
LNG Summit and Traders' Day registration and coffee

08:00 - 09:00

Chair's welcome and opening remarks

09:00 - 09:10
Trader's Day

Participants

Doug Wood - Chair of Gas Committee, EFET

Chair's welcome and opening remarks

09:00 - 09:10
LNG Summit

Participants

David Ledesma - Energy & Strategy Consultant, South-Court and Chairman Gas Programme, OIES

Post-Covid review: spotlight on the drivers and dynamics of the forward demand picture for hydrocarbons and energy use

09:10 - 09:30
Trader's Day

How has it impacted traded markets? In a more volatiles world where credit is tight what are the solutions for trade to advance?

Participants

Anton van Heesewijk - Head of Trading Strategy, JERA Global Markets

Front of the curve: Where are the pockets of LNG demand?

09:10 - 09:30
LNG Summit

Given the upheaval due to Covid-19, which regions absorbed most supply growth and why? How quickly did the market recover? Where will LNG make in-roads in the transition to a lower-carbon energy system?

Participants

Antonio Canseco - Head LNG, Axpo Solutions

Panel: Analysing the globalisation of gas & LNG markets

09:30 - 10:00
Trader's Day

What's the reaction to market dynamics and convergence of price in US, Europe & Asia? What will be the driver of prices going forward?

Participants

Moderator: Doug Wood - Chair of Gas Committee, EFET

Patrick Barouki - Director of Gas Trading and Origination, Uniper Global Commodities

Harry Huang - Head of Gas, Power & Derivatives Trading, PetroChina International

Andrea Qualiano - Head of Market Intelligence & Policy Support, Edison

Sophie Duclonier - Managing Director, Axpo Singapore

Middle of the curve: Future LNG financing, investments and the energy transition – are they compatible?

09:30 - 10:05
LNG Summit

How the life cycle of LNG investment change? Will we see big projects being sanctioned going forward? Will smaller projects be in a better position to capture buyers with smaller demand pockets?

Participants

Moderator: David Ledesma - Energy & Strategy Consultant, South-Court and Chairman Gas Programme, OIES

Paul Eardley Taylor - Oil & Gas Coverage, Southern Africa, Standard Bank

Tarek Souki - Executive Vice President, LNG Marketing, Tellurian

Manish Tiwari - Chief Commercial Officer, H Energy

Volatility: examining the data and chain reaction for the increase in market volatility on gas market participants & regulators

10:00 - 10:20
Trader's Day

What is the new normal? Options vs flat products

Participants

Georgi Slavov - Global Head of Fundamental Research, Marex

Back of the curve: LNG, methane emissions & the energy transition – re-crafting LNG strategies

10:05 - 10:40
LNG Summit

Optimisation strategies for LNG portfolios and the supply chain; In light of low prices and the European green deal will we see greater flexibility of contracts? More digital capabilities? Strategies that are more asset light? Measurement, pricing & regulation – who is going to pay?

Participants

Moderator: Paul Sullivan - Senior Vice President - Global LNG and FLNG, WorleyParsons Group

Francisco De la Flor Garcia - Director, International Organisations, Enagas

Christophe Erhel - Standardization Engineer, AFG

Jose Simon - Managing Director, EU/Global Head, Pavilion Energy

Georges Tijbosch - Senior Adviser, MiQ

How did the global gas market become so tight, so quickly?

10:20 - 10:40
Trader's Day

- Rebound in Asian demand and the South American drought
- Global LNG production problems and Russia's storage injection challenge
- Can new LNG supply ease the tightness in 2022?

Participants

Tomas Marzec-Manser - Analyst, ICIS

Carbon prices, fuel switching and its impact on gas demand

10:40 - 11:00
Trader's Day

Exploring carbon prices vs hard coal & lignite; fuel switching from renewables to replace gas; with more solar what impact will this have on the role of gas and gas demand?

Participants

Andy Sommer - Team Leader Fundamental Analysis & Modelling, Axpo Solutions

Beyond the Hype: The crucial role of LNG and natural gas in energy transition

10:40 - 11:00
LNG Summit

Natural gas is the 'Low Hanging Fruit' that we need to harvest as we transition to a lower carbon world

Participants

Vivek Chandra - CEO, Texas LNG

Morning coffee & networking break

11:00 - 11:30

Driving the energy transition – what can traders offer to further develop Europe's energy transition?

11:30 - 12:10
Trader's Day

Day to day vs future transformation; digital innovation & decentralized assets; what will be the impact of energy system integration? How will GOO & certificates help promote decarbonization?

Participants

Moderator: Christoph Reichmann - Director Energy Practise, Frontier Economics

Paul Dawson - Head of Regulatory Affairs, RWE Trading & Supply

Jens Gobel - Director Power, Gas & Emissions Trading, CEPESA

Philip Klein - Commercial Director, Strategic Trading, Statkraft Markets

Roland Peetz - Managing Director, Likron

Russian gas & LNG

11:30 - 11:50
LNG Summit

Project updates; competition from pipeline gas; where is the most attractive destination for Russian LNG?

