

SESSIONS

PRELUDE TO THE IMPOWER EXPERIENCE - 10/05/2022

IMpower incorporating FundForum

10 - 13 May 2022
The Grimaldi Forum
Monte Carlo, Monaco

Skip the queues tomorrow morning by picking up your badge tonight and having a drink on us this evening instead at the Soft Lobby Lounge

18:00 - 20:00
Advance badge pick up

Beside a glittering ocean backdrop, take this first opportunity to reconnect with old friends and meet the new faces joining the IMpower community (Saphir 24, Fairmont)

18:00 - 20:00
The IMpower welcome drinks

Saphir 24, Fairmont.

SCHEDULE

PRELUDE TO THE IMPOWER EXPERIENCE - 10/05/2022

IMpower incorporating FundForum

10 - 13 May 2022
The Grimaldi Forum
Monte Carlo, Monaco

TIME	ADVANCE BADGE PICK UP	THE IMPOWER WELCOME DRINKS
18:00	18:00 - Skip the queues tomorrow morning by picking up your badge tonight and having a drink on us this evening instead at the Soft Lobby Lounge	18:00 - Beside a glittering ocean backdrop, take this first opportunity to reconnect with old friends and meet the new faces joining the IMpower community (Saphir 24, Fairmont)

Registration and morning coffee

07:30 - 08:30
Networking

Breakfast Briefing hosted by Aviva Investors: Will 2022 be the year the ESG revolution gets derailed?

07:50 - 08:35
Breakfast Briefing

Performance challenges, greenwashing concerns, geopolitical events and increasingly cynical press commentary have resulted in a tough start to 2022 for ESG investing. In this session, Aviva Investors CEO Mark Versey and Head of ESG Investment Directors Andy Ford will examine each of these issues in turn to answer the question as to whether these factors will derail the ESG revolution in 2022. The session will also look forward at longer term issues, including the need for investors to exert more influence over legislative and regulatory agendas and the journey from net zero ambition to delivery.

Participants

Andy Ford CFA PRM - Head of ESG Investment Directors, Aviva Investors

Mark Versey - Chief Executive Officer, Aviva Investors

Welcome

08:35 - 08:40
1. Leaders Stage

Participants

Jenny Adams - Global Executive Producer, IMpower

Karima Haywood - Editor in Chief, IMpower

Chair's opening address

08:40 - 08:45
1. Leaders Stage

Participants

Richard Garland - Managing Director, Global Advisor, Ninety One

STATE OF THE INDUSTRY POLLING ON REFRAMING ASSET MANAGEMENT: Seven credible scenarios that could transform the investment management business by 2030 – which ones will win out and how to protect, prepare and position your business?

08:45 - 09:15
1. Leaders Stage

The seven scenarios are:

1 - what if the industry's purpose was to provide every adult in the world with the desire and opportunity to participate in the growth of capital markets for a zero or minimal fee.

2 - what if D2C was the norm not the exception

3 - what if index providers partnered with the FAANGs to become the largest asset managers.

4 - what if fractional ownership removes the need for funds

5 - what if asset managers were measured and compensated based on the long-term value and impact they delivered

6 - what if a combination of AI and quantum computing could augment human portfolio managers

7 - what if every investor knew the assets they held and the impact they had on the world

Participants

Research Briefing & Moderator: Hermin Hologan - EY EMEA Wealth & Asset Management Leader, EY

Panellist: Brigitte Daurelle - Chief Executive Officer, MFEX by Euroclear

Panellist: Åsa Norrie - CEO Europe & Regional Head of Distribution, Principal Global Investors

Panellist: Furio Pietribiasi - Chief Executive Officer, Mediolanum Asset Management Ltd

Panellist: Mario Giannini - CEO, Head of EMEA, HamiltonLane

INNOVATION Comparing CEOs approaches for fast-tracking innovation to safeguard the investments of millions of customers worldwide: Exploring the strategic business and product implications of the current intense geopolitical uncertainty and galloping inflation for wealth and asset managers

09:15 - 09:45
1. Leaders Stage

Participants

Moderator: Joe Saliba - Deputy Chief Executive Officer, CACEIS

Panellist: Enrique Sacau - Group Chief Executive Officer, KNEIP

Panellist: Nick Ring - Chief Executive Officer, EMEA, Columbia Threadneedle Investments

Panellist: Fannie Wurtz - Head of Distribution & Wealth Division, Passive & Alternative business lines, Amundi

A MULTI-PART ADVANCED ESG RISK WORKSHOP LED BY NINE GLOBAL EXPERTS: How to avoid ESG greenwashing when creating or assessing ESG products

09:30 - 10:45

Sustainability & Impact Stage

09.30 - 09.40: Part 1 - Workshop Moderation and Introduction - Making sense of what's recommended, mandated and increasingly expected across US, Europe and UK

AJ Harper, Head of Sustainable Finance, ETFs and Asset Managers, **Euroclear**

Marina Corghenci, Global Head of Funds Relations, **MFEXbyEuroclear**

09.40- 10.00: Part 2 - Sustainable Suitability: What do investors actually want?

