Black** - Co-Founder and Managing Director, Akkadian Ventures

**Seyonne Kang** - Partner, StepStone Group

## Portfolio construction

12:05 - 12:50  
LP-only

How should LPs split their portfolio across the different asset classes? What are the factors that should drive allocations across the portfolio?

*Run under the Chatham House Rule and open to 30 LP attendees. For LP registration please contact [nisa.pun@informa.com](mailto:nisa.pun@informa.com).*

## Participants

**Chairperson: Ivan Nikkhoo** - Managing Director, N3 Capital

## Investing strategies at the start of a new technology wave

12:35 - 13:05  
Main stage

A discussion exploring the strategic advantages and disadvantages of investing in a market focused on specific sectors. What are some common mistakes that investors make when there is a new technology that comes along? Which sectors present opportunities that are not as obvious or as accessible to others?

## Participants

**Moderator: Michael Ashley Schulman** - Partner & Chief Investment Officer, Running Point Capital Advisors

**Panelists: Tony Wang** - Managing Partner, 500 Global

**Heidi Piper** - Vice President, Northgate

**Sunny Dhillon** - Managing Partner, Kyber Knight Capital

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## Lunch and networking break

13:05 - 14:05  
Networking

## Navigating the new frontier of emerging venture capital in 2024

14:05 - 14:40  
Main stage

This panel details a comprehensive perspective on the next generation of emerging fund managers and why 2024 will be one of the best emerging manager vintages in the last two decades

### Participants

**Moderator: Sabrina Paseman** - General Partner, Omni Venture Labs

**Panelist: Meggie Ramirez** - Senior Director, Venture and Innovation Group, Citizens Private Bank

**Winter Mead** - Founder and Managing Member, Coolwater Capital

**Adam Koopersmith** - Managing Partner, Pritzker Group Venture Capital

**Chris Yeh** - Founder & General Partner, Blitzscaling Ventures

## Los Angeles venture: starting up an economy

14:40 - 15:20  
Main stage

LA has become a hub for venture capitalism and continues attracting firms. What are the city's USPs? What sectors does it excel in?

### Participants

**Moderator: Darren Eng** - Executive Director, Los Angeles Venture Association

**Panelist: Brett Brewer** - Co-Founder & Managing Director, Crosscut Ventures

**Mark Mullen** - Co-founder and Managing Director, Bonfire Ventures

**Tashi Nakanishi** - Co-Founder & CEO, X&

**Hemi Zucker** - Managing Partner, OCV Partners

**Kathryne Cooper** - Partner, Jumpstart Nova

## Afternoon refreshments and networking break

15:20 - 15:45  
Networking

## Investing & inclusion in a changing world order

15:45 - 16:20  
Main stage

This panel will discuss ways LPs can work together to obtain more transparency, more diversity and stronger governance in their portfolios, resulting in better outcomes and tighter partnerships

### Participants

**Moderator: SC Moatti** - Managing Partner, Mighty Capital

**Panelists: Derrick Tang** - Deputy Director of Venture Capital, State of California

**Jasmine Richards** - Managing Director & Head of Diverse Manager Research, Cambridge Associates

**Laura Thompson** - Partner, Sapphire Partners

**Octavio Sandoval** - Director of Investments, Illumen Capital

## LP/VC: investor relations in the new market

16:20 - 16:55  
Main stage

The panel spotlights the role of investor relations and its continuous evolution in recent years.

### Participants

**Moderator: John Czerwionka** - Partner, Spur Capital

**Panelist: Amrita Mainthia** - Vice President, Investor Relations, General Catalyst

**Brett Richardson** - Principal, Pathway Capital Management

**Matthew Ahern** - Managing Principal, Knightsbridge Advisers

**Mr Maurice Furman** - Investment Principal, San Manuel Band of Mission Indians

## Chair's closing remarks

16:55 - 17:00  
Main stage

### Participants

**Chairman: Darren Eng** - Executive Director, Los Angeles Venture Association

## Networking drinks reception

17:00 - 19:00  
Networking

Located in the **Sierra Courtyard** (outside area opposite Ballroom B)

# SCHEDULE

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10:00		10:00 - AI in venture 10:35 - LP allocations in 2024	
11:00	11:10 - Morning coffee and networking break	11:40 - Identifying winners in the cyber-security start-up landscape	
12:00		12:05 - The secondary market: a liquidity solution 12:35 - Investing strategies at the start of a new technology wave	12:05 - Portfolio construction
13:00	13:05 - Lunch and networking break		
14:00		14:05 - Navigating the new frontier of emerging venture capital in 2024 14:40 - Los Angeles venture: starting up an economy	
15:00	15:20 - Afternoon refreshments and networking break	15:45 - Investing & inclusion in a changing world order	
16:00		16:20 - LP/VC: investor relations in the new market 16:55 - Chair's closing remarks	
17:00	17:00 - Networking drinks reception		

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### LP-only breakfast

08:00 - 08:55  
LP-only

*By invitation only, closed-door discussion run under the Chatham House Rule*

This exclusive breakfast is only open to invited development finance institutions, endowments, foundations, insurance companies, pension funds and sovereign wealth funds.