Participants

Tatiana Mitrova - Research Director, Energy Centre, Skolkovo Energy Center

Women@Flame registration

11:30 - 14:00
Women at Flame

US LNG & the changing market dynamics

11:50 - 12:10
LNG Summit

Have we seen new projects more forward? Looking at US supply/demand, the cost curve and future expansions

Participants

Andrew Walker - VP Strategy and Communication, Cheniere Marketing

The EU carbon market – a structural bull and its implications for gas

12:10 - 12:30
Trader's Day

Understanding the drivers behind the EU carbon market and what the changes coming from the Green Deal mean for carbon market fundamentals. What higher carbon prices will mean for the evolution of gas fundamentals and pricing

Participants

Trevor Sikorski - Head of Natural Gas and Carbon Research, Energy Aspects

Exploring future appetite for LNG projects

12:10 - 12:40
LNG Summit

Does the buyer uncertainty over commodity price impact FIDs? Which geographies remain attractive? Profitability of US projects and future FIDs

Participants

Moderator: Paul Sullivan - Senior Vice President - Global LNG and FLNG, WorleyParsons Group

Vivek Chandra - CEO, Texas LNG

Yunus Emre Icik - Deputy Head, Natural Gas Import and Export Department, Botas

Danielle Stoves - Commercial and Regulatory Director, Hanseatic Energy Hub

Creating the right market conditions for trading hydrogen & other decarbonised gases

12:30 - 13:10
Trader's Day

Is it enough for the EC strategy to just focus on hydrogen? Where will supply and demand meet? Exploring the standardisation of products, infrastructure, investment & risks – how might trading hydrogen change the summer/winter spreads?

Participants

Moderator: Simon Ellis - Head of Hydrogen Analytics, ICIS

Aude Filippi - Head of Growth Initiatives, Powernext

Sven Kaiser - Deputy Director of the Electricity Department, E-Control

Gunnar Steck - Executive Advisor Wholesale Markets, Eurogas

Alan Hayes - Head of Energy Transition Pricing, Platts

LNG trading & contracts

12:40 - 13:00
LNG Summit

Trends in pricing mechanisms: Are we seeing a move away from Brent and toward other indexes? Contract pricing; Have we hit the bottom or will long-term prices sink further? Is Brent a viable index for LNG in the future

Participants

Graeme Wildgoose - Senior Gas and LNG Consultant, Poten and Partners

Lunch and networking break

13:00 - 14:00
LNG Summit

Lunch and networking break

13:10 - 14:00
Trader's Day

From record 2020 lows to extreme 2021 highs, where next for global gas prices?

14:00 - 14:20

Trader's Day

- Is there a genuine risk of "running out of gas" this winter? How high could JKM and TTF go? And what are the longer-term implications?
- How much gas demand can be economically "switched" or destroyed? And what does the return of coal and oil mean for carbon markets?
- Can gas supply return with the ramp up of Russia's Nord Stream 2 and an end to the constraints that have plagued global LNG?

Participants

James Huckstepp - Manager, EMEA Gas Analytics, S&P Global Platts

LNG trading & contracts

14:00 - 14:40

LNG Summit

Understanding the forces behind LNG contract dynamics – is oil indexation still up on top or are we seeing a mixture of spot and short term? What new approaches are we seeing? Are we moving towards the commoditisation of terminal capacities?

Participants

Moderator: Mike Fulwood - Chairman of the International Gas Union's Gas Pricing Group, OIES

Patrick Dugas - Vice President/Head of LNG Trading, TotalEnergies

Sindre Knutsson - Vice President, Rystad Energy

Gregorio Morales - Executive Director Global LNG, Naturgy LNG

Tom Summers - General Manager, LNG Marketing & Trading, Shell

Chair's welcome and introductory comments

14:00 - 14:05

Women at Flame

Participants

Daria Nochevnik - Managing Director, ECS Consulting

Building & adopting innovative solutions and business models for a clean energy transition

14:05 - 14:55

Women at Flame

- Building a hydrogen economy that is inclusive from the outside
- Lessons learned from traditional oil & gas vs the renewable sector
- Numbers for current workforce today in gas, hydrogen & energy value chain
- What are the main challenges and barriers women are facing?
- Encouraging greater participation from a diverse talent pool

Participants

Moderator: Tatiana Fayzullina - Managing Director, Elevate LNG

Lucie Boost - EU Affairs Manager, Equinor

Sophie Duclonier - Managing Director, Xpo Singapore

Tatiana Mitrova - Research Director, Energy Centre, Skolkovo Energy Center

Esther Navarro - Global Head LNG Marketing & Business Development, Naturgy

Fireside chat: LNG trading, contracts & decarbonization

14:20 - 14:45

Trader's Day

Understanding supply/demand dynamics post Covid; exploring the market & regulatory forces driving LNG contract dynamics & novel contractual arrangements in a decarbonising era; to what extent is oil indexation still up on top or are we seeing a mixture of spot and short term?

Participants

Agnieszka Ason - Visiting Research Fellow, Oxford Institute for Energy Studies

Moderator: Gunnar Steck - Executive Advisor Wholesale Markets, Eurogas

Asian (Chinese) LNG growth & emissions targets

14:40 - 15:00

LNG Summit

With economic uncertainty will we see a pivot away from coal plus continued investment in renewables? Or is there still a strong case for gas? Will Asia meet its emissions targets and if so, where will the LNG go?

Participants

Xi Nan - Vice President, Gas and Power Market Research, Rystad Energy

Germany vs TTF vs rest of Europe

14:45 - 15:20

Trader's Day

With The Netherlands transitioning out of natural gas, can Germany (will it want to?) supplant TTF? Update on European hubs

Participants

Moderator: Wolfgang Peters - Managing Director, The Gas Value Chain

Pierre Cotin - Chief Commercial Officer, Head of Commercial and Gas System Divisions, GRTgaz

Ankit Kasiwal - Senior Gas Analyst, EnBW

Marcel Steinbach - Head of Energy Trading, German Association of Energy and Water Industries (BDEW)

My findings: implications for gender equality in a global transition to a low-carbon economy

14:55 - 15:30

Women at Flame

- Research into the green energy sector
- Understanding barriers and opportunities for women's employment in the sector
- Reflections on industrialized, emerging and developing economies at every stage of career (entry-level, midcareer senior)

Participants

Moderator: Agnieszka Ason - Visiting Research Fellow, Oxford Institute for Energy Studies

Bipasha Baruah - Professor & Canada Research Chair in Global Women's Issues, The University of Western Ontario

Innovations and access to markets

15:00 - 15:40

LNG Summit

What breakthroughs and innovations are we seeing to access new & existing markets? How are LNG terminals responding and becoming more integrated? Who are the customers of the future?