Understanding behavioural preferences for ESG, and how to turn these into portfolio solutions

Moderator: Dr Greg B. Davies, Head of Behavioural Science, **Oxford Risk**

Panellists: Simon Hillenbrand, Head of U.K. Intermediary, **Janus Henderson Investors**

Daniel Klier, CEO, **Arabesque**

10:00-10:35: Part 3 - Creating credible ESG products discussion- Challenges, risks and solutions on marketing sustainability from leading asset managers, private banks and innovative data providers:

Moderator: Tom Caddick, Head of Investments - London, **NedGroup Investments**

Panellists: Mark Lane, Senior Investment Manager, **abrdn**

Verena Charvet, Founder and Head, **Merlys**

Karin Bouwmeester, Senior ESG Manager, **ABN AMRO Bank N.V.**

10.35-45: Part 4 - Roundup & Q&A

AJ Harper, Head of Sustainable Finance, ETFs and Asset Managers, **Euroclear**

Marina Corghenci, Global Head of Funds Relations, **MFEXbyEuroclear**

Participants

Moderator: A.J Harper - Head of Sustainable Finance, ETFs and Asset Managers, Euroclear

Moderator: Marina Corghenci - Global Head of Funds Relations, MFEXbyEuroclear

Greg B. Davies, PhD - Head of Behavioural Science, Oxford Risk

Simon Hillenbrand - Head of U.K. Intermediary, Janus Henderson Investors

Daniel Klier - Chief Executive Officer, Arabesque

Tom Caddick - Head of Investments, London, Nedgroup Investments

Mark Lane - Senior Investment Manager, **abrdn**

Verena Charvet - Founder and Head, **Merlys**

Karin Bouwmeester - Sustainability Manager, **ABN AMRO Bank N.V.**

SUSTAINABILITY How are the most ambitious global sustainability investment leaders driving business-wide transformation? Shifting from commitments to transparent action across liquid and illiquid markets

09:45 - 10:15

1. Leaders Stage

Participants

Moderator: Gillian Lofts - EY Global Sustainable Finance Leader, EY

Panellist: Naim Abou-Jaoudé - Chief Executive Officer and President EFAMA, Candriam

Panellist: Mark Versey - Chief Executive Officer, Aviva Investors

Panellist: Margaret Franklin, CFA - CEO and President, CFA Institute

Panellist: Sonja Laud - Chief Investment Officer, Legal & General Investment Management

LOW CARBON ECONOMY How can global financial services lead the global sustainability agenda and the just transition to a low carbon economy?

10:15 - 10:45

1. Leaders Stage

Participants

Moderator: Richard Garland - Managing Director, Global Advisor, Ninety One

Panellist: Julia Hoggett - CEO, London Stock Exchange Plc

Panellist: Mimi Ferrini - Co-Chief Investment Officer, Ninety One

Panellist: Jamie Broderick - Board Member, Impact Investing Institute

Panellist: Sandro Pierri - Chief Executive Officer, BNP Paribas Asset Management

Sign Up for The Voice –Next Generation Leaders Talent Workshop

10:45 - 11:00

7. Global Insight Stage (Exhibition Area)

Morning coffee and networking

10:45 - 11:25

Networking

IMpower Natural Capital Solutions Project – Blue Finance Innovation Part 1

11:00 - 11:20

7. Global Insight Stage (Exhibition Area)

Innovative financial solutions for ocean conservation

Participants

Emily Norris - Head of Development, Blue Economics Unit, Blue Marine Foundation

Chair

11:25 - 11:30

1. Leaders Stage

Participants

Richard Garland - Managing Director, Global Advisor, Ninety One

Chair

11:25 - 11:30

2. Sustainability and Impact Stage

Participants

A.J Harper - Head of Sustainable Finance, ETFs and Asset Managers, Euroclear

Chair

11:25 - 11:30

3. Private Markets Stage

Participants

Chair: Jeffrey Altman - Senior Advisor & Advocate for Global Sustainable Infrastructure, Finadvice AG

Chair

11:25 - 11:30

7. Global Insight Stage (Exhibition Area)

Participants

Fiona McKay - Global Leadership & Transformation Strategist, Lightbulb Leadership Solutions

Chair

11:25 - 11:30

CEO Boardroom Agenda – Invitation Only

Participants

Jenny Adams - Global Executive Producer, IMpower

Global financial institutions 2022: New asset management partnerships and asset allocation priorities in public and private funds for a changing universe

11:30 - 12:00

1. Leaders Stage

Participants

Moderator: Jasmine Yu - Managing Director & Head of Global Manager Research, Bank of New York Mellon

Panellist: Gregory Toskos - Managing Director, Global Head of Partnerships, UBS Global Wealth Management

Panellist: Mussie Kidane - Managing Director | Head of Fund and Manager Research, Pictet Group

Panellist: Pierre-Adrien Doman - Chief Executive Officer, Fund Channel

Panellist: Grant Leon - Managing Director, Financial Intermediaries, Europe & Asia, Capital Group

Panellist: John D. Campbell OBE - Chairman of the Advisory Board, Carnegie Fund Services

Opening Welcome: Brand new industry data, revealed for the first time at IMpower:

11:30 - 11:40

2. Sustainability and Impact Stage

Participants

Valérie Urbain - Chief Business Officer & Executive Director, Euroclear Group

How innovations in PE and VC are driving both Next Gen and progressive older private wealth investors: What can asset managers do to maximise opportunities and overcome the challenges of combining liquid public market investments with illiquid private assets?

