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### Registration & Coffee

08:15 - 09:00

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### Chair's opening remarks

09:00 - 09:05

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### Welcome Address

09:05 - 09:10

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### Keynote: Gaining security of gas supply in the Baltics

09:10 - 09:30

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### Policymaker perspectives on regional developments of LNG & gas in the Baltics

09:30 - 10:10

Regulatory Environment & Policy Perspectives

What are the expected regulations on decarbonisation on gas & LNG and how is the EU overlooking these?

How will the gas markets comply with the EU requirements?

Energy independence and security of supply: how can LNG supply compete against pipe gas

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### Outlook on merged market zones in the Baltics and views on common tariffs

10:10 - 10:55

Regulatory Environment & Policy Perspectives

Discussing requirements on gas markets and the probability of merged market zones. How will these new rules work and what's at stake?

Assessing the link between Estonia and Finland and how has this worked from the 1st of January

### Participants

Senior Representative, Conexus Baltic Grid

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### Networking Break

10:55 - 11:25

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### Energy security in natural gas supply from NATO perspective

11:25 - 11:40

Ensuring Energy Security

### Participants

Tadas Jakštas - Subject Matter Expert, NATO Energy Security Centre of Excellence

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### Large-scale LNG terminal FSRU Independence

11:40 - 12:00

Ensuring Energy Security

### Participants

Arūnas Molis - Klaipeda LNG Director, Klaipėdos Nafta

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### Gas & LNG diversification and energy security

12:00 - 12:45

Ensuring Energy Security

Tackling the unpredictability of supply and how political disruptions can affect this  
Diversification of resources, increasing LNG terminal numbers and interconnections: fitting the EU's resolution of increasing energy security & supply  
How could LNG supply compete against pipe gas in terms of logistics and security of supply?  
Underground storage facilities: the corridor of energy security

### Participants

Marju Korts - Subject Matter Expert, NATO Energy Security Centre of Excellence

Julian Popov - Fellow, European Climate Foundation

Felicia Mester - Policy Advisor, Eurogas

Danila Bochkarev - Senior Fellow, EastWest Institute

Slawomir Sieradzki - Director of Gas Market Development Division, GAZ-SYSTEM S.A.

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### Will interconnectors end the energy isolation issue?

12:45 - 13:30

Ensuring Energy Security

How well connected are the Baltics and where are the areas for improvement  
Are these new corridors making gas trading more reliable?

Assessing the market liquidity situation in gas trading  
Joining the markets- what framework is needed and how is this being organised

### Participants

Vytautas Ruolia - Commercial Director, AB Amber Grid

Arūnas Molis - Klaipeda LNG Director, Klaipėdos Nafta

Olli Sipilä - CEO, Gasgrid Finland

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### Networking Lunch

13:30 - 14:30

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### Regional gas markets development and updates

14:30 - 14:50

LNG & Gas Development in the Baltics

Exploring the links in gas exports and what is the industry coming to now  
What will happen with the consumption of gas in the long run?

Gas hubs: experiences, opportunities and lessons

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### The role of LNG in the market, now and in the future

14:50 - 15:35

LNG & Gas Development in the Baltics

What role does competition play on the wholesale level and how it impacts the flow of LNG  
Assessing the scope for small-scale and mid-scale LNG and growth of these projects  
Outlook on the Baltic region and how does the global perspective play a part  
Where is LNG heading and what is the direction for consumers and suppliers

### Participants

Kimmo Rahkamo - Vice President, Natural Gas and LNG, Gasum Oy

Dovydas Palaima - Head of LNG Business Development, Ignitis

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### Is the market shifting regionally and what are the highlights?

15:35 - 16:20

LNG & Gas Development in the Baltics

With increasing supply and competition-how is this working within the market growth background?  
How does the market react to price fluctuations and how this affects the demand in the long term?  
Where do consumers come in place and are these actions beneficial for them or not?  
Discussing the diversification in the supply of gas to the Baltic region with a view on optimisation through more interconnection points

### Participants

Gintaras Buzkys - Chief Business Development Officer, GET Baltic

Kalev Reiljan - Member of the Board, Eesti Gaas

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### Networking Break

16:20 - 16:50

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### Supply & demand tendencies

16:50 - 17:05

Trading & Pricing for Gas & LNG in the Baltics

How does the market look like in terms of expected growth of LNG projects and project costs?

# SESSIONS

DAY 1 -

Baltic LNG & Gas Forum

Spring 2021  
Klaipeda, Lithuania

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## Prospects of pricing and financing infrastructure

17:05 - 17:25

Trading & Pricing for Gas & LNG in the Baltics

From a pricing point of view, can the region compete with a more established, transparent index hub?  
How are high costs seen against market pricing fluctuations?