Participants

Moderator: Andy Flower - Independent Consultant, Independent LNG Consultant

Stefaan Adriaens - Commercial Manager, Gate Terminal

Roxana Caliminte - Policy Advisor, Gas Infrastructure Europe (GIE)

Josep Sanz-Argen - R&D Energy Transition, Port of Valencia

Giuseppe Spotti - Chief Commercial Officer, Elengy

Going East: How is Eastern Europe influencing trade flows?

15:20 - 16:00

Trader's Day

Consequences of changing gas flows in Eastern Europe; Development of traded gas markets; Exploring the prospects for a Turkish/East Med hub

Participants

Moderator: Wolfgang Peters - Managing Director, The Gas Value Chain

Gintaras Buzkys - Chief Business Development Officer, GET Baltic

László Fritsch - CEO, Hungarian Gas Trade

Volker Lauer - Gas Origination East, RWE Supply & Trading

Gottfried Steiner - CEO, Central European Gas Hub

My story

15:30 - 15:55

Women at Flame

Mentoring, role models and success

Participants

Nash El-Mugheiry - Senior Director Transformation, Sempra LNG

LNG to power projects

15:40 - 16:00

LNG Summit

Insight into getting the project off the ground quickly; inventive approach to facilities

Participants

Moderator: Tatiana Fayzullina - Managing Director, Elevate LNG

Frédéric Deybach - LNG Innovation & Digital Officer, TotalEnergies

Mehmet Katmer - Business Development Director, Karpowership

Julie Sakhray - Business Development Director, Wison Offshore

Exploring the challenges and opportunities related to recruitment and retention of women professionals: what trends can be identified from corporate HR insight?

15:55 - 16:20

Women at Flame

- Trends & observations on the progress achieved in recruitment and retention of female professionals
- Does this vary in different energy sectors? If so does this need to be changed? If so how?
- How might companies collect gender disaggregated data on professional development of the employees?

Participants

Moderator: Agnieszka Ason - Visiting Research Fellow, Oxford Institute for Energy Studies

Randi Viksund - Senior Vice President Staff and business support, Gassco

Afternoon tea and networking break

16:00 - 16:20

Trader's Day

Afternoon tea and networking break

16:00 - 16:30

LNG Summit

Spotlight on: MIBGAS - update on the Iberian gas hub

16:20 - 16:50

Trader's Day

Will it become a pricing zone on its own account? Driving liquidity & trading on the balancing market

Participants

Moderator: Doug Wood - Chair of Gas Committee, EFET

Rocio Prieto - Managing Director, Gas, CNMC

Raúl Yunta - President, MIBGAS

Interview - My story

16:20 - 16:45

Women at Flame

Mentoring, role models and success

Participants

Moderator: Daria Nochevnik - Managing Director, ECS Consulting

Christina Verchere - Chief Executive Officer, OMV Petrom

Hydrogen, bio LNG and LNG: green innovations in the value chain

16:30 - 17:10

LNG Summit

Investing and developing competitive technologies in production, transportation and downstream – what will customers pay and what do they expect? Challenges costs & regulation.

Participants

Moderator: Christophe Malet - Senior Vice President, Hanas New Energy Group

Evi Gazi - Vice Chair Gas Working Group, MEDREG

Fernando Impuesto - Managing Director, Open Innovation and Corporate Venture, Enagas

Ajay Singh - Founder & Director, Global Hydrogen Development

Jonas Svendsen - CEO, Nature Energy

Chair's closing remarks

16:45 - 16:50

Women at Flame

Participants

Daria Nochevnik - Managing Director, ECS Consulting

What commodities are growing and being traded and how are positions being managed?

16:50 - 17:20

Trader's Day

Where are dislocations and value being found in global gas markets? What are users looking for?

Participants

Christian Baer - Secretary General, Europex

Guy Smith - Head of Gas Trading & LNG, Vattenfall Energy Trading

Women@Flame drinks reception hosted by Sempra Infrastructure

16:50 - 18:00

Women at Flame

SESSIONS

SUMMIT DAYS - 2/11/21 - 02/11/2021

Flame

2-4 November 2021
Okura, Amsterdam
and live streamed

Europe as balancing market for the global gas & LNG market

17:10 - 17:50
LNG Summit

LNG & storage as key enablers of a globalized market: how will LNG in Central & Eastern Europe play a role in supplying markets?

Participants

Moderator: Christophe Malet - Senior Vice President, Hanas New Energy Group

Jean-Christian Heintz - Head of LNG, Alpiq

Melissa Lindsay - Founder & CEO, Emsurge and Emstream

Winfried Krüger-Sprengel - Head of Business Development, Novatek Gas & Power

Marcel Tijhuis - Business Development Manager, Gasunie

Unlocking further energy innovation for traders – how are technology and data changing the way we trade?

17:20 - 17:50
Trader's Day

Understanding the impact of data collection, data management and locational demand management

Participants

Moderator: Anton van Heeswijk - Head of Trading Strategy, JERA Global Markets

Georg Ritter - Chief Data Scientist, Marex

Kasper Walet - AI Expert, AI ENERGIZER

Frank van Doorn - VP Head of Business Unit Trading, Vattenfall

Chair's round up of the day

17:50 - 17:55
Trader's Day

Participants

Doug Wood - Chair of Gas Committee, EFET

LNG shipping market in a low carbon economy

17:50 - 18:10
LNG Summit

What business case will enable LNG ships to be finance and built? What is the fuel of the future? Who will take the residual value risk if charters are short term? What trends do we see for old ships?

