

SESSIONS

TCFD & CLIMATE RISK REPORTING DAY 1

TCFD & Climate Risk Reporting

March 2024

London

Networking: Reconnect with your peers after two years

08:00 - 09:00

Catch up with your industry peers and build new connections. Benefit from the ability to meet face to face and create more meaningful connections with your industry counterparts, as well as regulation and standard-setters and third party organisations who can assist with your operations.

With the discussions taking place under Chatham House rules you can build new connections, unearth new opportunities and expand your professional black book of contacts.

Chair's welcome

09:00 - 09:10

Participants

Torolf Hamm - Senior Director - Catastrophe and Climate Risk Management, WTW

Roadmap for ISSB Standards

09:10 - 09:40

- Current work to date and progress towards the stated milestones
- Outlining the current work to improve comparability within non-financial reports
- Expanding upon the requirement to use climate-related scenario analysis
- How the ISSB will be incorporating and building upon TCFD guidance:
 - Providing application support when making use of TCFD materials to undertake scenario analysis
 - How scenario analysis will be scalable to an entity's circumstances

Participants

Mardi McBrien - Managing Director, IFRS Foundation

CORPORATE PANEL: Integrating TCFD outputs across the firm

09:40 - 10:25

- Moving from a compliance to strategy mindset
- Using TCFD to understand how your business is positioned
- Quantifying outputs to provide tangible change in organisations
- How firms are disseminating the results across the business and involving a wider range of stakeholders
- Informing your carbon reduction strategy using TCFD outputs
- Developing and refining net zero targets using TCFD capabilities
- Informing commercial strategy using TCFD results
- Measuring the impact of our sustainability strategy and using TCFD to make a difference

Participants

Lara Young - Group Head of ESG, Cromwell Property Group

Liz Wilks - European Director, Sustainability, APP

Torolf Hamm - Senior Director - Catastrophe and Climate Risk Management, WTW

Alison Bewick - Global Head of Group Risk Management, Nestle

How corporates and investors are overcoming data gaps

10:25 - 11:10

- Exploring the manpower and resource required to gain the data required by TCFD
- How organisations are developing their own analysis tools and deriving insight from the available data
- The current options and strategies for improving on the raw data users and preparers are using
- Where future regulation should focus to foster greater assurance and availability of data

Participants

Jovana Stopic - Director, ESG, IK Partners

Andy Moniz - Director of Responsible Investing, Acadian Asset Management

Chloe Shaw - Corporate Services, Henkel

Fredrik Lundin - ESG Initiatives Product Lead, ISS Corporate Solutions

Greg Ritt - Group Head of Sustainability, Stagecoach

Morning coffee & networking

11:10 - 11:35

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Integration of TCFD and other reporting requirements

11:35 - 11:55

- Developing efficiencies for corporates with multiple reporting requirements
- How the landscape for reporting regimes is unfolding
 - Understanding the current reporting obligations
- Where TCFD results can be incorporated in other outputs
- Assessing growing mandatory requirements and what it means for preparers

Participants

Nick Greenwood - Lead Climate Strategy Analyst, Novisto

Using TCFD to inform investment strategy INVESTOR PANEL

11:55 - 12:40

- How investors are using non-financial disclosures to shape their sustainable investing principles
 - Utilising TCFD to fully ascertain investment and impact risk
 - Shaping how we manage risk and develop risk appetite
- Evaluating and incorporate activity into credit and acquisition decisions
- How analysts are using TCFD reports to make effective allocation decisions
- Exploring the level of support asset managers are giving their investees following TCFD output
 - The extent asset managers are enabling their clients to set and meet net zero targets
- Outlining the common considerations when shaping ESG investing strategies