How does reducing costs work across multiple assets and the link to the present constraint of logistics

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## Trader's point of view on gas market and liquidity situation

17:25 - 17:45

Trading & Pricing for Gas & LNG in the Baltics

Trading aspect: How does liquidity on the market look line and update on the situation on individual markets' liberalisation

Bringing clarity in terms of expected growth in demand from LNG trading point of view

## Participants

David Viduna - Head of Origination, CEZ

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## Terminal infrastructure development in the Baltics

17:45 - 18:05

Trading & Pricing for Gas & LNG in the Baltics

LNG terminals project case studies

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## View on infrastructure development: What coordination is needed between operators and other stakeholders?

18:05 - 18:25

Trading & Pricing for Gas & LNG in the Baltics

How are current and future LNG projects facing obstacles in terms of storage facilities, capacity and number of terminals

How are these challenges being tackled in the whole energy independence context?

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## Chair's closing remarks

18:25 - 18:40

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## Reception

18:40 - 20:40

# SCHEDULE

DAY 1 -

Baltic LNG & Gas Forum

Spring 2021  
Klaipeda, Lithuania

| TIME  | ENSURING ENERGY SECURITY   | LNG & GAS DEVELOPMENT IN THE BALTICS   | REGULATORY ENVIRONMENT & POLICY PERSPECTIVES  | TRADING & PRICING FOR GAS & LNG IN THE BALTICS   |
|-------|--|--|---|--|
| 08:00 | 08:15 - Registration & Coffee  | 08:15 - Registration & Coffee  | 08:15 - Registration & Coffee   | 08:15 - Registration & Coffee  |
| 09:00 | 09:00 - Chair's opening remarks<br>09:05 - Welcome Address<br>09:10 - Keynote: Gaining security of gas supply in the Baltics | 09:00 - Chair's opening remarks<br>09:05 - Welcome Address<br>09:10 - Keynote: Gaining security of gas supply in the Baltics | 09:00 - Chair's opening remarks<br>09:05 - Welcome Address<br>09:10 - Keynote: Gaining security of gas supply in the Baltics<br>09:30 - Policymaker perspectives on regional developments of LNG & gas in the Baltics | 09:00 - Chair's opening remarks<br>09:05 - Welcome Address<br>09:10 - Keynote: Gaining security of gas supply in the Baltics |
| 10:00 | 10:55 - Networking Break   | 10:55 - Networking Break   | 10:10 - Outlook on merged market zones in the Baltics and views on common tariffs<br>10:55 - Networking Break   | 10:55 - Networking Break   |
| 11:00 | 11:25 - Energy security in natural gas supply from NATO perspective<br>11:40 - Large-scale LNG terminal FSRU Independence    |  |   |  |
| 12:00 | 12:00 - Gas & LNG diversification and energy security<br>12:45 - Will interconnectors end the energy isolation issue?        |  |   |  |
| 13:00 | 13:30 - Networking Lunch   | 13:30 - Networking Lunch   | 13:30 - Networking Lunch  | 13:30 - Networking Lunch   |
| 14:00 |  | 14:30 - Regional gas markets development and updates<br>14:50 - The role of LNG in the market, now and in the future         |   |  |

# SCHEDULE

DAY 1 -

Baltic LNG & Gas Forum

Spring 2021  
Klaipeda, Lithuania

| TIME  | ENSURING ENERGY SECURITY                             | LNG & GAS DEVELOPMENT IN THE BALTICS                                   | REGULATORY ENVIRONMENT & POLICY PERSPECTIVES         | TRADING & PRICING FOR GAS & LNG IN THE BALTICS  |
|-------|--|--|--|---|
| 15:00 |  | 15:35 - Is the market shifting regionally and what are the highlights? |  |   |
| 16:00 | 16:20 - Networking Break                             | 16:20 - Networking Break   | 16:20 - Networking Break                             | 16:20 - Networking Break<br>16:50 - Supply & demand tendencies  |
| 17:00 |  |  |  | 17:05 - Prospects of pricing and financing infrastructure<br>17:25 - Trader's point of view on gas market and liquidity situation<br>17:45 - Terminal infrastructure development in the Baltics |
| 18:00 | 18:25 - Chair's closing remarks<br>18:40 - Reception | 18:25 - Chair's closing remarks<br>18:40 - Reception                   | 18:25 - Chair's closing remarks<br>18:40 - Reception | 18:05 - View on infrastructure development: What coordination is needed between operators and other stakeholders?<br>18:25 - Chair's closing remarks<br>18:40 - Reception                       |

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### Registration & Coffee

08:30 - 09:00

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### Chair's opening remarks

09:00 - 09:10

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### National instruments for promotion of LNG in transport and other sectors

09:10 - 09:40  
EU and National Policies on LNG & Future Perspectives

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### PANEL DISCUSSION with open Q&A session:

09:40 - 10:00  
EU and National Policies on LNG & Future Perspectives

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### Networking Break

10:00 - 10:30

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### Small-scale LNG infrastructure developments

10:30 - 10:50  
Small-scale LNG Infrastructure & Downstream Applications

Assessing market developments for small-scale LNG projects in the Baltics  
Capacity challenge: are there enough tankers to increase production capacity?