Participants

Bruce Moore - LNG Broker, Howe Robinson Partners

End of Traders' Day

17:55 - 18:00
Trader's Day

Chair's round up of the day

18:10 - 18:15
LNG Summit

Participants

David Ledesma - Energy & Strategy Consultant, South-Court and Chairman Gas Programme, OIES

End of Flame LNG Summit

18:15 - 18:20
LNG Summit

SCHEDULE

SUMMIT DAYS - 2/11/21 - 02/11/2021

Flame

2-4 November 2021
Okura, Amsterdam
and live streamed

| TIME | LNG SUMMIT | TRADER'S DAY | WOMEN AT FLAME |
|--------------|---|--|--|
| 08:00 | 08:00 - LNG Summit and Traders' Day registration and coffee | 08:00 - LNG Summit and Traders' Day registration and coffee | 08:00 - LNG Summit and Traders' Day registration and coffee |
| 09:00 | 09:00 - Chair's welcome and opening remarks 09:10 - Front of the curve: Where are the pockets of LNG demand? 09:30 - Middle of the curve: Future LNG financing, investments and the energy transition – are they compatible? | 09:00 - Chair's welcome and opening remarks 09:10 - Post-Covid review: spotlight on the drivers and dynamics of the forward demand picture for hydrocarbons and energy use 09:30 - Panel: Analysing the globalisation of gas & LNG markets | |
| 10:00 | 10:05 - Back of the curve: LNG, methane emissions & the energy transition – re-crafting LNG strategies 10:40 - Beyond the Hype: The crucial role of LNG and natural gas in energy transition | 10:00 - Volatility: examining the data and chain reaction for the increase in market volatility on gas market participants & regulators 10:20 - How did the global gas market become so tight, so quickly? 10:40 - Carbon prices, fuel switching and its impact on gas demand | |
| 11:00 | 11:00 - Morning coffee & networking break 11:30 - Russian gas & LNG 11:50 - US LNG & the changing market dynamics | 11:00 - Morning coffee & networking break 11:30 - Driving the energy transition – what can traders offer to further develop Europe's energy transition? | 11:00 - Morning coffee & networking break 11:30 - Women@Flame registration |
| 12:00 | 12:10 - Exploring future appetite for LNG projects 12:40 - LNG trading & contracts | 12:10 - The EU carbon market – a structural bull and its implications for gas 12:30 - Creating the right market conditions for trading hydrogen & other decarbonised gases | |
| 13:00 | 13:00 - Lunch and networking break | 13:10 - Lunch and networking break | |
| 14:00 | 14:00 - LNG trading & contracts 14:40 - Asian (Chinese) LNG growth & emissions targets | 14:00 - From record 2020 lows to extreme 2021 highs, where next for global gas prices? 14:20 - Fireside chat: LNG trading, contracts & decarbonization 14:45 - Germany vs TTF vs rest of Europe | 14:00 - Chair's welcome and introductory comments 14:05 - Building & adopting innovative solutions and business models for a clean energy transition 14:55 - My findings: implications for gender equality in a global transition to a low-carbon economy |
| 15:00 | 15:00 - Innovations and access to markets 15:40 - LNG to power projects | 15:20 - Going East: How is Eastern Europe influencing trade flows? | 15:30 - My story 15:55 - Exploring the challenges and opportunities related to recruitment and retention of women professionals: what trends can be identified from corporate HR insight? |

SCHEDULE

SUMMIT DAYS - 2/11/21 - 02/11/2021

Flame

2-4 November 2021
Okura, Amsterdam
and live streamed

| TIME | LNG SUMMIT | TRADER'S DAY | WOMEN AT FLAME |
|--------------|---|---|--|
| 16:00 | 16:00 - Afternoon tea and networking break 16:30 - Hydrogen, bio LNG and LNG: green innovations in the value chain | 16:00 - Afternoon tea and networking break 16:20 - Spotlight on: MIBGAS - update on the Iberian gas hub 16:50 - What commodities are growing and being traded and how are positions being managed? | 16:20 - Interview - My story 16:45 - Chair's closing remarks 16:50 - Women@Flame drinks reception hosted by Sempra Infrastructure |
| 17:00 | 17:10 - Europe as balancing market for the global gas & LNG market 17:50 - LNG shipping market in a low carbon economy | 17:20 - Unlocking further energy innovation for traders – how are technology and data changing the way we trade? 17:50 - Chair's round up of the day 17:55 - End of Traders' Day | |
| 18:00 | 18:10 - Chair's round up of the day 18:15 - End of Flame LNG Summit | | |

Registration & Coffee

08:00 - 08:50

Chair's welcome and opening remarks

08:50 - 09:00

Flame Day 1 - plenary sessions

Participants

Jonathan Stern - Chairman, Distinguished Research Fellow, Natural Gas Research Programme, Oxford Institute for Energy Studies

Guest address: The global macro economy and energy

09:00 - 09:35

Flame Day 1 - plenary sessions

What has impacted the global and European economy in 2021? What is "back to normal" for energy? In light of the new US administration what political and economic drivers might influence the energy economy?

Participants

Edward Chow - Senior Associate (Non-resident), Energy and National Security Program, The Center for Strategic and International Studies

The Green Deal: next steps for the European Commission's legislative package

09:35 - 10:00

Flame Day 1 - plenary sessions

Challenges & opportunities for decarbonising the energy value chain: meeting new targets, methane strategy, sector integration, investment, energy efficiency, technology & the carbon price – how will gas be impacted?

Participants

Augustin van Haasteren - Team leader
Decarbonisation and sustainability of energy sources, DG Energy

Spotlight on: Energy transition from a producer's standpoint: gas' position in light of climate policies: decarbonising industries & natural gas

10:00 - 10:20

Flame Day 1 - plenary sessions

Participants

Helge Haugane - Senior vice President, Gas & Power, Marketing, Midstream and Processing, Equinor

Industry's response / debate of the day: is gas is turning into a niche industry? How to transition to tomorrow's future

10:20 - 11:00

Flame Day 1 - plenary sessions

- The gas directive and legislation
- Where will gas find its home in a low carbon economy?
- Should it be supported by the green deal as a transitional fuel?
- How are targets being met and from which projects?

