

Registration and Refreshments (all times in CET)

08:30 - 09:00

Chairperson's Opening Remarks

09:00 - 09:10

Participants

Mike Clark - Director, Ario Advisory

EU Taxonomy Regulation

09:10 - 09:40

Insights into the EU-Wide classification system (taxonomy regulation), the regulation will come into effect in December 2021 and will:

- provide firms with a framework that outlines responsible and sustainable economic practices
- create transparency regarding funds and financial products that are marketed as "green" or "sustainable"
- in conjunction with the Disclosure Regulation and Non-Financial Reporting directive, require firms to include ESG disclosures on their websites and in their filings

Participants

Charlotte Gardes - Deputy Head of the Financial Stability and Corporate Governance Unit, Direction générale du Trésor (French Treasury)

Panel: Accurate Data for ESG Measurement and Reporting

09:40 - 10:25

Explore the importance of data in the ESG and Climate space:

- explore regulatory and transparency initiatives and the impact this has on data
- look at how innovative product development can simplify ESG reporting
- examine how ESG data can be used to assess companies, funds and indexes
- Analyse the types of ESG and climate data available

Participants

Delphine Dirat - Head of Unit, Autorité des marchés financiers (AMF - French Stock Market Regulator)

Theodor Cojoianu - Assistant Professor of Finance, Queen's University Belfast

Veronique Menou - Global Head of ESG Portfolio & Index Research, MSCI

Marie Baumgarts - Head of Sustainability Regulatory Affairs and Sustainability Office, SEB Group

Consumer Opinions on Sustainable Financial Products

10:25 - 10:50

Participants

Ben Page - CEO, Ipsos MORI

Morning Coffee

10:50 - 11:10

Cross-Industry Perspectives on ESG Education and Reporting

11:10 - 11:55

Hear from senior decision makers at leading organisations about differing approaches to communication, education and reporting.

Participants

Harald Walkate - Head of Corporate Social Responsibility and Responsible Investment (ESG), Natixis Investment Managers

Simon Connell - Head, Sustainability Strategy, Standard Chartered

Dominique Bourrat Dehin - Board Member and President of the Board Risk Committee, AG Insurance

Mike Clark - Director, Ario Advisory

Due Diligence Practice

11:55 - 12:20

Participants

Vhahangwele Manavhela - ESG Manager, Formally PIC (Public Investment Corporation)

Alison Graham - CIO, Voltan Capital

Mike Clark - Director, Ario Advisory

Lunch

12:20 - 13:15

Integrating Climate Risk into Stress Testing and Reporting

13:15 - 14:00

Banking Stream

Participants

Moderator: Jo Paisley - Co-President, GARP Risk Institute

Marc Iribétagoyena - Global Head of Stress Testing, BNP Paribas

Craig Davies - Associate Director, Energy Efficiency & Climate Change, EBRD

Rebecca Self - Director of Sustainable Finance, South Pole

Ying Hu - Executive Director, Head of Modelling Group, SMBC

Integrating Climate Risk into Stress Testing and Reporting

13:15 - 14:00

Insurance Stream

Participants

Moderator: Jo Paisley - Co-President, GARP Risk Institute

Marc Iribétagoyena - Global Head of Stress Testing, BNP Paribas

Craig Davies - Associate Director, Energy Efficiency & Climate Change, EBRD

Rebecca Self - Director of Sustainable Finance, South Pole

Ying Hu - Executive Director, Head of Modelling Group, SMBC

ESG Disclosure Regulation and Fund Classifications

13:15 - 13:45

Asset Management Stream

Participants

Jean-Pierre Gomez - Head of Regulatory & Public Affairs, Société Générale Luxembourg