### Participants

**Jurgita Šilinskaitė-Vensloviene** - Head of LNG Commerce, Klaipėdos Nafta

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### Networking Break

10:50 - 11:20  
Small-scale LNG Infrastructure & Downstream Applications

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### PANEL DISCUSSION with open Q&A session

11:20 - 11:40  
Small-scale LNG Infrastructure & Downstream Applications

### Participants

**Jurgita Šilinskaitė-Vensloviene** - Head of LNG Commerce, Klaipėdos Nafta

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### LNG in maritime and inland water transport

11:40 - 12:00  
Small-scale LNG Infrastructure & Downstream Applications

Promising outlook on LNG bunkering in the Baltics through offering continuous, sustainable fuel supply  
Will new bunkering vessels in the Baltics push LNG as a marine fuel?

### Participants

**Jan Schubert** - Senior Manager Sales & Business Development, Nauticor GmbH & Co. KG

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### LNG in road transport

12:00 - 12:20  
Small-scale LNG Infrastructure & Downstream Applications

LNG use within the transport sector: prospects, obstacles and legal environment  
What is the view of logistics companies and what's needed for them to accelerate this?

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### Off-grid applications

12:20 - 12:40  
Small-scale LNG Infrastructure & Downstream Applications

Do industrial and transport sector benefit the most from off-grid LNG distribution?  
What is the pace of development and obstacles faced?

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### PANEL DISCUSSION with open Q&A session:

12:40 - 13:00  
Small-scale LNG Infrastructure & Downstream Applications

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### Networking Lunch

13:00 - 14:00

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### Green gases and decarbonisation

14:00 - 14:35

- The green deal and the energy transition
- How ENTSOG 2050 Roadmap for gas grids fits within the green deal and energy transition

### Participants

**Claude Mangin** - Market Development Manager, ENTSOG (European Network of Transmission System Operators for Gas)

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### Chair's closing remarks

14:35 - 14:50

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### Site visit: Klaipeda LNG Reloading Station

14:50 - 16:50

# SCHEDULE

DAY 2 -

Baltic LNG & Gas Forum

Spring 2021  
Klaipeda, Lithuania

| <b>TIME</b>  | <b>EU AND NATIONAL POLICIES ON LNG &amp; FUTURE PERSPECTIVES</b>  | <b>SMALL-SCALE LNG INFRASTRUCTURE &amp; DOWNSTREAM APPLICATIONS</b>   |
|--------------|---|---|
| <b>08:00</b> | <b>08:30</b> - Registration & Coffee  | <b>08:30</b> - Registration & Coffee  |
| <b>09:00</b> | <b>09:00</b> - Chair's opening remarks<br><b>09:10</b> - National instruments for promotion of LNG in transport and other sectors<br><b>09:40</b> - PANEL DISCUSSION with open Q&A session: | <b>09:00</b> - Chair's opening remarks  |
| <b>10:00</b> | <b>10:00</b> - Networking Break   | <b>10:00</b> - Networking Break<br><b>10:30</b> - Small-scale LNG infrastructure developments<br><b>10:50</b> - Networking Break                      |
| <b>11:00</b> |   | <b>11:20</b> - PANEL DISCUSSION with open Q&A session<br><b>11:40</b> - LNG in maritime and inland water transport                                    |
| <b>12:00</b> |   | <b>12:00</b> - LNG in road transport<br><b>12:20</b> - Off-grid applications<br><b>12:40</b> - PANEL DISCUSSION with open Q&A session:                |
| <b>13:00</b> | <b>13:00</b> - Networking Lunch   | <b>13:00</b> - Networking Lunch   |
| <b>14:00</b> | <b>14:00</b> - Green gases and decarbonisation<br><b>14:35</b> - Chair's closing remarks<br><b>14:50</b> - Site visit: Klaipeda LNG Reloading Station                                       | <b>14:00</b> - Green gases and decarbonisation<br><b>14:35</b> - Chair's closing remarks<br><b>14:50</b> - Site visit: Klaipeda LNG Reloading Station |