

SESSIONS

Finance & Accounting for Bioscience Companies East

Delivered as a Hybrid Event

September 19-20, 2022

Convvene • Boston, MA

DAY 1 ♦ LIVE ♦ MON, SEP 19 - 19/09/2022

Registration and Breakfast

8:00am - 9:00am

Chairperson's Welcome Remarks

9:00am - 9:15am

Cultivating a Best-In-Class Financial Organization within a High-Growth Bioscience Company

9:15am - 10:15am

[Opening Keynote Panel]

- Strategies for a sustainable finance function that can scale with the business
- Talent, retention and training
- Controls over financial reporting and best practices for SEC reporting
- Technology and considerations around systems for process efficiency
- External communications, board/audit committee interactions and investor relations
- Lessons in leadership in tackling today's challenges

Participants

Christine Belin - Chief Financial Officer and Head of IT North America, Sobi

Jeff Caravella - Chief Financial Officer, Biotheryx, Inc.

James D'Arecca - Chief Financial Officer, Haemonetics

Teri Loxam - Chief Operating Officer and Chief Financial Officer, Kira Pharmaceuticals

Kory Wentworth - Chief Financial Officer, Entrada Therapeutics

Biotech Equity Funding Models and Pathways into the Public Markets

10:15am - 11:00am

[Investment Panel]

- Capital markets update
 - Shifts in investor enthusiasm
 - VC outlook for the year ahead
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Networking and Refreshment Break

11:00am - 11:30am

Future of Finance - Digital Transformation and Innovative Technologies

11:30am - 12:15pm

- Latest trends in financial transformation and tools for efficiency
 - Strategies for more efficient close processes
 - Considerations with limited resources to streamline financial processes – Internal and external to the organization
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Luncheon

12:15pm - 1:45pm

Creating Enduring Business Value in Controllership – Large and Small Company Perspectives from Accounting Leaders

1:45pm - 2:30pm

- Driving value in Controllership in the digital era
- Talent sourcing, team building and rotational programs for upskilling finance and accounting professionals

Participants

James Chopas - Vice President, Chief Accounting Officer, Controller, Apellis Pharmaceuticals Inc

Michael Woodbury - Corporate Controller, Werewolf Therapeutics

Michael Thater - Corporate Controller, Entrada Therapeutics

Scalable and Streamlined HR and Talent Acquisition Strategies for Growing Bioscience Companies

2:30pm - 3:15pm

- Unique challenges faced by small-mid life science companies
- Federal and state-based regulations impacting biotech businesses
- Strategies to reduce risks associated with complex HR issues
- Winning in the race for top talent
- Reducing attrition amidst rising high costs of turnover
- Real-time review of compensation benchmarks and strategies for competitive offers

Participants

Dave Edelson - Director, International Services, TriNet

Kate Kozac - Senior Life Sciences Practice Leader, TriNet

Networking and Refreshment Break

3:15pm - 3:45pm

Clinical Trial Accounting and Financial Management

3:45pm - 5:00pm

- Best Practices for Accounting for CROs:
 - Monitoring of contract terms
 - Change orders and tracking
 - Invoice review and documentation
 - Management of the budget to reduce financial risk
 - Improve accuracy in clinical trial forecasting and accruals
 - Optimize spend and reduce cash burn
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Wine and Cheese Reception

5:00pm - 6:00pm

SCHEDULE

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11:00AM	11:00am - Networking and Refreshment Break 11:30am - Future of Finance - Digital Transformation and Innovative Technologies
12:00PM	12:15pm - Luncheon
1:00PM	1:45pm - Creating Enduring Business Value in Controllershship – Large and Small Company Perspectives from Accounting Leaders
2:00PM	2:30pm - Scalable and Streamlined HR and Talent Acquisition Strategies for Growing Bioscience Companies
3:00PM	3:15pm - Networking and Refreshment Break 3:45pm - Clinical Trial Accounting and Financial Management
4:00PM	
5:00PM	5:00pm - Wine and Cheese Reception

Coffee and Networking

8:30am - 9:00am

Chairperson's Day Two Welcome Remarks and Recap of Salient Points and Insights

9:00am - 9:15am

Ways to Run Clinical Trials with Streamlined Operations and Sound Financial Management

9:15am - 10:00am

[Industry Insights Panel]

- Best practices for CRO and biotech collaboration
- Striking the right balance of oversight of outsourced clinical activities
- Accounting for R&D and clinical spend

Participants

Lori Firmani - Vice President of Finance, Galacto, Inc.

Assessing and Implementing the Right Operational Model for Growing Biotech Organizations

10:00am - 10:45am

- Demand forecasting
 - GTN channel forecasting, accruals and true-ups
 - Pricing and contracting operations (commercial & government)
 - FP&A and Long-range planning
 - Pre and post deal analytics
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Networking and Refreshment Break

10:45am - 11:15am

Next-Generation Strategies and Best Practices for Treasury and Cash Management

11:15am - 12:00pm

- Treasury management considerations in complex capital markets
- Best practices for communicating analyses and updates to management

Participants

Daria Tarbaeva - Director, Assistant Treasurer, Genmab

Luncheon

12:00pm - 1:00pm

Commercialization Strategies – Product Distribution, Revenue Recognition, New Product Planning

1:00pm - 1:45pm

[Industry Insights Panel]

- Planning for a new product launch from the Finance perspective
 - How to prioritize, organize and manage work streams
 - Ensuring Finance has a seat at the planning table
 - Third parties and minimizing risk across the global business
 - Ready your system for the challenges ahead
 - Establishing policies and controls
 - GTN considerations and best practices for forecasting, estimates and accruals
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IT Roadmap for CFOs

1:45pm - 2:30pm

- Evolution of ERP systems and considerations for system selection and implementation
 - Applications of AI, Blockchain, Machine Learning and Advanced Analytics
 - Right-fitting technology based on company size and stage of maturity
 - FDA validation and IT compliance considerations
 - Cybersecurity risk mitigation
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Close of Conference

2:30pm - 3:30pm

SCHEDULE

Finance & Accounting for Bioscience Companies East

DAY 2 ♦ LIVE ♦ TUE, SEP 20 - 20/09/2022

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TIME	
8:00AM	8:30am - Coffee and Networking
9:00AM	9:00am - Chairperson's Day Two Welcome Remarks and Recap of Salient Points and Insights 9:15am - Ways to Run Clinical Trials with Streamlined Operations and Sound Financial Management
10:00AM	10:00am - Assessing and Implementing the Right Operational Model for Growing Biotech Organizations 10:45am - Networking and Refreshment Break
11:00AM	11:15am - Next-Generation Strategies and Best Practices for Treasury and Cash Management
12:00PM	12:00pm - Luncheon
1:00PM	1:00pm - Commercialization Strategies — Product Distribution, Revenue Recognition, New Product Planning 1:45pm - IT Roadmap for CFOs
2:00PM	2:30pm - Close of Conference