SESSIONS

ESG REGULATION, DATA AND REPORTING IN FINANCIAL SERVICES - 10/09/2020

ESG Regulation, Data and Reporting in Financial Services

10 September 2020
Digital Conference
CET (Central European Time) Time Zone

ESG/SRI Managing Investor Relations

13:45 - 14:30
Asset Management Stream

Participants

Jean-Pierre Gomez - Head of Regulatory & Public Affairs, Société Générale Luxembourg

Kay Parplies - Head of Unit, The European Commission

Agathi Pafili - Vice President, EU Government Affairs, Capital Group

James Browning - Senior Regulatory Specialist – UK & Europe, UBS

Mike Clark - Director, Ario Advisory

EBA Regulatory Update: Pillar 3 Disclosures

14:00 - 14:30
Banking Stream

Examine the regulatory requirements surrounding firm's risks, capital and risk management procedure in the context of climate risk.

Participants

Pilar Gutierrez - Senior Policy Expert, European Banking Authority

Managing ESG Risk in Underwriting

14:00 - 14:30
Insurance Stream

Participants

Torun Reinhammar - Senior Account Manager, Investor Engagement, CDP

Dominique Bourrat Dehin - Board Member and President of the Board Risk Committee, AG Insurance

Lauri Saraste - ALM Director, Localtapiola Life Insurance

Michael Urban - Research Associate, University of Oxford

Improving ESG Disclosures in the Banking Sector

14:30 - 15:15
Banking Stream

Participants

David Carlin - TCFD Lead, UNEP-FI

Ben Pott - Head of Public Policy and Government Affairs EMEA, BNY Mellon

Daniel Bouzas - Policy Adviser, European Banking Federation

Financial Stability and Risk Update

14:30 - 15:10
Insurance Stream

Participants

Dimitris Zafeiris - Head of Risks and Financial Stability Department, EIOPA

Using Market Data for Responsible Investment

14:30 - 15:15
Asset Management Stream

Participants

Moderator: Chris Johnson - Senior Product Manager, Market Data, HSBC Securities Services

Torben Skopnik - Senior Credit Analyst, LBBW

Jean-Philippe Desmartin - Head of Responsible Investment, Edmond de Rothschild Asset Management

Alison Graham - CIO, Voltan Capital

TCFD Update and Looking to the Future

15:15 - 15:45

Participants

Mark Lewis - Global Head of Sustainability Research, BNP Paribas

Afternoon Coffee

15:45 - 16:05

Promoting Sustainable Development

16:05 - 16:35

Participants

Kay Parplies - Head of Unit, The European Commission

2020 Financial Services Climate Risk Survey: Thematic Findings

16:35 - 17:05

Participants

Jo Paisley - Co-President, GARP Risk Institute

Chairperson's Closing Remarks

17:05 - 17:10

Networking and Drinks

17:10 - 18:10

SCHEDULE

ESG REGULATION, DATA AND REPORTING IN FINANCIAL SERVICES - 10/09/2020

ESG Regulation, Data and Reporting in Financial Services

10 September 2020
Digital Conference
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TIME	ASSET MANAGEMENT STREAM	BANKING STREAM	INSURANCE STREAM
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12:00	12:20 - Lunch	12:20 - Lunch	12:20 - Lunch
13:00	13:15 - ESG Disclosure Regulation and Fund Classifications 13:45 - ESG/SRI Managing Investor Relations	13:15 - Integrating Climate Risk into Stress Testing and Reporting	13:15 - Integrating Climate Risk into Stress Testing and Reporting
14:00	14:30 - Using Market Data for Responsible Investment	14:00 - EBA Regulatory Update: Pillar 3 Disclosures 14:30 - Improving ESG Disclosures in the Banking Sector	14:00 - Managing ESG Risk in Underwriting 14:30 - Financial Stability and Risk Update
15:00	15:15 - TCFD Update and Looking to the Future 15:45 - Afternoon Coffee	15:15 - TCFD Update and Looking to the Future 15:45 - Afternoon Coffee	15:15 - TCFD Update and Looking to the Future 15:45 - Afternoon Coffee
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