

# SESSIONS

BIOTECH SHOWCASE 2020 - SUNDAY REGISTRATION - 12/01/2020

Biotech Showcase

January 13–15, 2020

HILTON SAN FRANCISCO UNION SQUARE  
San Francisco, CA 94102 USA

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## Registration Opens - Hilton Union Square

3:00pm - 6:00pm

Hilton Union Square, Plaza A, Lobby Level

All Biotech Showcase attendees are invited to pick up name badges prior to the beginning of the conference on Monday.

# SCHEDULE

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TIME	
3:00PM	3:00pm - Registration Opens - Hilton Union Square

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BIOTECH SHOWCASE 2020 - AGENDA - DAY 1 - 13/01/2020

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## Continental Breakfast - Hilton Union Square

7:00am - 8:00am  
Networking

Hilton Union Square, Grand Ballroom

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## Registration and Tabletop Exhibit Open - Hilton Union Square

7:00am - 6:00pm  
Registration

Hilton Union Square, Plaza A, Lobby Level

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## Oncology paradigm shifts are for real - Hilton Union Square

8:00am - 8:55am  
Workshops and Panels 1

Hilton Union Square, Yosemite A

Emerging technologies that could reshape the oncology treatment landscape.

### Participants

**Moderator: Jeffrey M. Bockman** - Executive VP, Oncology Practice Head, Cello Health BioConsulting

**Panelist: Jacob Becraft** - Co-Founder, Strand Therapeutics

**Panelist: Mary Haak-Frendscho** - CEO, Spotlight Therapeutics

**Panelist: Vincent Ossipow** - Partner, Omega Funds

**Panelist: Chris Sheldon** - VP, Global Head, Business Development & Licensing, Oncology R&D, AstraZeneca

**Panelist: John Vandermosten** - Senior Biotech Analyst, Zacks

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## Autoimmune and Inflammatory Disease (AID): Beyond the sledgehammer approach - Hilton Union Square

8:00am - 8:55am  
Workshops and Panels 2

Hilton Union Square, Yosemite C

Historically, the therapeutic strategy for autoimmune diseases has been a sledgehammer approach. However, a more thorough understanding of underlying biology and novel ways of stratifying patients are creating new approaches for treatment of such diseases. This panel will explore various therapeutic strategies new companies in the space are adopting and how the autoimmune diseases landscape is expected to evolve in the next few years.

### Participants

**Moderator: Bibhash Mukhopadhyay** - Principal, New Enterprise Associates (NEA)

**Panelist: Gwendolyn Binder** - Executive VP, Science & Technology, Cabaletta Bio

**Panelist: Asthika Goonewardene** - Managing Director, Senior Biotech Analyst, SunTrust Robinson Humphrey

**Panelist: Ruben Herrendorff** - CEO, Polyneuron

**Panelist: John A. Hohneker** - CEO and President, Anokion

**Panelist: Bing Yao** - Chairman and CEO, Viela Bio

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## Introduction and Industry Update & Emerging cell therapies for cancer

8:00am - 9:05am  
Cell & Gene Therapy State of the Industry Briefing

Parc 55 San Francisco, Cyril Magnin Ballroom

Join us for the Alliance for Regenerative Medicine's 10th Annual Cell & Gene Therapies State of the Industry Briefing, a top-level gathering for key stakeholders in the field. This event—which is free and open to the public—will include ARM's annual yearly update on the sector's progress, as well as two panels featuring top CEOs and executives highlighting future inflection points for cell and gene therapies in 2020. With an anticipated audience of over 500, this session is the largest cell and gene therapy-focused event taking place during JP Morgan week.