Participants

Seb Beloe - Partner, Head of Research, WHEB Asset Management

Stanley Kwong - Principal, Sustainable Investing EMEA, KKR

Mark Lewis - Head of Climate Research, ANDURAND CAPITAL MANAGEMENT LLP

Henrik Sandin - Director & Principal ESG Specialist, Workiva

Oscar Warwick Thompson - Head of Policy & Communications, UKSIF

Climate management and disclosures: Building a more resilient business

12:40 - 13:10

- Exploring the drivers behind the growing number of climate disclosures:
 - Shifting regulatory landscape
 - Increasing investor pressures
- How organisations are improving disclosures to manage climate risk alongside financial risk
Transforming climate disclosure from a reporting exercise to a change management initiative
- Examples of best-practice disclosure and related management
- Creating a "virtuous circle" linking ongoing climate risk management to continuous climate-related financial disclosure
- Looking ahead - changing regulations and investor expectations in 2023

Participants

Laura Zizzo - Co-Founder & CEO, Manifest Climate

Ryan Meyers - Head of Product, Manifest Climate

Lunch & networking

13:10 - 14:10

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The importance of Natural Language Processing in making sustainability reports decision-useful

14:10 - 14:40

- Pros and cons of the freedom provided by sustainability reporting requirements
- Whether the current data capture and analysis methodologies are in place to utilise information from sustainability reports
- The role of machine-reading in extracting and harmonizing information from sustainability reports
- Leveraging machine reading to enable data-based decisions and creating stronger incentives

Participants

Edo Schets - Head of Climate for Core Product Sustainable Finance Solutions, Bloomberg

How new climate financial metrics will rapidly impact investment decision-making

14:40 - 15:10

- How investors and lenders are utilising high quality, comparable and timely climate data
- Upgrading the decision-making value of climate data using mandatory disclosures
- Charting the revolution in index design, portfolio construction and lending decisions
- How issuers of climate disclosures need to enhance their people, process and technology systems to compete on net zero and climate management investor metrics
- Understanding how mandatory climate disclosures reshape the financial information landscape
- Learn how investment leaders can improve the resilience of investment products and strategies
- Explore how business leaders can turn climate financial metrics into competitive advantage

Participants

Ryan Skinner - Research Director – Net Zero & Climate Risk, Verdantix

Afternoon coffee & networking

15:10 - 15:40

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How CSRD will shape sustainable reporting

15:40 - 16:25

- Steps corporates need to take now to meet CSRD requirements
- How asset managers should position themselves to benefit from CSRD outputs
- Ensuring that data received is manageable
 - The potential for AI to assist

Participants

Toni Iivonen - Portfolio Manager, EVLI

Piera Ziedek - Team Lead Finance – Sustainability, DWS Group

Dr. Michelle de Jongh - Director ESG Services, Inspired PLC

Alpesh Doshi - Managing Partner, Redcliffe Capital

Creating ESG advocates in Private Equity

16:25 - 16:55

- How to strategise and build sustainability reporting initiatives
- Leveraging internal stakeholders to drive success
- Influencing portfolio companies for greater transparency and reduced impacts
- Exploring the benefits of starting an ESG reporting program
- ESG challenges in the private equity and financial industries
- Practical tactics for motivating and increasing stakeholder engagement

Participants

Brooke Guven - Head of ESG & Sustainability and Managing Director, Cerberus Capital Management

Rajiv Jalim - Director, Solutions Engineering, FigBytes

Understanding how to build an enterprise-wide ESG monitoring and reporting system

16:55 - 17:25

- Exploring strategies and challenges for data collection
- Strategies to ensure harmonisation of data sources to create corporate reporting efficiencies
- How organisations are currently quantifying ESG
 - Opportunities for predicting future ESG performance
- Ensuring alignment with global frameworks

Participants

Paeder Duffy - Global ESG Practice Lead at Archer Integrated Risk Management, Archer

Drinks reception

17:25 - 18:25

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SCHEDULE

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TCFD & Climate Risk Reporting