11:30 - 12:00

3. Private Markets Stage

Participants

Moderator: Alexandra Daly - Founder and Chief Executive Officer, AA Advisors

Panellist: Sofia Harrschar - Head of Alternative Investments, Member of the Management Board, Universal Investment

Panellist: David Jeffrey - Partner, Head of Europe, StepStone Group

Panellist: Mario Giannini - CEO, Head of EMEA, HamiltonLane

Panellist: Silvana Chilelli - CEO, Eurizon Capital Real Asset

Panellist: Brian McMahon - Managing Director|Global Head of Alternative Sales, BNY Mellon

Insider conversations.. Investing in Post-war Ukraine

11:30 - 12:00

7. Global Insight Stage (Exhibition Area)

- Dealing with humanitarian disaster
- International response to the crisis
- Urban renewal and infrastructure reconstruction
- Investing in 'brains and grains'
- Start-ups, innovation and technology
- Clean tech versus heavy industry

Participants

Moderator: Yuri Bender - PhD candidate, School of Slavonic and East European Studies, UCL, Editor in chief,, Professional Wealth Management, Financial Times

Panellist: Andrey Kolodyuk - Chairman, Ukrainian Venture Capital & Private Equity Association

Panellist: Timothy Ash - Virtual Speaker - Associate Fellow, Chatham House

Panellist: Victoria Repa - Founder, BetterMe

Panellist: Giles Farley - Co-Head of Thematic Equity,, ICU Ventures

Panellist: Philipp Grushko - Virtual Speaker - Partner, SD Capital Investment Company

Managing uncertainty - Lessons in rethinking your decision making in high-stakes times

11:30 - 12:30

CEO Boardroom Agenda – Invitation Only

Leadership strategies from the former head of one of the world's top security agencies about managing ever-changing global digital, political, social uncertainty.

Participants

Baroness Eliza Manningham-Buller - Former Director General of one of the world's top security agencies, UK MI5, Former Head of MI5 & Former Chair of the Wellcome Trust

Addressing greenwashing head- on: How are sustainable finance leaders ensuring the global potential of sustainable investing through new standards of stewardship and corporate governance?

11:40 - 12:10

2. Sustainability and Impact Stage

Participants

Moderator: Elisabet Jamal Bergstrom - Deputy CEO & Head of Sustainability, SEB Investment Management

Panellist: Florence Fontan - Head of Company Engagement and General Secretary, BNP Paribas Securities Services

Panellist: Wim Van Hyfte - Global Head of ESG Investments and Research, Candriam

Panellist: Amanda Young - Chief Sustainability Officer, abrdn

Panellist: Mary Jane McQuillen - Portfolio Manager and the Head of ESG Investment Program, Clearbridge

Panellist: Richard Lacaille - Virtual Speaker - Senior Advisor, State Street

Industry Futures Part 1: Global distribution growth - What are the latest macro trends that you need to plan for over the next five years?

12:00 - 12:30

1. Leaders Stage

Growth strategies in wealth and asset management

Participants

Moderator: Henning Swabey - Managing Director, Head of EMEA, Calastone

Panellist: Klaus Schuster - Chief Executive Officer, EMEA & Global Head of Wealth Management, PineBridge Investments

Panellist: David Semaya - Executive Chairman and Representative Director, Sumitomo Mitsui Trust Asset Management

Panellist: Bettina Ducat - Chief Executive Officer, La Financière de l'Echiquier (LFDE)

Panellist: Sai Tampi - Managing Director, Global Head of Funds, ETFs and Manager Selection, HSBC Global Private Banking & Wealth

Lets talk about democratisation of private assets: New product platforms for private wealth

12:00 - 12:30

3. Private Markets Stage

What is the target allocation to private markets from a distributors' perspective? How has client demand for private markets changed? What is the most prevalent product structure you see (semi-liquid, ELTIFs etc)? What do you think will be the role of tech platforms.

Participants

Moderator: André Schnurrenberger - Managing Director, Europe, Cerulli Associates

Panellist: Greta Teot - Head of Private Markets, Mediobanca

Panellist: Frederik Meheus - Managing Director, Head of Commercial, Moonfare

Panellist: Tim Boole - Head of Product Management, Private Equity, Schroders Capital

Panellist: Lata Vyas - Vice President, Alternative Funds Product Manager, Brown Brothers Harriman

Panellist: Michael Steingold - Director, Private Markets, Russell Investments

Global Macro Insights: China Macro View - Is China investible?