For more information, please contact Nisa Pun on [nisa.pun@informa.com](mailto:nisa.pun@informa.com)

### Registration and welcome coffee

09:00 - 09:30  
Networking

### Chair's welcome address

09:30 - 09:35  
Main stage

### Participants

**Chairman: Andrew King** - Managing Partner, Bastille Ventures

### Is a rebound in exit activity on the cards?

09:35 - 09:55  
Main stage

### Participants

**Presenter: Michael Patterson** - Senior Associate, Research Insights, Prequin

### Investing in innovation and a better world

09:55 - 10:30  
Main stage

Technological innovation continues to drive human wellbeing and create better living across the world. How important is venture and growth equity for incubating technology in the globe? What is venture's role in using technology such as blockchain for positive change?

### Participants

**Moderator: Cecily Mak** - Co Founder & General Partner, Wisdom Ventures

**Panelist: Uday Sandhu** - Partner, Alpha Intelligence Capital

**Jack Young** - Managing Partner, DTCP USA LLC

**Christopher Nelson** - Head of Digital Asset Research, Blockchain Coinvestors

### The future of enterprise technology

10:30 - 11:05  
Main stage

The panel examines AI in Enterprise, including both the opportunities and risks faced by large and small organizations alike. How is this playing out for customer-facing functions such as marketing, and e-commerce and internal functions such as software development and HR?

### Participants

**Moderator: Igor Taber** - Founder & Managing Partner, Cortical Ventures

**Panelists: Eric Benhamou** - Founder & General Partner, Benhamou Global Ventures

**Jeremy Kaufmann** - Partner, Scale Venture Partners

**Cindy Padnos** - Founder & Managing Partner, Illuminate Ventures

**Sandeep Bhadra** - General Partner, Vertex Ventures US

### Morning coffee and networking break

11:05 - 11:35  
Networking

### Spacetech: accessing the opportunity

11:35 - 12:10  
Main stage

How are GPs accessing opportunities in space tech? How much activity can we expect from the sector in the coming years? Are we beginning to see Spacetech overlap with other technologies?

### Participants

**Moderator: Roger Vincent** - Founder and CIO, Summation Capital

**Panelist: Nick Kim** - Partner, Upfront Ventures

**Mark Boggett** - CEO, Seraphim Space

**Ben Marcus** - Co-Founder and Managing Partner, UP.Partners

### The intersection of climate and technology

12:10 - 12:45  
Main stage

How are green technologies currently creating the impact we all hope for? Will the amalgamation of politics and ethics continue to drive investment in the green technology? What is the potential size of the market?

### Participants

**Moderator: Justin Field** - Co-Founder & Managing Partner, GoodLynx

**Panelist: Valerie Shen** - Partner & Chief Operating Officer, G2 Venture Partners

**Melissa Cheong** - Managing Partner, Blackhorn Ventures

**Patrick Murphy** - Partner, Tapestry VC

**Brian Wayne** - Managing Director, Climate Capital Strategy, Aegon Asset Management

### Lunch and networking break

12:45 - 13:55  
Networking

### Women in private markets lunch

12:50 - 13:55  
Networking Lunch

*Only open to those who have pre-registered. The lunch is now full, to join the waitlist please email [abbie.cooper@informa.com](mailto:abbie.cooper@informa.com).*

### Defence tech: investing in dual-use technologies

13:55 - 14:30  
Main stage

Will macroeconomics continue to drive investment into the sector? What are LPs' attitudes toward dual-use capabilities?

### Participants

**Moderator: Andrew King** - Managing Partner, Bastille Ventures

**Panelist: Luba Lesiva** - Founding Partner, Palumni VC

**Jake Chapman** - Managing Director, Marque Ventures

**Arthur Karell** - Partner, First In

**Uwe Horstmann** - General Partner, Project A

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## Understanding the next generation

14:30 - 15:05

Main stage

The panel will explore key sectors in an era defined by evolving societal norms, including a shift in consumer product goods, education and workplace.. What areas of education are showing the most potential for innovation? How much growth can expect from consumer technology? Will we see further interest and activity in workplace technology?

### Participants

**Moderator: Itamar Novick** - Founder & General Partner, Recursive Ventures

**Panelist: Mark Linao** - General Partner, Progression

**Liam Pisano** - Co-Founder & Managing Partner, EduLab Capital Partners

**Priscilla Guevara** - General Partner, Science Inc.

**Richard Yen** - Founder & Managing Partner, Medici Capital Partners

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## Chair's closing remarks

15:05 - 15:10

Main stage

### Participants

**Chairman: Andrew King** - Managing Partner, Bastille Ventures

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13:00			13:55 - Defence tech: investing in dual-use technologies	
14:00			14:30 - Understanding the next generation	
15:00			15:05 - Chair's closing remarks	