

7 - 9 November 2023 Hotel Arts, Barcelona

The largest & most senior gathering of major global public and private airport operators, investors, financiers and industry experts.



Learn more at aviationweek.com/gad-world **(h) ()** (⊙ (0) **#GAIRPORTD** 









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#### **EVENT SUMMARY**



GAD (Global Airport Development) has been uniting airport stakeholders since 1994. It is the largest & most senior gathering of major global public and private airport operators, investors, financiers and industry experts.

GAD World 2023 brought together over 270 attendees from the airport investment and development community for the 3-day event, packed with best-practice conference sessions and exclusive networking opportunities.

"GAD is a great opportunity to connect with a knowledgeable and specialized group of individuals from around the world all dedicated to the airport sector."

JODY ALDCORN, PARTNER, MCCARTHY TÉTRAULT LLP



of delegates achieved their objective of attending.



322 registered



85 industry leading speakers



41 countries registered



437 meetings



979 messages









### 2023 AGENDA HIGHLIGHTS

### Key issues on the agenda this year included:

- · Where's the money? The financial markets review
- Managing airport financials in an era of rising costs and variable revenues
- Smart ESG: Stop wasting time and start boosting the bottom line
- Chisinau Airport Moldova: the airport development and strategic partnership opportunity
- Putting SAF on the global airport development agenda
- The Keflavik case study: Restructuring management and master plans to realize and future-proof growth
- Update on the India aviation sector

"What a great event to network, interact and discuss with the relevant stakeholders in the airport industry! This is a first class conference providing excellent networking opportunities and in-depth presentations & panel discussions at the same time."

THOMAS ANKELE, DIRECTOR, KFW IPEX-BANK

## GAD attendees enjoyed many opportunities to reinforce & build their network including:

- Evening networking reception, sponsored by Solomon Partners
- Using the networking app to identify new connections
- Expert-hosted discussion roundtables
- Exclusive lunches for Airport C-Suite and Government representatives



### **EXPERT SPEAKERS INCLUDED:**





Javier Marín **EVP AENA** 



**Stewart Steeves** COO Vantage Airport Group



Laura López CFO **Ferrovial Airports** 



Ken O'Toole Group CEO Manchester Airports TAV Airports Holding Group (MAG)



**Burcu Geris** CFO & Deputy CEO



Marco Troncone CEO Aeroporti di Roma



Guðmundur Daði Rúnarsson CCO **Keflavik Airport** 



Jesus Caballaro CEO **SOF Connect** 



**Nathalie Leroy** CFO & Chief Infrastructure Officer **Munich Airport** 



**Bhaskar Rao** CFO **Bangalore International Airport** 



Xavier Hürstel Deputy Executive Officer **Groupe ADP** 



Sujata Suri SVP, Finance & Procurement **Hamad International** Airport



**Daniel Bircher** Chief International Officer (CIO) **Zurich Airport** 



Nick Cole CEO **DAA International** 



Elisabeth Sailer CCO Munich Airport NJ



Serkan Kaptan **TAV Airports Holding** 



Jens Lauridsen CEO Kalaallit Airports, Greenland



Jorge Roberts CEO **Avports** 



Paul Willis Chief Development Officer **Manchester Airports** Group (MAG)



Michelle Brantley Chief Capital **Development Officer Ontario International Airport** 



Anke Heinze **Executive Director** Transactions **AviAlliance** 



**Amit Rikhy** President & CEO **CAG Holdings** 



Anna Vasila Head of Sustainability & Industry Affairs **Athens International** Airport



**Andrew Paulson** Partner **Global Infrastructure Partners** 

### **EXPERT SPEAKERS INCLUDED:**





Brynjar Vatnsdal Manager, Airport Development & Construction Isavia



Giovanni Cavallaro VP Strategic Planning & Regulatory Aeroporti di Roma



Ayça Kolukisa CSO Heraklion Intl. Airport Crete



Michael Deluce
President & CEO
Porter Airlines



Eva Valenzuela MD El Prat Airport



Olivier Jankovec
Director General
ACI Europe



Laura Pascotto
Partner - Investment
Team
F2i Sgr SpA



Eric Fleurisson
MD
Bouygues
Construction Airport
Concessions



Alexis Ballif MD, Infrastructure -Transport Ardian



Beata Sperling-Tyle Associate Director M&G Investments



David Stanton MD Ontario Airport Investments



Denitza Weismantel Senior Vice President Fraport AG



Raja Azmi COO MAVCOM



Joyanta
Chakraborty
Director
MoCA India



Alexandre Leigh Global Sector Lead for Airports – PPP Advisory IFC



Mohammed Fitaihi Director of New privatization Matarat



Andrei Spînu Minister for Infrastructure Government of Moldova



Abdulelah Aleidan Senior Director -Head of Transport National Center for Privatization, Saudi Arabia



Hesham Saeed VP, Operations PPMDC



Timothy Bath
Partner, Co-Head Of
Infrastructure, Power
& Renewables
Solomon Partners



Jorge Gil Global Head of Infrastructure Santander CIB



Kristof Philips CCO TCR Group

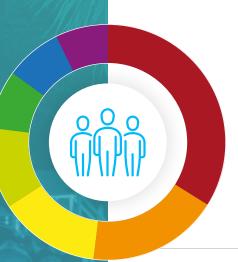


Anne Delahaye MD, Airport Group Credit Agricole CIB



Olivier Gibert
MD, Global Head
of Infrastructure
Coverage
HSBC





### Attendees by Seniority

Director & MD	34%
Analyst, Research, Other	18%
O-Suite	
Ohair, President, VP, Secretary	11%
Global Lead, Head, GM, Manager	8%
Associate, Counsel, Partner, Principal	8%
Senior Representative	<b>7</b> %

### FUN FACT:

As a result of more than 400 meetings and connections being made at GAD World, 40 trees will be planted. The GAD World app is powered by Brella and in partnership with OneTree Planet which plants one tree for every 10 meetings! Who knew networking could be so good for the planet?