March 2024

London

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09:00	09:00 - Chair's welcome 09:10 - Roadmap for ISSB Standards 09:40 - CORPORATE PANEL: Integrating TCFD outputs across the firm
10:00	10:25 - How corporates and investors are overcoming data gaps
11:00	11:10 - Morning coffee & networking 11:35 - Integration of TCFD and other reporting requirements 11:55 - Using TCFD to inform investment strategy INVESTOR PANEL
12:00	12:40 - Climate management and disclosures: Building a more resilient business
13:00	13:10 - Lunch & networking
14:00	14:10 - The importance of Natural Language Processing in making sustainability reports decision-useful 14:40 - How new climate financial metrics will rapidly impact investment decision-making
15:00	15:10 - Afternoon coffee & networking 15:40 - How CSRD will shape sustainable reporting
16:00	16:25 - Creating ESG advocates in Private Equity 16:55 - Understanding how to build an enterprise-wide ESG monitoring and reporting system
17:00	17:25 - Drinks reception

SESSIONS

TCFD & CLIMATE RISK REPORTING DAY 2

Networking: Reconnect with your peers after two years

08:00 - 09:00

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Chair's welcome

09:00 - 09:05

Participants

Torolf Hamm - Senior Director - Catastrophe and Climate Risk Management, WTW

Transition to a net zero economy

09:05 - 09:50

- Building stretching, challenging, relevant and realistic pathways to net zero aligned to accepted initiatives
 - Using TCFD outputs to refine and improve net zero plans
- Exploring investment priorities in the transition to net zero
- Building credible net zero plans
- Steps to achieving clarity when outlining long-term ambitions and the supporting work to achieve net zero
 - The role and capabilities of TCFD to report this
- Knowing what investors rely and spend time on to understand climate and engagement profile of a company

Participants

David Carlin - TCFD and Climate Risk Program Lead, UNEP-FI

Polly Firman - Sustainability, Actis

Graeme Andress - Senior Manager, Climate Disclosures, Scottish Widows

Maya Hennerkes - Director, Green Financial Systems, EBRD

Pietro Rocco - Acting Head of Green Finance, Carbon Trust

Assisting with asset owner reporting obligations

09:50 - 10:35

- How data and information can be shared with asset owners to enable their net zero goals
 - The role of asset managers in providing standardised data
 - Areas of potential collaboration between asset managers that can facilitate this
- Ensuring that socially and structurally important institutional investors mitigate their climate risk
- The current resource requirements for asset managers to meet their reporting obligations
- Whether the current ask of pension schemes is realistically helping deliver sustainability

Participants

Hannah Simons - Head of Sustainability Strategy, Schroders

Julia French - Deputy Manager - Responsible Investment, LPPI

Chandra Gopinathan - Senior Investment Manager, Sustainable Ownership and Climate Opportunities, Railpen

Mark Hill - Climate and Sustainability Lead, The Pensions Regulator

Willemijn Verdegaal - Managing Director Climate & ESG Solutions, Ortec Finance

Morning coffee & networking

10:35 - 11:05

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Providing a harmonised sustainability message across reporting

11:05 - 11:50

- How organisations are working to ensure comparability of TCFD reports between issuers
- Identifying efficiencies across multiple reporting requirements beyond TCFD
 - How organisations are working internally to ensure consistency across reports
 - Incorporating data outputs in the multiple reporting requirements
 - The current thinking around prioritising the sustainability reports that are produced and used
- Demonstrating and linking financial and non-financial sustainability progress
- How organisations are using the wide range of sustainability reporting to inform their investment strategy

Participants

Darren Hackett - Group Controller, DWS

Edo Schets - Head of Climate for Core Product Sustainable Finance Solutions, Bloomberg

Elena Cernov - Climate Strategy Consultancy Manager, Europe, 3Degrees

Samantha Wilding - Public Affairs Manager, USS

Bran Pathmanaban - Head of ESG, IP Group

Achieving climate resilience throughout the organisation

11:50 - 12:35

- The latest thinking in building climate resilience in corporates
- How asset managers are working with their investees to help achieve this
- Planning for physical and transition risk