12:00 - 12:15

7. Global Insight Stage (Exhibition Area)

Participants

Donald Amstad - Virtual Speaker - Global Head of Client Growth, abrdn

Achieving long term investment goals for clients while aiding the net zero transition: Latest insights on how to manage climate risk in terms of corporate governance, stewardship, engagement and solutions in the client portfolio

12:10 - 12:35

2. Sustainability and Impact Stage

Participants

Moderator: Suresh Mistry - Co-Founder, Head of ESG and Impact Reporting, Alquity

Panellist: Martin Fenner - Managing Director, Head Investment Marketing & Wholesale, Bank J. Safra Sarasin

Panellist: Rob Hardy - Corporate Governance Director, Capital Group

Panellist: Cara Williams - Global ESG Strategy Lead, Wealth Management and Multinational Client Lead for Wealth, Mercer

Panellist: Matt Breidert - Senior Portfolio Manager and Head of Energy Transition strategies, Ecofin

Panellist: Daniel Klier - Chief Executive Officer, Arabesque

China economics and the opportunity for China Bonds

12:15 - 12:30

7. Global Insight Stage (Exhibition Area)

Participants

Prakriti Sofat - Executive Director, Emerging Market Debt responsible for Sovereign & ESG Research, Goldman Sachs Asset Management

CEOs: Disruption 3.00: How top leaders are calling out the biggest threats and opportunities on the horizon and the implications for marketing, distribution and operations

12:30 - 13:00

1. Leaders Stage

Participants

Moderator: Nuala Walsh - CEO, MindEquity Consulting

Panellist: Justin Onuekwusi - Head of Retail Investments, Legal & General Investment Management

Panellist: Martin Gilbert - Chairman, Revolut, AssetCo and Toscafund

Panellist: Marie Dzanis - CEO and Head of Asset Management, EMEA, Northern Trust

Panellist: Mike Janiszewski - Chief Operating Officer, Asset Servicing & Digital, BNY Mellon

Private markets for private wealth: Potential of different strategies and segments around the world

12:30 - 13:00

3. Private Markets Stage

Participants

Moderator: Christel Tarneaud - Senior Project Manager, Indefi

Panellist: Dik van Lomwel - Head of EMEA and LatAm, Neuberger Berman

Panellist: Fabrizio Cesario - Partner and Co-Head of the Tosca Private Growth Fund, Toscafund

Panellist: Olivier Carcy - Global Head of Asset Management, Indosuez Wealth Management

Panellist: Jessica Sellam - Head of Business Development and Private Assets, Rothschild & Co Wealth Management

Panellist: Tricia Ward - Director, Private Markets, Redington

Spotlight on two award-winning disruptors in digital innovation for good: rethinking how to tackle business and cultural challenges in improving end investor engagement, experience and outcome

12:30 - 13:00

7. Global Insight Stage (Exhibition Area)

Participants

Moderator: Fiona McKay - Global Leadership & Transformation Strategist, Lightbulb Leadership Solutions

Samantha Seaton - Chief Executive Officer, Moneyhub

Georgia Stewart - Chief Executive Officer, Tumelo

Insider Conversations.. What does Post-war Ukraine look like?

12:30 - 13:00

CEO Boardroom Agenda - Invitation Only

Participants

Yuri Bender - PhD candidate, School of Slavonic and East European Studies, UCL, Editor in chief, Professional Wealth Management, Financial Times

Andrey Kolodyuk - Chairman, Ukrainian Venture Capital & Private Equity Association

Victoria Repa - Founder, BetterMe

Giles Farley - Co-Head of Thematic Equity, ICU Ventures

Leading asset management CEOs and ESG leaders on overcoming the challenges of building robust sustainable investment capabilities across the businesses – what does success look like?

12:35 - 13:00

2. Sustainability and Impact Stage

Participants

Moderator: Philippe Renard - CEO, RBC Investor Services Bank S.A.

Panellist: Euan Munro - Chief Executive Officer, Newton Investment Management

Panellist: George Latham - Managing Partner, WHEB Asset Management

Panellist: Christophe Girondel - Deputy CEO, Nordea Asset Management

Panellist: Gareth Shepherd, PhD - Portfolio Manager & Co-Head of Equity Machine Intelligence, Voya Investment Management

Networking break and lunch

13:00 - 14:25

Networking

Journeys: How a former boss and his former employee, now a Global CEO herself, think about their journeys, leadership, and the importance of building culture

13:20 - 13:40

7. Global Insight Stage (Exhibition Area)

Participants

Moderator: Fiona McKay - Global Leadership & Transformation Strategist, Lightbulb Leadership Solutions

Samantha Ricciardi - Global CEO, Santander Asset Management

Massimo Tosato - Chairman; former CEO, Schroders Investment Management, M&G Group

Fund selectors in discussion: Dealing with digitisation

13:40 - 14:10

7. Global Insight Stage (Exhibition Area)

Participants

Moderator: Oren Kaplan - Partner, Magnifi

Panellist: Maria Milford - Founding Partner and CEO, MRM Family (Europe and Asia)

Panellist: Francisco Falcão Castro - CIO, Hawkclaw Capital Advisors

Panellist: Amir Leybovitch - CEO, Clarity Capital

Panellist: Georg Skare Lund - Investment Director External Funds, Storebrand

Panellist: Rolf Nelson - Principal Portfolio Manager, BNY Mellon

Chair

14:25 - 14:30

4. Distribution Stage

Participants

Richard Garland - Managing Director, Global Advisor, Ninety One

Chair

14:25 - 14:30

6. Operations Stage

Participants

Chair: Gillian Hepburn - Head of UK Intermediary Solutions, Schroders

Chair

14:25 - 14:30

5. Investment Stage

Participants

Jean-René Giraud - Founding CEO and Chairman of the Board, TrackInsight

Chair

14:25 - 14:30

2. Sustainability and Impact Stage

Participants

A.J Harper - Head of Sustainable Finance, ETFs and Asset Managers, Euroclear

Chair

14:25 - 14:30

3. Private Markets Stage

Participants

Chair: Jeffrey Altman - Senior Advisor & Advocate for Global Sustainable Infrastructure, Finadvice AG

Chair

14:25 - 14:30

7. Global Insight Stage (Exhibition Area)

Participants

Fiona McKay - Global Leadership & Transformation Strategist, Lightbulb Leadership Solutions

Chair

14:25 - 14:30

CEO Boardroom Agenda – Invitation Only

Participants

Jenny Adams - Global Executive Producer, IMpower

Part one: European trends - How are geopolitical earthquakes shaking up retail fund flows and what will be the impact of the shockwaves?