### Participants

**Speaker: Janet Lambert** - CEO, Alliance for Regenerative Medicine

**Moderator: Claudia Mitchell** - Senior VP, Production and Portfolio Strategy, Astellas

**Panelist: Matthew Kane** - Co-Founder and CEO, Precision BioSciences

**Panelist: Samarth Kulkarni** - CEO, CRISPR

**Panelist: Pascal Touchon** - CEO, Atara Biotherapeutics

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## One-to-one meetings - Hilton Union Square

8:00am - 6:00pm  
One-to-one meetings

Hilton Union Square, Grand Ballroom

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## Company Presentations - Private Biotech and Public Biotech

9:00am - 12:00pm  
Company Presentations

Hilton Union Square, Yosemite A and C Franciscan A, B, C and D

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## Next generation gene therapy technologies

9:05am - 9:50am  
Cell & Gene Therapy State of the Industry Briefing

Parc 55 San Francisco, Cyril Magnin Ballroom

Join us for the Alliance for Regenerative Medicine's 10th Annual Cell & Gene Therapies State of the Industry Briefing, a top-level gathering for key stakeholders in the field. This event—which is free and open to the public—will include ARM's annual yearly update on the sector's progress, as well as two panels featuring top CEOs and executives highlighting future inflection points for cell and gene therapies in 2020. With an anticipated audience of over 500, this session is the largest cell and gene therapy-focused event taking place during JP Morgan week.

### Participants

**Moderator: Timothy Miller** - Co-Founder, President and Chief Scientific Officer, Abeona Therapeutics

**Panelist: Laurence Cooper** - CEO, Ziopharm

**Panelist: Tim Lu** - Co-Founder and CEO, Senti Bio

**Panelist: Sheila Mikhail** - CEO, AskBio

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## Luncheon Buffet - Hilton Union Square

12:00pm - 1:00pm  
Networking

Hilton Union Square, Grand Ballroom

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## Lunch Plenary: The upcoming election and its potential impact on the biopharma industry - Hilton Union Square

12:00pm - 1:45pm  
Lunch Plenary

Hilton Union Square, Imperial Ballroom

With the air of uncertainty, signs of economic weakness, trade issues and the 2020 election, our industry is challenged.

### Participants

**Moderator: Ivan Zapien** - Partner, Hogan Lovells

**Panelist: Ruud Dobber** - President and Executive VP, BioPharmaceuticals Business Unit, AstraZeneca

**Panelist: Julie Gerberding** - Executive VP and Chief Patient Officer, Strategic Communications, Global Public Policy, Merck

**Panelist: James C. Greenwood** - President and CEO, Biotechnology Innovation Organization (BIO)

**Panelist: Jeremy M. Levin** - Chairman and CEO, Ovid Therapeutics

**Panelist: Camille Samuels** - Partner, Venrock

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## Company Presentations - Private Biotech and Public Biotech

1:45pm - 5:30pm  
Company Presentations

Hilton Union Square, Yosemite A and C Franciscan A, B, C and D

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## To spend or not to spend: Investing for commercial success as an emerging company

2:45pm - 3:45pm  
Workshops and Panels 2

In this interactive session for C-level executives, participants will review the results of an industry survey on spending and through facilitated discussion take a deeper dive into the factors that influence commercial spend decisions and strategies for mitigating risk—and how those decisions in turn influence commercial success. (Preregistration required)

### Participants

**Moderator: Naveen Murthy** - Senior Managing Director, Commercial Advisory Group, Consulting, Syneos Health

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## The pharma perspective: Transformation and trends - Hilton Union Square

4:15pm - 5:00pm  
Workshops and Panels 1

Hilton Union Square, Imperial Ballroom

In this time of unprecedented innovation and competitiveness, what effect are all the recent transactions, IPOs, M&As and consolidations having on our industry?

