

SESSIONS

GLOBAL GAS PRICING FORUM - 22/04/2022

Global Gas Pricing Forum

22 April 2022

Digital Event | 10:00 AM - 12:30 PM (CET)

Chairman's Welcome and Introductions

10:00 - 10:05
Main agenda

Participants

Mike Fulwood - Chairman of the International Gas Union's Gas Pricing Group, OIES

Scene Setting : Global gas pricing trends – mapping volatility in the last 12 months

10:05 - 10:30
Main agenda

- Post mortem of 2020/2021 prices and it's implications: how will gas be priced in the long term?
- How will the market respond with no new investments in oil & gas?
- Overview on the short- and long-term scenarios
- Prices, volatility and influencing factors in the short term
- Future outlook and trends in key markets

Participants

Trevor Sikorski - Head of Natural Gas and Carbon , Energy Aspects

Solo spotlight: Asia Pricing Trends

10:30 - 10:55
Main agenda

- Asian spot prices – what factors are influencing it?
- Will high prices continue or is the market getting more cautious?
- Impact of China's gas and LNG price mechanism

Participants

Mike Fulwood - Chairman of the International Gas Union's Gas Pricing Group, OIES

Expert session : European Gas Pricing Trends

10:55 - 11:20
Main agenda

- European gas pricing trends over the last 12 months & the outlook for next 12 months: what is pushing up prices and why?
- Examining the macro factors, demand for industrial production, oil contracts, spot prices and storage
- Assessment of winter 2021, high prices and security of supply implications: discussing the strategic position of Russia, implications of high prices and the impact on the resilience of EU gas markets given low storage levels

Participants

James Waddell - Head of European gas, Energy Aspects

Spotlight session : US & Henry Hub

11:20 - 11:50
Main agenda

- Understanding what has been driving prices in the US?
- What is the impact of and changes in contracts, infrastructure constraints, gas extraction and outlook for FIDs?

Participants

Katharine Ehly - Senior Policy Advisor, Center for LNG (CLNG)

Panel Discussion : Assessment of winter 2021, high prices and supply implications in Europe and Asia

11:50 - 12:20
Main agenda

- Medium- and long-term gas price drivers – what will impact these prices, will the highs continue or revert back to normal?
- Will Henry Hub continue to drive US pricing trends?
- What factors are playing into longer term price formations in Europe and Asia – liquidity issues, credit financing, leaning towards TTF, FLNG cargoes, oil linked price indexation?

Participants

Moderated By: Mike Fulwood - Chairman of the International Gas Union's Gas Pricing Group, OIES

Trevor Sikorski - Head of Natural Gas and Carbon , Energy Aspects

James Waddell - Head of European gas, Energy Aspects

Questions time

12:20 - 12:30
Main agenda

Chairman's closing remarks

12:30 - 12:35
Main agenda

Participants

Mike Fulwood - Chairman of the International Gas Union's Gas Pricing Group, OIES

SCHEDULE

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11:00	<p>11:20 - Spotlight session : US & Henry Hub</p> <p>11:50 - Panel Discussion : Assessment of winter 2021, high prices and supply implications in Europe and Asia</p>
12:00	<p>12:20 - Questions time</p> <p>12:30 - Chairman's closing remarks</p>