14:30 - 14:40

4. Distribution Stage

Participants

Stephanie Clarke - Senior Vice President, Global Market Intelligence, Mutual Fund & Retirement solutions, Broadridge Financial Solutions

Business transformation and the ever-changing role of the Chief Operating Officer: How operational leaders can drive value, manage change and views on the latest emerging technologies

14:30 - 15:00

6. Operations Stage

Participants

Moderator: Daron Pearce - Founder & CEO, Daron Pearce Associates

Panellist: Davina Goodall-Smith - Chief Operating Officer, EMEA, Nikko Asset Management Group

Panellist: Philippe Benoit - Head of Strategic Business Development & Transformation, BNP Paribas Securities Services

Panellist: Logan Hilkin - Director, Enhanced Portfolio Implementation Platform, Russell Investments

Panellist: Elisa Alonso Sanz - COO (Chief Operating officer) & Managing Director, ABN AMRO Investment Solutions

The latest ETF Trends: Global ETF investor survey

14:30 - 14:40

5. Investment Stage

Participants

Antonette Kleiser - Senior Vice President, ETF Product Manager, Brown Brothers Harriman

Buyers: How leading fund selectors are shifting their allocations preferences in sustainable, impact and thematic funds - What, where, who, why?

14:30 - 15:00

2. Sustainability and Impact Stage

Participants

Moderator: Agnès Lossi - Partner, Asset Management Practice, Indefi

Panellist: Julien Mechler - Head of SubAdvisory, BNP Paribas Asset Management

Panellist: David Zylberberg - Senior Investment Specialist, ESG expert, UBS Wealth Management

Panellist: Vincent Manuel - Global CIO Wealth Management, Indosuez Gestion

Panellist: Mia Söderberg - Manager, Asset Manager Selection, Munich Re

Panellist: Amparo Sampedro - Head of Funds of Funds, Generali Investment Partners

Setting the right ESG roadmap to optimize sustainability objectives in private markets: How are investors approaching this with GPs?

14:30 - 15:00

3. Private Markets Stage

Participants

Moderator: James Williams - Founder, GreenLion Media

Panellist: Jean-François Le Ruyet - Partner - Private Equity Funds & Co-Investments, Quilvest Capital Partners

Panellist: Rajaa Mekouar - Founder and Chief Executive Officer, Calista Direct Investors

Panellist: Reji Vettasseri - Lead Portfolio Manager - Private Market Solutions, DECALIA Asset Management Group

Panellist: Elin Ljung - Principal Head of Communication and Sustainability, Nordic Capital Advisors

Special Guest Speaker: How to lead when you don't have all the answers: Managing uncertainty and how to think about planning for future challenges from global health to climate, migration and war

14:30 - 15:00

7. Global Insight Stage (Exhibition Area)

Leadership lessons learnt from the frontline of one of the world's preeminent national security agencies

Participants

Baroness Eliza Manningham-Buller - Former Director General of one of the world's top security agencies, UK MI5, Former Head of MI5 & Former Chair of the Wellcome Trust

IMpower CEO & Heads of Sustainability / Stewardship

14:30 - 14:35

CEO Boardroom Agenda – Invitation Only

Exclusive Invitation Only

The IMpower Net-Zero & The Transition Leadership Project: Where can CEOs be in the driving seat and make a significant personal difference to the net-zero agenda?

Participants

Welcome: Jean Castellini - Minister of Finance and the Economy, Government of Monaco

IMpower CEO & Heads of Sustainability/ Stewardship Exclusive

14:35 - 15:00

CEO Boardroom Agenda – Invitation Only

Exclusive Invitation Only

The IMpower Net-Zero & The Transition Leadership Project: Where can CEOs be in the driving seat and make a significant personal difference to the net-zero agenda?

Moderation and Introduction: 14.35-14.40

Part 1: 14.40 - 15.00 - Scorecard on GFANZ so far

The Glasgow Financial Alliance for Net Zero – Asset Managers

Participants

Moderation & Introduction: Amin Rajan - Chief Executive Officer, CREATE-Research

Panellist: Mark Versey - Chief Executive Officer, Aviva Investors

Panellist: George Latham - Managing Partner, WHEB Asset Management

Panellist: Jamie Broderick - Board Member, Impact Investing Institute

Panellist: Fannie Wurtz - Head of Distribution & Wealth Division, Passive & Alternative business lines, Amundi

Part two: How are top investment managers responding with new solutions for end-investors?