Participants

Moderator: Richard Sarsfield-Hall - Director, AFRY

Niek den Hollander - Executive Board Member, Uniper SE

Pablo Galante Escobar - Global Head of LNG & EMEA Gas and Power, Vitol

Christina Verchere - Chief Executive Officer, OMV Petrom

Keith Martin - Senior Vice President, Petrochina International

Morning coffee & networking break

11:00 - 11:30

Gas prices – Two Years of Turmoil: where next?

11:30 - 11:50

Flame Day 1 - plenary sessions

We will focus on Atlantic Basin prices, Henry Hub/TTF/NBP – and on the Pacific JCC/JKM

Participants

Moderator: Jonathan Stern - Chairman, Distinguished Research Fellow, Natural Gas Research Programme, Oxford Institute for Energy Studies

Anne-Sophie Corbeau - Global Research Scholar, Center on Global Energy Policy, Columbia University

Gas demand in Europe in the short – medium term

11:50 - 12:25

Flame Day 1 - plenary sessions

Exploring the future of gas demand: segmentation, size and market share; will generation be met reliably by renewables? Will low prices remain low?

Participants

Moderator: James Huckstepp - Manager, EMEA Gas Analytics, S&P Global Platts

Christian Essers - Director, Energy Procurement, Wacker Chemical

Dirk-Jan Meuzelaar - Consultant, IFIEC

Torsten Oster - Head Group Energy Purchasing, HeidelbergCement

Gazprom and Russian supplies to Europe: can major gas resource holders continue to sell if they see gas demand reducing?

12:25 - 12:45

On demand content

Exploring the policy of pricing to move more volume; will Gazprom increase output anticipating the life of fossil fuels is limited and to avoid stranded assets?

Participants

Elena Burmistrova - Deputy Chairman of the Management Committee, Gazprom

LNG Optimisation strategies in light of high prices and green agenda

12:25 - 13:00

Flame Day 1 - plenary sessions

Will we see greater flexibility of contracts? More digital capabilities? Strategies that are more asset light? What FIDs will take place?

Participants

Moderator: David Ledesma - Energy & Strategy Consultant, South-Court and Chairman Gas Programme, OIES

Sophie Duconer - Managing Director, Axpo Singapore

Andree Stracke - CEO, RWE Supply & Trading

Andrew Walker - VP Strategy and Communication, Cheniere Marketing

Lunch & networking break

13:00 - 14:00

Reality check: The longer-term growth prospects for hydrogen, bio methane and synthetic gas

14:00 - 14:20

Stream A: The green gas agenda

- Complementary or in competition?
- Where do they fit in a world with renewables and electrification?
- Can they succeed without support?

Participants

John Williams - Head Hydrogen Expertise Cluster, Afry

Navigating through stormy weather? The current gas (legal) risk landscape

14:00 - 14:20

Stream B: Gas supplies to Europe

Exploring market, political & contract risks in relation to storage, LNG, supply and capacity constraints

Participants

Moritz Keller - Partner, Clifford Chance

Decarbonization of the gas sector

14:00 - 14:20

Stream C: Market/sector integration

Opportunities and challenges for getting the regulatory framework right

Participants

Giuseppina Squicciarini - Head of Regulatory Affairs, Shell Energy Europe

Gas' role in the power sector

14:20 - 14:40

Stream A: The green gas agenda

Will generation be met reliably by renewables? Will low prices remain low? Exploring changes in the emissions market and how this will impact fuel switching

Participants

Anne-Sophie Corbeau - Global Research Scholar, Center on Global Energy Policy, Columbia University

Russian supplies to Europe

14:20 - 14:40

Stream B: Gas supplies to Europe

Russia's export strategy in light of a limited life for fossil fuels: pipes, LNG & hydrogen

Participants

Danila Bochkarev - Associate Researcher, Institute of Political Science Louvain-Europe

Irina Gayda - Director, Skolkovo Energy Center

Internal market design

14:20 - 14:40

Stream C: Market/sector integration

Policy frameworks & methodologies for sector coupling, gas quality standards and investments

Participants

Moderator: Michael Schneider - Senior Vice President, Head of EMEA, Energy Exemplar

Jan Ingwersen - General Director, ENTSG

Carola Millgramm - Head of E-control Gas Department, E-Control

Zsuzsanna Szeles - Gas Policy Officer, European Commission

The hydrogen value chain: the import & export of hydrogen

14:40 - 15:00

Stream A: The green gas agenda

Case studies & project examples

Participants

Axel Wietfeld - President, GSE, CEO, Uniper Hydrogen

Ukraine's gas markets

14:40 - 15:00

Stream B: Gas supplies to Europe

Transit through Ukraine, storage capacity, the developments behind the growth of a liquid gas exchange and SEEGAS

Participants

Janez Kopač - Director, Energy Community Secretariat

Energy Systems Integration

14:40 - 15:00

Stream C: Market/sector integration

Update on methodologies, technologies and barriers – how will everything fit together?

Participants

Moderator: Jan Ingwersen - General Director, ENTSG

Benoit Esnault - Head of Department, Interconnections and European Affairs Department, CRE

Karem Mahmoud - Vice President, MEGREG-regulators

Cyril Harry - Chair, Gas to Power Working Group, Eurelectric

European methane strategy a year on

15:00 - 15:20

Stream A: The green gas agenda

What has been achieved so far by regulation and market players? Ensuring transparency and the improvement of measurement and reporting

Participants

Matthew Williams - Environmental Assurance Engineer, Gas Transmission, National Grid

Peter Zeniewski - Lead Gas Analyst, IEA

The UK – net zero by 2050

15:00 - 15:20

Stream B: Gas supplies to Europe

What pathways will be required in the gas system to achieve this? Assessing costs & benefits; what network configuration will be required?