### **Countries Attended**

- Australia
- Austria
- Belgium
- Brazil
- Bulgaria
- Canada
- Chile
- Columbia
- Curação
- France
- Germany
- Greece
- Greenland

- Iceland
- India
- Ireland
- Italy
- Japan
- Malaysia
- Mexico
- Moldova
- Netherlands
- Oman
- Portugal
- Oatar
- · Saudi Arabia

- Serbia
- · South Korea
- Spain
- Switzerland
- Turkey
- Turks and Caicos Islands
- Ukraine
- United Arab Emirates
- United Kingdom
- United States

GAD 2023 was a very well organized and convenient event to meet industry peers, investors and concession authorities in one single event."

Daniel Bircher, Chief International Officer, Zurich Airport



Lutz Weisser, Managing Director, Munich Airport International GmbH

GAD World is THE conference for airport developers, investors and operators.
A must attend every year!"

Frode Skulbru, CFO , Modalis Infrastructure Partner

### **COMPANIES IN ATTENDANCE**



### GAD WORLD 2023 attracted representatives from 150 global companies including:

GAD WURLD 2023 attract
3i Plc
ACI Europe
AECOM
aena International
AERA, India
Aeroporti di Roma
Agency of Public Property
AGS Airports
AIR Control Tower
Airbiz
Airlink
Airport Competence
Airports PPP
ALG Global
Alhambra Infrastructure Advisors
Almusbah
Alton Aviation
Ardian
Arthur D Little
Arup
ASM Global
Asyad
Athens International Airport
Avia Solutions Ltd
AviAlliance
Aviation Economics
Avolta
Avports
Bank of America
Barclays
BIAL
Bouygues Construction
Brussels Airport
CAA, Moldova
CAG Holdings
Citigroup Global Markets

daa	International
DB	J Europe
DEC	G Invest
Del	oitte
Der	ryquin Associates Ltd
El F	Prat Airport
Exa	mbela Consulting
Exc	lum
F2i	Sgr SpA
Fer	rovial Airports
Fip	an GmbH
Fla	re Aviation Consulting
Flu	ghafen Zürich AG
Fra	port AG
Glo	bal Infrastructure Partners
GM	R Airports
Gro	upe ADP
Gru	po Aeroportuario del Pacifico
Har	mad International Airport
Her	aklion Intl. Airport Crete
HSI	ВС
IAT.	A Consulting
ICF	International
IFC	
IFM	I Investors
	heon International Airport poration
Infr	abridge
Infr	ata
Inte	erogo Holding AG
Inte	erVistas / NACO
Isa	via
Jac	obs
Jap	oan Airport Consultants, Inc.
Jap	oan Airport Terminal Co
	pan International Transport Tourism Institute, USA
Jec	ldah Airports Company
Jef	feries
JP	Morgan

Kalaallit Airports, Greenland	
Keflavik Airport	
KfW IPEX-Bank	
Kyiv Sikorsky International Airport	
Lazard Frères	
Lufthansa Consulting	
M&G Investments	
Macquarie	
Maha Capital Partners	
Malaysian Aviation Commission (MAVCOM)	
Manager Infrastructure	
Manchester Airports Group (MAG	)
Matarat	
McCarthy Tétrault	
McKinsey & Co.	
MIGA, World Bank Group	
Ministry of Civil Aviation, India	
Ministry of Infra. & Regional Development, Moldova	
Modalis	
Momberger Airport Information	
Mott Macdonald	
Munich Airport International GmbH	
Munich Airport NJ	
Narita International Airport Authority	
National Center for Privatization & PPP (NCP)	
Natixis	
Natixis Partners Iberia	
NATS	
Odgers Berndtson	
ODINSA SA	
Oman Airports	
Ontario Airport Investments	
Ontario International Airport Authority	
Ontario Teachers' Pension Plan	
PA Consulting Services Ltd	

Pangiam
PAS Advisory Partners
Pascall+Watson Architects
PJT Partners
Porter Airlines
PPMDC
PRT Group Inc.
PSP Investments
Ramboll
RBC Capital Markets
Regional & City Airports
Ricondo & Associates
Rothschild & Co
Royal Schiphol Group
Santander CIB
Scott Associates Architects
Société Générale
SOF Connect
Solomon Partners
Solomon Partners
Swiss Life Asset Management
Tampa International Airport
TAV Airports Holding
TCR Group
To70
Turin Airport (SAGAT)
Turks & Caicos Islands Airports Authority
Vantage Airport Group
VINCI
Vision Invest
WAPPP
Weil Gotshal & Manges (London LLP
Wren House
XP Investimentos
York Aviation
Zumbrink Consulting
Zurich Airport Intl.

Credit Agricole CIB
Curacao Airport Holdings

### **EVENT IN PHOTOS**











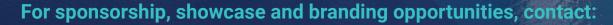


# SAVE THE DATE

# **AMERICAS**

May 30-31, 2024 Miami, FL, USA

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