### Participants

**Moderator: David Gilman** - Partner, ClearView Healthcare Partners

**Panelist: Friedemann Janus** - VP, Head of Business Development, Licensing, Regional & Alliance Management, Bayer AG, Berlin, Germany

**Panelist: Philippe Lopes-Fernandes** - Senior VP, Global Head of Business Development and Alliance Management, Merck KGaA, Darmstadt, Germany

**Panelist: John McDonald** - Corporate VP, Global Business Development, Novo Nordisk

**Panelist: Kumar Srinivasan** - VP, Global Head of BioPharmaceuticals R&D Business Development & Licensing, AstraZeneca

**Panelist: Debi Watson** - VP, Business Development & Licensing, Johnson & Johnson Innovation, Janssen Business Development

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TIME	CELL & GENE THERAPY STATE OF THE INDUSTRY BRIEFING	COMPANY PRESENTATIONS	LUNCH PLENARY	NETWORKING	ONE-TO-ONE MEETINGS	REGISTRATION	WORKSHOPS AND PANELS 1	WORKSHOPS AND PANELS 2
7:00AM				7:00am - Continental Breakfast - Hilton Union Square		7:00am - Registration and Tabletop Exhibit Open - Hilton Union Square		
8:00AM	8:00am - Introduction and Industry Update & Emerging cell therapies for cancer				8:00am - One-to-one meetings - Hilton Union Square		8:00am - Oncology paradigm shifts are for real - Hilton Union Square	8:00am - Autoimmune and Inflammatory Disease (AIID): Beyond the sledgehammer approach - Hilton Union Square
9:00AM	9:05am - Next generation gene therapy technologies	9:00am - Company Presentations - Private Biotech and Public Biotech						
10:00AM								
11:00AM								
12:00PM			12:00pm - Lunch Plenary: The upcoming election and its potential impact on the biopharma Industry - Hilton Union Square	12:00pm - Luncheon Buffet - Hilton Union Square				
1:00PM		1:45pm - Company Presentations - Private Biotech and Public Biotech						

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TIME	CELL & GENE THERAPY STATE OF THE INDUS- TRY BRIEFING	COMPANY PRESENTA- TIONS	LUNCH PLENARY	NETWORKING	ONE-TO-ONE MEET- INGS	REGISTRATION	WORKSHOPS AND PANELS 1	WORKSHOPS AND PANELS 2
2:00PM								2:45pm - To spend or not to spend: Invest- ing for commercial success as an emerg- ing company
3:00PM								
4:00PM							4:15pm - The pharma perspective: Transfor- mation and trends - Hilton Union Square	

# SESSIONS

## BIOTECH SHOWCASE 2020 - AGENDA - DAY 2 - 14/01/2020

## Biotech Showcase

January 13–15, 2020  
HILTON SAN FRANCISCO UNION SQUARE  
San Francisco, CA 94102 USA

### Continental Breakfast - Hilton Union Square

7:00am - 8:00am  
Networking

Hilton Union Square, Grand Ballroom

### Registration and Tabletop Exhibit Open - Hilton Union Square

7:00am - 6:00pm  
Registration

Hilton Union Square, Plaza A, Lobby Level

### Redefining value for cell and gene therapies as we launch a new decade - Hilton Union Square

8:00am - 8:55am  
Workshops and Panels 1

Hilton Union Square, Yosemite A

The value proposition of the wave of new, transformative, one-time regenerative therapies, from an investment perspective, in our current environment.

#### Participants

**Moderator: Mani Foroohar** - Managing Director, Senior Research Analyst, SVB Leerink

**Panelist: Rachel Haurwitz** - President and CEO, Caribou Biosciences, Inc.

**Panelist: Rachelle Jacques** - CEO, Enzyvant

**Panelist: Walt Kowtoniuk** - Principal, Third Rock Ventures

**Panelist: Sean Marett** - CBO and CCO, BioNTech

### The coming of age of RNA Medicines - Hilton Union Square

8:00am - 8:55am  
Workshops and Panels 2

Hilton Union Square, Yosemite C

With multiple drug approvals, an explosion of clinical programs, major pharma partnerships and novel technologies, we will discuss today's 'State of the Art' and where the field is headed.