Participants

Alexandra Howe - Head of Gas Security, Networks and Markets, BEIS

Alexander Smith - Gas Market and Security Analysis, BEIS

ACER market update

15:00 - 15:20

Stream C: Market/sector integration

European market integration, tariff network codes and future regulation – ensuring a flexible solution

Participants

Csilla Bartok - Team Leader – Gas Markets and Energy Retail, Gas, ACER

Afternoon tea & networking break

15:20 - 15:50

SESSIONS

FLAME DAY 1 - 3/11/21 - 03/11/2021

Flame

2-4 November 2021
Okura, Amsterdam
and live streamed

TSOs & DSOs of the future: transforming gas networks & being fit for purpose

15:50 - 16:30

Flame Day 1 - plenary sessions

Business strategies: financing, integration, cost and carbon management technologies

Participants

Moderator: Torben Brabo - CEO, Energinet

Jörg Bergmann - CEO, Open Grid Europe

Pierre Duvieusart - Deputy Chief Executive Officer, GRTgaz

Steven De Ranter - Managing Director, Interconnector

Edouard Sauvage - EVP Networks, Engie

The value of storage as we move towards net zero

16:30 - 17:10

Flame Day 1 - plenary sessions

Understanding commercial and technical developments for gas storage; What is the future value of existing assets? Where do we stand with storage for hydrogen?

Participants

Moderator: Axel Wietfeld - President, GSE, CEO, Uniper Hydrogen

Erich Holzer - Vice President Gas Logistics, OMV

Michael Kohl - Managing Director, RWE Gas Storage West

Akos Kriston - CEO, Hungarian Gas Storage

Hans-Joachim Polk - Member of the Executive Board, VNG

New gas source and import streams in Europe: future investment and projects

17:10 - 17:50

Flame Day 1 - plenary sessions

Update on new pipelines, legislation, investment, rights to exemptions and supply security

Participants

Moderator: Walter Boltz - Senior Adviser European Energy, Former Vice-Chair, ACER Board of Regulators

Olga Bielkova - Director, Government & International Affairs, GTSOU

Slawomir Sieradzki - Director of Gas Market Development Division, GAZ-SYSTEM

Marija Savova - Head of Commercial, Trans Adriatic Pipeline

Pierre Vergerio - CEO, IGI Poseidon

Chair's round up of the day

17:50 - 17:55

Flame Day 1 - plenary sessions

Participants

Jonathan Stern - Chairman, Distinguished Research Fellow, Natural Gas Research Programme, Oxford Institute for Energy Studies

Flame networking party

17:55 - 18:55

SCHEDULE

FLAME DAY 1 - 3/11/21 - 03/11/2021

Flame

2-4 November 2021
Okura, Amsterdam
and live streamed

| TIME | FLAME DAY 1 - PLENARY SESSIONS | ON DEMAND CONTENT | STREAM A: THE GREEN GAS AGENDA | STREAM B: GAS SUPPLIES TO EUROPE | STREAM C: MARKET/SECTOR INTEGRATION |
|--------------|---|---|--|--|--|
| 08:00 | <p>08:00 - Registration & Coffee</p> <p>08:50 - Chair's welcome and opening remarks</p> | 08:00 - Registration & Coffee | 08:00 - Registration & Coffee | 08:00 - Registration & Coffee | 08:00 - Registration & Coffee |
| 09:00 | <p>09:00 - Guest address: The global macro economy and energy</p> <p>09:35 - The Green Deal: next steps for the European Commission's legislative package</p> | | | | |
| 10:00 | <p>10:00 - Spotlight on: Energy transition from a producer's standpoint: gas' position in light of climate policies: decarbonising industries & natural gas</p> <p>10:20 - Industry's response / debate of the day: is gas is turning into a niche industry? How to transition to tomorrow's future</p> | | | | |
| 11:00 | <p>11:00 - Morning coffee & networking break</p> <p>11:30 - Gas prices – Two Years of Turmoil: where next?</p> <p>11:50 - Gas demand in Europe in the short – medium term</p> | 11:00 - Morning coffee & networking break | 11:00 - Morning coffee & networking break | 11:00 - Morning coffee & networking break | 11:00 - Morning coffee & networking break |
| 12:00 | 12:25 - LNG Optimisation strategies in light of high prices and green agenda | 12:25 - Gazprom and Russian supplies to Europe: can major gas resource holders continue to sell if they see gas demand reducing? | | | |

SCHEDULE

FLAME DAY 1 - 3/11/21 - 03/11/2021

Flame

2-4 November 2021
Okura, Amsterdam
and live streamed

| TIME | FLAME DAY 1 - PLENARY SESSIONS | ON DEMAND CONTENT | STREAM A: THE GREEN GAS AGENDA | STREAM B: GAS SUPPLIES TO EUROPE | STREAM C: MARKET/SECTOR INTEGRATION |
|-------|---|--|--|---|--|
| 13:00 | 13:00 - Lunch & networking break | 13:00 - Lunch & networking break | 13:00 - Lunch & networking break | 13:00 - Lunch & networking break | 13:00 - Lunch & networking break |
| 14:00 | | | <p>14:00 - Reality check: The longer-term growth prospects for hydrogen, bio methane and synthetic gas</p> <p>14:20 - Gas' role in the power sector</p> <p>14:40 - The hydrogen value chain: the import & export of hydrogen</p> | <p>14:00 - Navigating through stormy weather? The current gas (legal) risk landscape</p> <p>14:20 - Russian supplies to Europe</p> <p>14:40 - Ukraine's gas markets</p> | <p>14:00 - Decarbonization of the gas sector</p> <p>14:20 - Internal market design</p> <p>14:40 - Energy Systems Integration</p> |
| 15:00 | <p>15:20 - Afternoon tea & networking break</p> <p>15:50 - TSOs & DSOs of the future: transforming gas networks & being fit for purpose</p> | 15:20 - Afternoon tea & networking break | <p>15:00 - European methane strategy a year on</p> <p>15:20 - Afternoon tea & networking break</p> | <p>15:00 - The UK – net zero by 2050</p> <p>15:20 - Afternoon tea & networking break</p> | <p>15:00 - ACER market update</p> <p>15:20 - Afternoon tea & networking break</p> |
| 16:00 | 16:30 - The value of storage as we move towards net zero | | | | |
| 17:00 | <p>17:10 - New gas source and import streams in Europe: future investment and projects</p> <p>17:50 - Chair's round up of the day</p> <p>17:55 - Flame networking party</p> | 17:55 - Flame networking party | 17:55 - Flame networking party | 17:55 - Flame networking party | 17:55 - Flame networking party |