Participants

Sebastian Carney - Head of ESG & Sustainability, Daisy Group

Chiara Trabacchi - Climate Change Manager, British International Investment

Claire Kou - ESG/Green Finance Senior Analyst, Bank of China

Hristo Markov - Senior Associate - Climate and Catastrophe Risk Management, WTW

Sabine Chalopin - Head of ESG, Sustainable Infrastructure, Denham Capital

Embedding genuine behavioural change post-reporting

12:35 - 13:05

- How organisations are maintaining internal momentum after completing TCFD reporting
- Ensuring the next steps following TCFD are built into your holistic sustainability strategy
 - Demonstrating the benefits of TCFD to gain internal buy-in and maintain momentum
- Understanding and articulating the cost of achieving net zero
- Integrating the outputs of TCFD to achieve genuine behavioural change
- Exploring how asset managers are putting pressure on portfolio companies to make these changes
- How organisations are building in resilience and ringfencing the funds to achieve net zero
- Maintaining focus on sustainability goals against macro factors impacting business:
 - cost of living crisis
 - global economic headwinds
 - maintaining climate ambition
- How firms build in resilience and ringfence the funds needed to achieve net zero

Participants

Dr. Michelle de Jongh - Director ESG Services, Inspired PLC

Kristina Beadle - Head of Net-Zero Services, Inspired PLC

Lunch & networking

13:05 - 13:55

Schedule and participate in invite-only 1:1 discussions taking place under Chatham House rules. Meet with fellow participants to build new connections, unearth new opportunities and expand your professional black book of contacts.

Organisational implementation experiences

13:55 - 14:40

- The journey that organisations have been on to create their TCFD reports
- Gaining buy-in from wider organisational stakeholders
- How the outputs of TCFD are being disseminated across the business
- Using TCFD to shape organisational transition and net zero plans

Participants

Sebastien Burgess - Senior Principal Solutions Architect, Jupiter Intelligence

James Bowyer - Climate Specialist, Ted Baker

Martin Wayman - Group Head of Corporate Responsibility, First Group

Justin Thornton - Director of Internal Audit & Risk, Aston Martin

Scope 3 emissions & avoided emissions

14:40 - 15:25

- Current techniques and challenges when quantifying Scope 3 emissions
- How companies are approaching the concept of potential avoided emissions
 - The weight investors are giving avoided emissions in their investment strategies
- Knowing when firms have sufficient data to gain actionable outputs
- The latest thinking when creating models to provide quantifiable outputs
- Providing sufficient commentary and transparency alongside quantifiable results

Participants

Constantine Pretenteris - Senior Manager, Climate Transition Finance, ICE Data Services

Rupert Welchman - Head of Developed Markets Impact Equity, UBP

Matt Breidert - Senior Portfolio Manager, Ecofin Investments

Claire Lund - Vice President, Environmental Sustainability, GSK

Afternoon coffee & networking

15:25 - 15:55

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Building trust into the TCFD reporting process

15:55 - 16:25

- How corporations can become more confident in providing detail and clarity within the TCFD framework
 - Centering trust and transparency within their reporting
- Who needs to be involved in the process and who should take ownership
 - The role that senior management and the board should play to communicate trust to stakeholders
- Providing assurance to investors, customers, regulatory bodies and standards-setters
- Establishing alignment between sustainability and financial reporting processes
- Treating sustainability and financial information with the same degree of rigour and suspicion
- Exploring resource required to ensure reporters meet their deadlines
- Strengthen your processes and evidencing a robust integrated reporting practice

Participants

Henrik Sandin - Director & Principal ESG Specialist, Workiva

TCFD for real assets investors

16:25 - 17:10

- Exploring the considerations that investors are weighing up when investing in real estate
- How physical and transition risks within property, infrastructure and wider assets are being quantified
- Developing a robust sustainability governance strategy to build a credible net zero pathway
- The disclosure requirements around real assets
- Aligning real asset change under agreed metrics and targets

Participants

Bevan Jones - Director, EVORA Global

Rowan Packer - Executive Director, Head of Sustainability & Social Value, MAPP

Inder Poonaji - Director of ESG & Sustainability, Modulaire Group

End of day networking

17:10 - 18:10

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15:00	15:25 - Afternoon coffee & networking 15:55 - Building trust into the TCFD reporting process
16:00	16:25 - TCFD for real assets investors
17:00	17:10 - End of day networking