#### Participants

**Moderator: Edward Tenthoff** - Senior Research Analyst Equity Research, Health Care, Piper Jaffray & Co

**Panelist: Christopher R. Anzalone** - President and CEO, Arrowhead Pharmaceuticals

**Panelist: Stéphane Bancel** - CEO, Moderna

**Panelist: Pushkal Garg** - Chief Medical Officer, Alnylam Pharmaceuticals

**Panelist: Barbara Ryan** - Founder, Barbara Ryan Advisors

**Panelist: Dietrich A. Stephan** - Chairman and CEO, NeuBase Therapeutics

### One-to-one meetings - Hilton Union Square

8:00am - 6:00pm  
One-to-one meetings

Hilton Union Square, Grand Ballroom

### Company Presentations - Private Biotech and Public Biotech

9:00am - 12:00pm  
Company Presentations

Hilton Union Square, Yosemite A and C Franciscan A, B, C and D

### Luncheon Buffet - Hilton Union Square

12:00pm - 1:00pm  
Networking

Hilton Union Square, Grand Ballroom

### Lunch Plenary: Reshaping the life sciences and healthcare landscape - Hilton Union Square

12:00pm - 1:45pm  
Lunch Plenary

Hilton Union Square, Imperial Ballroom

The impact of pricing, policy and payers.

#### Participants

**Moderator: Michelle Keefe** - President, Commercial Solutions, Syneos Health

**Panelist: Ken Choe** - Partner, Hogan Lovells

**Panelist: Sabrina Martucci Johnson** - President and CEO, Daré Bioscience

**Panelist: Dennis J. Purcell** - Founder and Senior Advisor, Aisling Capital

**Panelist: Robert Ward** - Chairman and CEO, Eloxx Pharmaceuticals

### Company Presentations - Private Biotech and Public Biotech

1:45pm - 5:00pm  
Company Presentations

Hilton Union Square, Yosemite A and C Franciscan A, B, C and D

### Climb to Fight Cancer: Give back to science and build your network - Parc 55

4:15pm - 5:00pm  
Workshops and Panels 3

Parc 55 San Francisco, Level 4, Davidson

Would you like to give back to science, see a magnificent part of the world, and strengthen your biotech network—in one fell swoop? The Climb to Fight Cancer, in support of the Fred Hutchinson Cancer Research Center, has raised \$1.9 million the past two years. Come hear what it's all about at a special session supported by Demy-Colton and EBD Group.

#### Participants

**Moderator: Luke Timmerman** - Founder and Editor, Timmerman Report

**Speaker: Bonnie Anderson** - Chairman and CEO, Veracyte

**Speaker: Lisa Carlson** - Program Manager, Climb to Fight Cancer, Fred Hutch

**Speaker: Adam Gridley** - CEO, Entera Bio

### Demystifying the value of AI for rare disease science and treatment

4:30pm - 5:15pm  
Workshops and Panels 1

Hilton Union Square, Imperial Ballroom

Artificial intelligence is being heralded as the next revolution. For rare disease, that revolution is already beginning: artificial intelligence is accelerating patient diagnosis, target discovery, drug discovery, and clinical care through efforts by academic researchers, industry, and patient advocacy groups.