Registration & Coffee

08:00 - 09:00
Day 2: Registration & coffee

Chair's welcome and opening remarks

09:00 - 09:10
Flame Day 2 - plenary

Participants

James Henderson - Director, Natural Gas Research Programme, Oxford Institute for Energy Studies

Dieter Helm: EU climate and energy policy: achieving & financing net zero

09:00 - 09:25
On demand content

Participants

Dieter Helm - Fellow, New College Oxford

Longer term demand growth prospects for gas

09:10 - 09:50
Flame Day 2 - plenary

Where have we seen gas growth? Does it have a definitive future? What support does H2 and biogas need from the EU and national governments? Where do they fit in a world with renewables and electrification?

Participants

László Varró - VP Global Business Environment, Shell

Pre recorded, released on demand: Sector integration in a net zero environment

09:25 - 10:05
On demand content

Technologies, policies and cost for the gas, electricity and heating sectors

Participants

Moderator: James Henderson - Director, Natural Gas Research Programme, Oxford Institute for Energy Studies

James Watson - Secretary General, Eurogas

Paul Voss - Managing Director, Euroheat

Designing and building a future-proof, integrated energy system

09:50 - 10:10
Flame Day 2 - plenary

Connecting both electrons and molecules across the decarbonizing value chain for affordable, reliable and sustainable energy

Participants

Han Fennema - CEO, Gasunie

The future of NCS

10:10 - 10:30
Flame Day 2 - plenary

Innovations in reducing upstream and midstream CO2 footprint; exploring the economics, CCS developments and making CO2 free products across the value chain

Participants

Frode Leversund - CEO, Gassco

COP 26, EU climate and energy policy: achieving net zero

10:30 - 11:00
Flame Day 2 - plenary

Participants

Dieter Helm - Fellow, New College Oxford

Morning coffee & networking break

11:00 - 11:30

Future proof business models on the road to 2050

11:30 - 12:10
Flame Day 2 - plenary

What will it take for a global net zero economy? Where will revenues come from in the short - medium term? How will it be achieved whilst persevering the benefits of an open market? How are businesses attracting the next generation of leaders to grow?

Participants

Moderator: Andris Piebalgs - Professor, Florence School of Regulation

Tor Martin Anfinnsen - SVP New Value Chains, Equinor

Giulia Maria Branzi - Head of Climate Policies, Snam

Didier Holleaux - President, Eurogas

Marta Kamola-Martines - Senior Analyst, Engie

Financing new energy projects in a decarbonizing world: achieving carbon neutrality and fighting gas' corner - where will economic rent come from?

12:10 - 12:45
Flame Day 2 - plenary

Who will finance projects going forward? How will investors encourage a systematic approach to drive sustainability across the value chain? What makes for an attractive return?

Participants

Moderator: Marcel Kramer - President, Energy Delta Institute

Marc Oliver Bettzüge - Head of the Chair of Energy Economics - Department of Economics, University of Cologne

Timm Kehler - Chairman, Zukunft Gas e.V.

Sergiy Makogon - Director General, GTSOU

Bart Jan Hoevers - President, ENTSO-G

Storage & hydrogen: an integrated, decarbonized energy system

12:45 - 13:05
Flame Day 2 - plenary

Maximising the use & value of Europe's gas storage: what can storage add to the decarbonized path & how can it be transferred to other uses?

Participants

Camille Bonenfant-Jeanneney - CEO, BU Storengy

Lunch & networking

13:05 - 14:00

The Value of Storage: impact of the current market & winter 2021

14:00 - 14:40
Stream A: Storage & The East Med

Beyond Summer/winter spreads - what will the value of flexibility be going forward

Participants

Moderator: Carole Le Henaff - Head of EU Affairs, Storengy

George Grant - CEO & Managing Director, Stag Energy

Jody Strik - Commercial Manager, Taqa

Lubor Veleba - Chief Commercial Officer, RWE Gas Storage

The role of hydrogen integration in long-term decarbonization

14:00 - 14:20

Stream B: ETWF & the hydrogen economy

A Netherlands case study

Participants

Paolo Farina - Senior Energy Market Analyst, Energy Exemplar

Case study: Asia & Japanese energy transition

14:20 - 14:40

Stream B: ETWF & the hydrogen economy

Road to deployment following Europe's decarbonisation trends

Participants

Keiichi Suzuki - General Manager, Mitsubishi Corporation

East Med Gas Update

14:40 - 15:00

Stream A: Storage & The East Med

Assessing the economics of East Med gas and the geopolitics of the region: will low prices keep investment at bay?