14:40 - 15:00

4. Distribution Stage

Participants

Moderator: Chris Chancellor - Vice President, Broadridge Financial Services

Panellist: Stephane Corsaletti - Chief Investment Officer, Allfunds

Panellist: Jonathan Krane - CEO, KraneShares

Panellist: Georg Skare Lund - Investment Director External Funds, Storebrand

Panellist: Alexandre Pini - Chief Executive Officer, Carnegie Fund Services

Keynote address: The future of European ETFs: "Scalable, sustainable – super cheap?"

14:40 - 15:00

5. Investment Stage

Participants

Valerio Schmitz-Esser - Managing Director & Head of Index Solutions, Credit Suisse Asset Management

Asset management and the client journey through the value chain: Towards goal-based investment as the line blurs between asset and wealth management

15:00 - 15:30

4. Distribution Stage

Participants

Moderator: Pascal Duval - Deputy Head of Services and Solutions, Distribution and Wealth Division, Amundi

Panellist: Olivier Carcy - Global Head of Asset Management, Indosuez Wealth Management

Panellist: Maria Cantillon - Head of coverage, EMEA, Custody & Fund services, Citi Bank

Panellist: Marie Jacot-Cardoen - Global Head of Distribution, Edmond de Rothschild Asset Management

Overcoming the ESG data challenge

15:00 - 15:30
6. Operations Stage

How are we adapting? Streamlining our processes: Eliminating storage and reducing costs in achieving sustainable data management

Participants

Moderator: Gillian Hepburn - Head of UK Intermediary Solutions, Schroders

Panellist: Rasmus Bessing - Managing Director & Chief Operating Officer, PFA Asset Management

Panellist: Mario Mantrisi - Strategy Director, KNEIP

Panellist: Pat Sharman - Country Managing Director, UK, CACEIS

Panellist: Alexander Stevens - Chief Executive Officer, Greenomy

Business leaders panel: The future of retail ETF distribution in Europe

15:00 - 15:30
5. Investment Stage

What are the latest strategies when it comes to promoting ETFs to clients?

Participants

Moderator: Gareth Myburgh - Director - EMEA ETF Product Manager, Citi

Panellist: Weixu Yan - Portfolio Manager and Head of ETF Research, Close Brothers Asset Management

Panellist: Andre Havas - CEO & Managing Partner, CIMalgo

Panellist: Rima Haddad - Head of EMEA ETF Distribution, Goldman Sachs Asset Management

Panellist: Deborah Fuhr - Managing Partner, Founder, Owner, ETFGI

Investment Workshop: Ukraine, rising inflation and rates: what impact on the energy transition and decarbonisation agenda?

15:00 - 16:00
2. Sustainability and Impact Stage

In this practical workshop engage with the Ninety One portfolio managers responsible for their global environment and natural resource strategies who will be joined by independent industry experts and leading investors and fund selectors.

Find out:

Has the energy transition been blown off course or accelerated?

Has the wider decarbonisation agenda been changed?

The International Energy Agency (IEA) will set the scene. There will then be a moderated panel discussion with Ninety One portfolio managers and two leading investors and fund selectors. There will also be plenty of opportunity for you to ask questions.

Participants

Moderator: Neil Hume - Natural Resources Editor, Financial Times

Panellist: Deirdre Cooper - Co-Head of Thematic Equity, Ninety One

Panellist: Tom Nelson - Co-Head of Thematic Equity, Ninety One

Panellist: Tim Gould - Virtual Speaker - Chief Energy Economist, The International Energy Agency (IEA)

Panellist: Íñigo Gallastegui Alcoz - Head of Product Strategy, Marketing & Advisory Services, Santander Private Banking

The right seat at the table: How investors can optimise their private markets exposures by taking an innovative and institutional-style approach to accessing opportunities and constructing portfolios

15:00 - 15:30
3. Private Markets Stage

Private assets have been high performing and raised record amounts of capital this cycle, while at the same time outlooks for traditional assets and the economic environment continue to make private assets a must-have. How can investors build on their private markets exposures thoughtfully, when generic options are plentiful but antiquated? By applying lessons learned from institutional investors, we explore four solutions that investors can use as an access point to getting the right portfolio for them - without compromising on quality, diversification or speed of deployment.

Participants

Michael Steingold - Director, Private Markets, Russell Investments

Interview: How the UK's biggest wealth manager is investing for a digital future

15:00 - 15:20
7. Global Insight Stage (Exhibition Area)

Participants

interviewee: Mona Christensen - Head of Client & Product Outcomes, Hargreaves Lansdown

Interviewed by: Rob Sanders - Co-Founder, DOOR

IMpower CEO & Heads of Sustainability/ Stewardship Exclusive

15:00 - 15:10
CEO Boardroom Agenda - Invitation Only

Exclusive Invitation Only

The IMpower Net-Zero & The Transition Leadership Project: Where can CEOs be in the driving seat and make a significant personal difference to the net-zero agenda?

Part 2 - GFAANZ Asset Servicers For Net Zero

Participants

Omar Ali - EY EMEIA Financial Services Regional Managing Partner, EY

In discussion with: Amin Rajan - Chief Executive Officer, CREATE-Research

IMpower CEO & Heads of Sustainability/ Stewardship Exclusive

15:10 - 16:00
CEO Boardroom Agenda - Invitation Only

Part 3 - Open discussion led by Amin Rajan, CEO, CREATE RESEARCH

Objective

CEOs, regardless of external regulation or politics, what do you see your role as being in delivering the net-zero agenda?