#### Participants

**Moderator: John Reynders** - VP, Data Sciences, Genomics, and Bioinformatics, Alexion Pharmaceuticals

**Panelist: Ranjeet Alexis** - Investment Director, Intel Capital

**Panelist: Dave Bjork** - Director of Community Relations, FRAXA Research Foundation

**Panelist: Carrie Burke** - VP, Business Development and Partnerships, Clinithink

**Panelist: Tim Williams** - CEO and Co-Founder, Healx

**Panelist: Charlotte Hobbs** - VP Research and Clinical Management, Rady Children's Institute for Genomic Medicine

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7:00AM			7:00am - Continental Breakfast - Hilton Union Square		7:00am - Registration and Tabletop Exhibit Open - Hilton Union Square			
8:00AM				8:00am - One-to-one meetings - Hilton Union Square		8:00am - Redefining value for cell and gene therapies as we launch a new decade - Hilton Union Square	8:00am - The coming of age of RNA Medicines - Hilton Union Square	
9:00AM	9:00am - Company Presentations - Private Biotech and Public Biotech							
10:00AM								
11:00AM								
12:00PM		12:00pm - Lunch Plenary: Reshaping the life sciences and healthcare landscape - Hilton Union Square	12:00pm - Luncheon Buffet - Hilton Union Square					
1:00PM	1:45pm - Company Presentations - Private Biotech and Public Biotech							
2:00PM								



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3:00PM								
4:00PM						4:30pm - Demystifying the value of AI for rare disease science and treatment		4:15pm - Climb to Fight Cancer: Give back to science and build your network - Parc 55

# SESSIONS

BIOTECH SHOWCASE 2020 - AGENDA - DAY 3 - 15/01/2020

Biotech Showcase

January 13–15, 2020  
HILTON SAN FRANCISCO UNION SQUARE  
San Francisco, CA 94102 USA

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## Registration and Tabletop Exhibit Open - Hilton Union Square

7:00am - 5:00pm  
Registration

Hilton Union Square, Plaza A, Lobby Level

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## Continental Breakfast - Hilton Union Square

7:00am - 8:00am  
Networking

Hilton Union Square, Grand Ballroom

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## Metabolic disease, fibrosis and NASH - Hilton Union Square

8:00am - 8:55am  
Workshops and Panels 1

Hilton Union Square, Yosemite A

Lessons learned from NASH development in 2019  
shaping up for 2020

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### Participants

**Moderator: Yasmeen Rahimi** - Managing Director and Senior Research Analyst, Co-Head of Biotechnology Research, ROTH Capital Partners

**Panelist: Bernard Coulie** - President and CEO, Pliant Therapeutics

**Panelist: Robert Jacks** - President and CEO, Indalo Therapeutics

**Panelist: Tomas Landh** - Innovation Sourcing VP, Senior Principal Scientist, Search and Evaluation, Novo Nordisk

**Panelist: Ken Song** - President and CEO, Metacrine

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## Rare and orphan diseases: The value proposition of new modalities vs established ones - Hilton Union Square

8:00am - 8:55am  
Workshops and Panels 2

Hilton Union Square, Yosemite C

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### Participants

**Moderator: Ritu Baral** - Managing Director and Senior Biotech Analyst, Cowen

**panelist: Maha Katabi** - Partner, Sofinnova Ventures

**Panelist: Geoff MacKay** - CEO, AvroBio

**Panelist: Steve Uden** - Co-Founder, Rallybio

**Panelist: Chris Vlahos** - Global Head, Rare Disease External Innovation, Ipsen

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## Women's health: Progress and innovation driving an increase in investor interest - Hilton Union Square

8:00am - 8:55am  
Workshops and Panels 3

Hilton Union Square, Franciscan B

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### Participants

**Moderator: Jennifer Friel Goldstein** - Head of Business Development for Technology and Healthcare, Silicon Valley Bank

**Panelist: Ami Fadia** - Managing Director, Biopharma and Generics, Senior Analyst, SVB Leerink

**Panelist: Stacy Feld** - Head, Johnson & Johnson Innovation (Western U.S., Australia and New Zealand)

**Panelist: Berthold Hinzen** - VP and Head of BD&L Therapeutic Areas, Bayer AG

**Panelist: Mary Kerr** - CEO, KaNDy Therapeutics

**Panelist: Gail Maderis** - President and CEO, Antiva Biosciences

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## One-to-one meetings - Hilton Union Square

8:00am - 5:00pm  
One-to-one meetings

Hilton Union Square, Grand Ballroom

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## Company Presentations - Private Biotech and Public Biotech

9:00am - 12:00pm  
Company Presentations

Hilton Union Square, Yosemite A and C Franciscan A, B, C and D

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## Luncheon Buffet - Hilton Union Square

12:00pm - 1:00pm  
Networking

Hilton Union Square, Grand Ballroom

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## Lunch Plenary: Mega A-rounds, mega IPOs, consolidation - Hilton Union Square

12:00pm - 1:45pm  
Lunch Plenary

Hilton Union Square, Imperial Ballroom

What's next on the horizon with fluctuating market conditions and investor confidence waning?