Participants

Moderator: Gina Cohen - Independent Consultant, Gina Energy

Charles Ellinas - Chief Executive Officer, e-CNH

Heating & demand growth scenarios

14:40 - 15:00

Stream B: ETWF & the hydrogen economy

Exploring the heat transmission plan and ensuring synergy across the value chain

Participants

Guido Custers - Commercial Manager, Gasunie

Turkey & SE Europe

15:00 - 15:20

Stream A: Storage & The East Med

Economic & political update and its impact on gas supply, demand & infrastructure: which energies will fuel the future

Participants

Bagdegul Kaya Caner - Chair of the Gas Working Group, MEGREG-regulators

Mehmet Ögütçü - President, Bosphorus Energy Club

Tufan Sener - Planning & Tariff Director, Turkish Natural Gas Distributors Association (GAZBİR)

Case studies from Europe

15:00 - 15:20

Stream B: ETWF & the hydrogen economy

The strategic, commercial and technical journey to replace coal with hydrogen

Participants

Boyana Achovski - Secretary General, GIE

Afternoon tea & networking break

15:20 - 15:50

Panel: The decarbonisation of the industry

15:50 - 16:30

Flame Day 2 - plenary

- Electrification or hydrogen for the future?
- What is the right priority – roadmap of deployment by different regions and country?
- South of Europe and Eastern Europe/Turkey pace of decarbonising industries – what do suppliers need to deliver to make this possible, balance between electrification and clean alternatives
- How to couple and link investments in the industry between renewables and electrification?

Participants

Moderated By: Erik Rakhou - Alternate Member, ACER Board of Appeal

Heinz Felder - Senior Vice President - Investments & Energy, Stora Enso

Joachim von Schéele - Director Global Commercialization, Linde

Giulia Maria Branzi - Head of Climate Policies, Snam

Katerina Sardi - Managing Director Greece, Energean

Cross-border hydrogen trade impacts

16:30 - 17:10

Flame Day 2 - plenary

- Pathway to implementing commission's hydrogen strategy, how would this impact hydrogen import from non-EU countries?
- What impact would this have on the cross-border trade and energy networks?
- Future hydrogen grids in UK, Morocco, Norway, Tunisia and others

Participants

Moderated By: Erik Rakhou - Alternate Member, ACER Board of Appeal

Emily Strub - First Secretary for Gas Decarbonisation and Sustainable Energy, UK Mission to the European Union in Brussels

Lucie Boost - EU Affairs Manager, Equinor

Daria Nochevnik - Managing Director, ECS Consulting

Take away from the day: Q&A and round up

17:10 - 17:20

Flame Day 2 - plenary

End of Flame Day 2

17:20 - 17:25

SCHEDULE

FLAME DAY 2 - 4/11/21 - 04/11/2021

Flame

2-4 November 2021
Okura, Amsterdam
and live streamed

| TIME | DAY 2: REGISTRATION & COFFEE | FLAME DAY 2 - PLENARY | ON DEMAND CONTENT | STREAM A: STORAGE & THE EAST MED | STREAM B: ETWF & THE HYDROGEN ECONOMY |
|-------|---|--|--|---|---|
| 08:00 | 08:00 - Registration & Coffee | | | | |
| 09:00 | | <p>09:00 - Chair's welcome and opening remarks</p> <p>09:10 - Longer term demand growth prospects for gas</p> <p>09:50 - Designing and building a future-proof, integrated energy system</p> | <p>09:00 - Dieter Helm: EU climate and energy policy: achieving & financing net zero</p> <p>09:25 - Pre recorded, released on demand: Sector integration in a net zero environment</p> | | |
| 10:00 | | <p>10:10 - The future of NCS</p> <p>10:30 - COP 26, EU climate and energy policy: achieving net zero</p> | | | |
| 11:00 | 11:00 - Morning coffee & networking break | <p>11:00 - Morning coffee & networking break</p> <p>11:30 - Future proof business models on the road to 2050</p> | 11:00 - Morning coffee & networking break | 11:00 - Morning coffee & networking break | 11:00 - Morning coffee & networking break |
| 12:00 | | <p>12:10 - Financing new energy projects in a decarbonizing world: achieving carbon neutrality and fighting gas' corner – where will economic rent come from?</p> <p>12:45 - Storage & hydrogen: an integrated, decarbonized energy system</p> | | | |
| 13:00 | 13:05 - Lunch & networking | 13:05 - Lunch & networking | 13:05 - Lunch & networking | 13:05 - Lunch & networking | 13:05 - Lunch & networking |

SCHEDULE

FLAME DAY 2 - 4/11/21 - 04/11/2021

Flame

2-4 November 2021
Okura, Amsterdam
and live streamed

| TIME | DAY 2: REGISTRATION & COFFEE | FLAME DAY 2 - PLENARY | ON DEMAND CONTENT | STREAM A: STORAGE & THE EAST MED | STREAM B: ETWF & THE HYDROGEN ECONOMY |
|-------|--|---|--|--|--|
| 14:00 | | | | <p>14:00 - The Value of Storage: impact of the current market & winter 2021</p> <p>14:40 - East Med Gas Update</p> | <p>14:00 - The role of hydrogen integration in long-term decarbonization</p> <p>14:20 - Case study: Asia & Japanese energy transition</p> <p>14:40 - Heating & demand growth scenarios</p> |
| 15:00 | 15:20 - Afternoon tea & networking break | <p>15:20 - Afternoon tea & networking break</p> <p>15:50 - Panel: The decarbonisation of the industry</p> | 15:20 - Afternoon tea & networking break | <p>15:00 - Turkey & SE Europe</p> <p>15:20 - Afternoon tea & networking break</p> | <p>15:00 - Case studies from Europe</p> <p>15:20 - Afternoon tea & networking break</p> |
| 16:00 | | 16:30 - Cross-border hydrogen trade impacts | | | |
| 17:00 | 17:20 - End of Flame Day 2 | <p>17:10 - Take away from the day: Q&A and round up</p> <p>17:20 - End of Flame Day 2</p> | 17:20 - End of Flame Day 2 | 17:20 - End of Flame Day 2 | 17:20 - End of Flame Day 2 |