Where specifically can you be in the driving seat rather than the back seat?

What specifically are the constraints and how you can overcome them?

15.50-16.00 : Part 4 - Round Up & Conclusion

Participants

Amin Rajan - Chief Executive Officer, CREATE-Research

Buyers: Fund manager selection and due diligence: Lessons from gatekeepers on the front line

15:30 - 16:00
4. Distribution Stage

Participants

Moderator: Albert Reiter - Chief Executive Officer, investRFP

Panellist: Jasmine Yu - Managing Director & Head of Global Manager Research, Bank of New York Mellon

Panellist: Sai Tampi - Managing Director, Global Head of Funds, ETFs and Manager Selection, HSBC Global Private Banking & Wealth

Panellist: Erik Fransson - Acting CEO Swedish Fund Selection Agency, Swedish Premium Pension System

Translating complex data into actionable intelligence: How to meet regulatory and client needs

15:30 - 16:00
6. Operations Stage

What's the latest approach to using data to create strategic and commercial opportunities and capture market share?

Participants

Moderator: Terry Yodaiken - Head of Distribution, Business Support & Governance, First Sentier Investors

Panellist: Jacob Koopmans - Chief Commercial Officer, KNEIP

Panellist: Peter De Clercq - CEO, Quantessence

Panellist: Stephen Baker - Global Head of Sales, ICE

Thematic ETF portfolio construction: Not all thematic products are equal...

15:30 - 16:00
5. Investment Stage

Lift the hood up and find out what's actually in your portfolio

Participants

Moderator: Chris-Oliver Schickentanz - Virtual Speaker - Recent Chief Investment Officer, Commerzbank AG

Panellist: Weixu Yan - Portfolio Manager and Head of ETF Research, Close Brothers Asset Management

Panellist: Xiaolin Chen - Head of International, KraneShares

Panellist: Mark Perchtold - Director, Omba Advisory & Investments Ltd

New opportunities in global Infrastructure investment and energy tech: ESG challenges and opportunities

15:30 - 16:00
3. Private Markets Stage

Participants

Moderator: Alexandra Daly - Founder and Chief Executive Officer, AA Advisors

Panellist: Alex Bebov - Managing Director, BAC Securities (BAC Green Energy Fund GP)

Panellist: Oliver Saban - Strategic Partnerships, EMV Capital

Panellist: Antony John - Regional Head, UK Client Group, abrdn

Panellist: Ian Berry - Managing Partner, River and Mercantile

Global CEOs Insight - India

15:30 - 15:45
7. Global Insight Stage (Exhibition Area)

Participants

India: Praveen Jagwani - Chief Executive Officer, UTI International

Future Female Fund Managers Programme by the Diversity Project: Join major asset managers such as Schroders, abrdn, Newton, Aviva Investors & JO Hambro support training female fund managers for the future

15:45 - 16:00
7. Global Insight Stage (Exhibition Area)

Participants

Interviewed by: Fiona McKay - Global Leadership & Transformation Strategist, Lightbulb Leadership Solutions

interviewee: Helena Morrissey - Virtual Speaker - Chair, The Diversity Project

Afternoon coffee and networking break

16:00 - 16:25
Networking

Financing the growth economy

16:10 - 16:25
7. Global Insight Stage (Exhibition Area)

Participants

Marie Dzanis - CEO and Head of Asset Management, EMEA, Northern Trust

Nicholas Lyons - Chairman of the Board, Phoenix Group, Sheriff, City of London

Chair

16:25 - 16:30
4. Distribution Stage

Participants

Richard Garland - Managing Director, Global Advisor, Ninety One

Chair

16:25 - 16:30
6. Operations Stage

Participants

Gillian Hepburn - Head of UK Intermediary Solutions, Schroders

Chair

16:25 - 16:30
5. Investment Stage

Participants

Chair: Jean-René Giraud - Founding CEO and Chairman of the Board, TrackInsight

Chair

16:25 - 16:30
2. Sustainability and Impact Stage

Participants

A.J Harper - Head of Sustainable Finance, ETFs and Asset Managers, Euroclear

Chair

16:25 - 16:30
3. Private Markets Stage

Participants

Chair: Jeffrey Altman - Senior Advisor & Advocate for Global Sustainable Infrastructure, Finadvice AG

Chair

16:25 - 16:30
8. Talent Stage

Participants

Fiona McKay - Global Leadership & Transformation Strategist, Lightbulb Leadership Solutions

CEO EXCLUSIVE: Poker Workshop

16:25 - 17:25

CEO Boardroom Agenda – Invitation Only

"You can learn more about a person from an hour of play than a month of conversation" Aristotle

What is your risk profile? How do you make decisions and allocate resources?

There are lots of ways of finding out, but how about playing a game of poker with a former professional poker player as a way of assessing your decision-making machinery and comfort with risk?

After starting off fun and friendly, your host for the session will up the antes and raise the stakes and ask you to describe why you're doing what you're doing and what that means for the way you deal with uncertainty in all areas of your life.

