

Chair's welcome

13:15 - 13:20

China - The one to watch in 2021: As the global centre for locomotive growth and recovery, discover what the implications of geopolitical decentralisation and the evolution of distribution through digitisation is for local and international investors.

13:20 - 13:50

China

Does China (and Asia) show us the way in terms of recovery and what are the implications of geopolitical decentralisation for investors?

Participants

Moderator: Richard Harris - CEO, Port Shelter Investment Management

Panellist: Alicia Garcia-Herrero - Chief Economist, Asia Pacific, Natixis

Panellist: Masahiro Kawai - Representative Director, Economic Research Institute for Northeast Asia (ERINA), Professor Emeritus, University of Tokyo

Panellist: Louis Kuijs - Head of Asia Economics, Oxford Economics

Asian leaders in discussion: Asset management's pivotal role in the global economic recovery

14:00 - 14:45

Distribution

With the pandemic hitting Asia first, leaders have had to deal with unprecedented challenges to protect their people and maintain business resilience. Asia will again lead the way as we move into the "new normal" and we explore how asset and wealth management is key in future economic growth and recovery.

Participants

Moderator: Arjan De Boer - Head of Markets, Investments & Structuring, Asia, Indosuez Wealth Management

Panellist: Kimberley Stafford - Managing Director, Head of Asia-Pacific, PIMCO

Panellist: Junjie Watkins - Chief Executive Officer, Asia ex Japan, Pictet Asset Management

Panellist: Hugh Young - Chairman, Asia, Aberdeen Standard Investments

Panellist: Rajeev Mittal - Managing Director Asia Pacific-ex Japan, Fidelity International

5 mins with an Asian CEO... Effective leadership in the face of COVID-19: Managing uncertainty with agility and resilience.

14:45 - 14:50

Talking Heads

Participants

Speaker: Eleanor Wan - Chief Executive Officer, BEA Union Investment

Keeping up with local regulation and due diligence in an age of uncertainty

14:55 - 15:15

Operations

Hear the latest developments from those with their ears to the ground

Participants

Interviewee: Alexa Lam - Chief Executive of Asia-Pacific, ICI Global

Interviewer: Thomas Cheong - President of Asia, Principal Financial Group

Outsourcing and efficiency improvements: Discover where COOs from across Asia are finding the next level of savings

15:25 - 15:55

Operations

Hear how the region's top COOs have enhanced operational resiliency and improved bottom line performance.

Participants

Moderator: Dean Chisholm - Ex-Asia Pacific COO, Invesco Asset management Pacific Limited

Panellist: Ken Hui - Chief Operating Officer, Fullgoal Asset Management (HK) Ltd.

Panellist: David Ng - Chief Operating Officer, CSOP Asset Management

Panellist: Rob Scott - Chief Operating Officer, First Sentier Investors

Private markets and alternatives in APAC: In search for alternative sources of income to meet institutional investor's needs

16:05 - 16:35

Investment

Participants

Moderator: Stuart MacDonald - Managing Partner, Bride Valley Partners

Panellist: Dong Hun Jang - Chief Investment Officer, Public Officials Benefit Association (POBA)

Panellist: Ben Rudd - Chief Wealth Officer, Prudential Hong Kong

Roundtables: Shaping the future of asset and wealth management in Asia

16:35 - 17:05

Investment

Share ideas with like-minded peers from across the industry in small groups. Limited to 10 per group. Pre-register from the following groups:

- Opening up the DLT and Cryptoasset Growth Story**
Distributed Ledger Technology and Cryptoassets are at the heart of Industrial Revolution 4.0. Aaro will explore the Current Opportunities in the DLT and Crypto Space and the Strong Advantages of a Diversified Multi-Manager Strategy to Capitalise on these Opportunities
Lead by Peter Habermacher, Founder, Aaro Capital
- How do you build a portfolio with bonds low, and equities high - should you be using gas or fuel?**
Lead by Peter Ryan-Kane, PeRK Advisory, with:
Pin Duangdee, Senior Private Banker, Citi (Thailand)
MaCristina Gabaldon, Head of Equity, Sun Life Asset Management, Philippines
Jayne Bok, Head of Asia, Willis Towers Watson

Participants

Roundtable leader: Peter Habermacher - CEO, Co-Founder, Aaro Capital

Roundtable leader: Peter Ryan-Kane - Founder, PeRK Advisory

Speaker: Jayne Bok - Head of Investments, Asia, Willis Towers Watson

Speaker: Pin Duangdee - Senior Private Banker, Citi Private Bank

Speaker: Cristina "Gabs" Gabaldon - Equities Head, Sun Life Asset Management (Philippines)

ESG fund selection and due diligence under the microscope.