### Participants

**Moderator: Eric W. Blanchard** - Partner, Covington & Burling LLP

**Panelist: Gabriel P. Cavazos** - Managing Director, Investment Banking, SVB Leerink

**Panelist: Jeanne Cunicelli** - Executive VP, UPMC Enterprises

**Panelist: Kimberly Ha** - CEO and Founder, KKH Advisors

**Panelist: Marian T. Nakada** - VP Venture Investments, Johnson & Johnson Innovation, JJDC

**Panelist: Art Pappas** - Managing Partner, Pappas Capital

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## Company Presentations - Private Biotech and Public Biotech

1:45pm - 3:00pm  
Company Presentations

Hilton Union Square, Yosemite A and C Franciscan A, B, C and D

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## The evolution of seed financing: Emerging trends under the radar - Hilton Union Square

2:00pm - 2:55pm  
Workshops and Panels 1

Hilton Union Square, Franciscan B

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### Participants

**Moderator: Ben Johnson** - Managing Director, Head of National Early Stage Life Science, Silicon Valley Bank

**Panelist: Grace E. Colón** - CEO, InCarda Therapeutics Inc.

**Panelist: Jun Deng** - Investment Partner, Joyance Partners

**Panelist: Jürgen Eckhardt** - Head, Leaps by Bayer

**Panelist: Sanjay Mistry** - Head JLABS @ San Diego, Johnson & Johnson Innovation

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## Media Roundup: Heard around the square - Hilton Union Square

4:30pm - 5:15pm  
Workshops and Panels 1

Hilton Union Square, Imperial Ballroom

The week that was and the year to come. As the most important week of the biotech calendar draws to a close, join us to hear what trends and issues will reverberate as we start a new decade.

### Participants

**Moderator: Jeff Cranmer** - Executive Editor, BioCentury Inc.

**Panelist: Andrew Dunn** - Reporter, BioPharma Dive

**Panelist: Riley Griffin** - U.S. Health Care & Pharmaceuticals Reporter, Bloomberg News

**Panelist: Matthew Herper** - Senior Writer, Medicine, and Editorial Director, Events, STAT

**Panelist: Mandy Jackson** - Managing Editor, US Commercial News, Scrip/The Pink Sheet

**Panelist: Erin McCallister** - Head, Clinical Development & Market Access, Senior Editor, BioCentury Inc.

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## Closing reception - Hilton Union Square

5:15pm - 6:15pm

Hilton Union Square, Grand Ballroom

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12:00PM		12:00pm - Lunch Plenary: Mega A-rounds, mega IPOs, consolidation - Hilton Union Square	12:00pm - Luncheon Buffet - Hilton Union Square					
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2:00PM						2:00pm - The evolution of seed financing: Emerging trends under the radar - Hilton Union Square		
3:00PM								
4:00PM						4:30pm - Media Roundup: Heard around the square - Hilton Union Square		
5:00PM	5:15pm - Closing reception - Hilton Union Square	5:15pm - Closing reception - Hilton Union Square	5:15pm - Closing reception - Hilton Union Square	5:15pm - Closing reception - Hilton Union Square	5:15pm - Closing reception - Hilton Union Square	5:15pm - Closing reception - Hilton Union Square	5:15pm - Closing reception - Hilton Union Square	5:15pm - Closing reception - Hilton Union Square