17:05 - 17:50

Investment

Fund buyers from Asia and Europe compare managers' ESG strategies. They'll also discuss the future direction of ESG data intelligence for fund buyers and asset owners

Participants

Moderator: Diana Robinson - Managing Director, Head of Investments and Advice, Asia, J.P. Morgan Private Bank

Panellist: Louis Cheng - S H Ho Professor of Banking and Finance, Hang Seng University of Hong Kong

Panellist: Liza McDonald - Head of Responsible Investments, Aware Super

Panellist: Julie Koo - Managing Director, Head of Investment Management Sales, APAC, Citi Private Bank

SESSIONS

FUNDFORUM ASIA VIRTUAL 2021 - DAY 1 - 20/04/2021

FundForum Asia

20 - 21 April 2021
HKT (GMT+8) Time Zone
Virtual event

Chair's executive summary and close of day 1

17:50 - 17:55

SCHEDULE

FUNDFORUM ASIA VIRTUAL 2021 - DAY 1 - 20/04/2021

FundForum Asia

20 - 21 April 2021
HKT (GMT+8) Time Zone
Virtual event

TIME	CHINA	DISTRIBUTION	INVESTMENT	OPERATIONS	TALKING HEADS
13:00	<p>13:15 - Chair's welcome</p> <p>13:20 - China -The one to watch in 2021: As the global centre for locomotive growth and recovery, discover what the implications of geopolitical decentralisation and the evolution of distribution through digitisation is for local and international investors.</p>	13:15 - Chair's welcome	13:15 - Chair's welcome	13:15 - Chair's welcome	13:15 - Chair's welcome
14:00		14:00 - Asian leaders in discussion: Asset management's pivotal role in the global economic recovery		14:55 - Keeping up with local regulation and due diligence in an age of uncertainty	14:45 - 5 mins with an Asian CEO... Effective leadership in the face of COVID-19: Managing uncertainty with agility and resilience.
15:00				15:25 - Outsourcing and efficiency improvements: Discover where COOs from across Asia are finding the next level of savings	
16:00			<p>16:05 - Private markets and alternatives in APAC: In search for alternative sources of income to meet institutional investor's needs</p> <p>16:35 - Roundtables: Shaping the future of asset and wealth management in Asia</p>		
17:00	17:50 - Chair's executive summary and close of day 1	17:50 - Chair's executive summary and close of day 1	<p>17:05 - ESG fund selection and due diligence under the microscope.</p> <p>17:50 - Chair's executive summary and close of day 1</p>	17:50 - Chair's executive summary and close of day 1	17:50 - Chair's executive summary and close of day 1

Chair's welcome

11:35 - 11:40

Keynote interview

11:40 - 11:50

Distribution

Participants

Interviewee: Mark Surgenor - Head of Wealth Asia, Retail Banking & Wealth Management, HSBC

Future for ETFs in Asia Pacific – Growth, global trends and regulatory developments

12:00 - 12:30

Inside ETFs

Participants

Panellist: Jackie Choy - Director of ETF Research, Asia, Morningstar

Panellist: Navaneeth Krishnan - AVP – Investment Analysis, Envestnet

Thematic ETFs: Capturing trends in your asset allocation

12:40 - 13:20

Inside ETFs

How are institutional investors using ETFs in discretionary portfolios? What objectives do investors have and how to they achieve these by using ETFs?

Participants

Moderator: Yvonne Leung - Head of Managed Solutions Asia, J.P. Morgan

Panellist: Adeline Tan - Wealth Business Leader, Hong Kong, Mercer

Panellist: Isaac Poole - Chief Investment Officer, Oreana Financial Services Limited

Panellist: Tao Xing - Head of Risk, BOC Group Life Assurance

Break

13:20 - 14:30

Bird's eye view of ESG: Fund flows and data analysis for Asia

14:30 - 14:55

Sustainability & Impact

Global standards and EU's Taxonomy on Sustainable Finance - Where Europe is now and the path for Asia: Disclosure, reporting standards, data and transparency

15:05 - 15:35

Sustainability & Impact

Participants

Panellist: David Hetling - Global Marketing Director for Regulated Industries, SDL

Dear CEO... Let's discuss climate leadership

15:45 - 16:20

Sustainability & Impact

Common goals different practice: how are leading asset and wealth managers from across Asia are preparing to build climate-resistant portfolios and creating sustainable value for all shareholders?

Participants

Moderator: Louis Cheng - S H Ho Professor of Banking and Finance, Hang Seng University of Hong Kong

Panellist: Steven Billiet - Chief Executive Officer Asia Pacific, Head of Distribution Asia Pacific, BNP Paribas Asset Management

Panellist: Karine Hirn - Partner, Chief Sustainability Officer, East Capital

Keynote interview: Making an impact in Emerging Markets

16:30 - 17:00

Sustainability & Impact

Participants

Interviewer: Simon Hopkins - CEO, Milltrust International Group

Interviewee: Mark Mobius - Founder, Mobius Capital Partners

Close of FundForum Asia 2021

17:00 - 17:05

SCHEDULE

FUNDFORUM ASIA VIRTUAL 2021 - DAY 2 - 21/04/2021

FundForum Asia

20 - 21 April 2021
HKT (GMT+8) Time Zone
Virtual event

TIME	DISTRIBUTION	INSIDE ETFS	SUSTAINABILITY & IMPACT
11:00	11:35 - Chair's welcome 11:40 - Keynote interview	11:35 - Chair's welcome	11:35 - Chair's welcome
12:00		12:00 - Future for ETFs in Asia Pacific – Growth, global trends and regulatory developments 12:40 - Thematic ETFs: Capturing trends in your asset allocation	
13:00	13:20 - Break	13:20 - Break	13:20 - Break
14:00			14:30 - Bird's eye view of ESG: Fund flows and data analysis for Asia
15:00			15:05 - Global standards and EU's Taxonomy on Sustainable Finance - Where Europe is now and the path for Asia: Disclosure, reporting standards, data and transparency 15:45 - Dear CEO... Let's discuss climate leadership
16:00			16:30 - Keynote interview: Making an impact in Emerging Markets
17:00	17:00 - Close of FundForum Asia 2021	17:00 - Close of FundForum Asia 2021	17:00 - Close of FundForum Asia 2021