Participants

Caspar Berry - Professional poker player and decision-making expert, Caspar Berry

Too hot to touch: What are fund buyer's biggest gripes? Hear from top buyers on what makes their blood boil and heart sing when being pitched

16:30 - 17:00

4. Distribution Stage

Participants

Moderator: Fabrizio Zumbo - Director, European Asset Management Research, Cerulli Associates

Panellist: Veronique Morel-Kane - Senior Wealth Manager & Branch Principal, Raymond James

Panellist: Anders Karsbaek Bertramsen - Head of Alternative Investments & Manager Selection (AIMS), Director, Nordea

Panellist: Mia Söderberg - Manager, Asset Manager Selection, Munich Re

Panellist: Neil Clare - Senior Analyst, FundQuest Advisor

How to create value with integrated front-to-back investment technology solutions

16:30 - 17:00

6. Operations Stage

Participants

Moderator: Aaron Lynch - Senior Vice President Business Transformation, Amundi Technology

Panellist: Michael Beraha - Managing Director and General Manager, BNY Mellon

Panellist: Sandrine Legrand - Head of Division Middle Office Trade Management, Position Keeping & Share Class Hedging, CACEIS

Panellist: Aidan Cronin - Chief Risk Officer, Fineco Asset Management

Exploring the latest opportunities in emerging markets

16:30 - 17:15

5. Investment Stage

Participants

Overview & Moderation: Murat Ulgen - Global Head of Emerging Market Research, HSBC

Panellist: Praveen Jagwani - Chief Executive Officer, UTI International

Panellist: Michael Story - Senior Vice President and Emerging Markets Product Strategist, PIMCO Group

Panellist: Uday Patnaik - Head of Emerging Market Debt, LGIM

Panellist: Devan Kaloo - Global Head of Public Markets and Global Head of Equities, abrdn

Preparing portfolios for Net Zero: Navigating with greenwash risk, geopolitics & fiduciary responsibilities

16:30 - 17:00

2. Sustainability and Impact Stage

Participants

Moderator: Peter Branner - Chief Investment Officer, APG Asset Management

Panellist: Ulf G. Erlandsson - Founder and CEO, Anthropocene Fixed Income Institute

Panellist: Sean Hawkshaw - Chief Executive Officer, KBI Global Investors

Panellist: Sonja Laud - Chief Investment Officer, Legal & General Investment Management

Panellist: Matt Breidert - Senior Portfolio Manager and Head of Energy Transition strategies, Ecofin

Panellist: Anthony Belcher - VP, Sustainable Finance Data, ICE

How leading private banks are changing and increasing allocations to private markets for their HNW clients: opportunities and challenges

16:30 - 17:00

3. Private Markets Stage

Participants

Moderator: Markus Schuller - Founder and Managing Partner, Panthera Solutions

Panellist: Hervé Ordioni - CEO, Edmond de Rothschild (Monaco)

Panellist: Mathieu Ferragut - Chief Executive Officer, CFM Indosuez - Credit Agricole Group

Panellist: Francesco Grosoli - CEO, CMB Monaco

Next generation industry leaders discussion

16:30 - 17:15

8. Talent Stage

If I was CEO...What fundamental and economic political change is needed for an effective investment industry response to the big issues of our time from climate change to financial inclusion?

Participants

Fiona McKay - Global Leadership & Transformation Strategist, Lightbulb Leadership Solutions

Harriet Shepherd - Financial Wellbeing Manager, St James Place Wealth Management

Anju Kirankumar - Vice President, EMEA and Global Fund Administration Technology, Enterprise Enablement, Northern Trust

Chimmy Ngoma - Sales Enablement Associate, Calastone

Nicole Toselli - Analyst, Global Assets, Redington

Serena Oppenheim - Chief Strategy Officer, Wavi

Buyers: Positioning for success in sub-advisory: Which markets and firms will be caught in the next growth wave and how will the industry adapt?

17:00 - 17:30

4. Distribution Stage

Participants

Moderator: Andreas Pfunder - Founder and Chief Executive Officer, instiHub Analytics Limited

Panellist: Rob Gleeson - Chief Investment Officer, FE fundinfo

Panellist: François-Xavier Gennetais - Chairman & CEO, ABN AMRO Investment Solutions

Panellist: Furio Pietribiasi - Chief Executive Officer, Mediolanum Asset Management Ltd

Panellist: Marianne Dornies - Head of Subadvisory Offering, BNP Paribas Asset Management

New perspectives on outsourcing and implementing sustainable and agile operational transformation across the business

17:00 - 17:30

6. Operations Stage

Participants

Moderator: Tim Roderick - Head of Fund Accounting and Administration, Citi Securities Services

Panellist: Alain Mandy - Managing Director and Chief Transformation Officer, Wellington Management

Panellist: Simon Clare - Chief Product Officer, FE fundinfo

Innovations in Sustainable Investment Showcase

17:00 - 17:30

2. Sustainability and Impact Stage

A Showcase of 3 x 6 minutes presentations plus Q & A from leading boutiques in sustainable and impact investment

1. Why is the European ESG agenda important for Asian green technology companies?

2. Sustainable Equities

3. ESG momentum: how machine learning can help extract alpha from a crowded ESG space

Participants

Moderator: Antony John - Regional Head, UK Client Group, abrdn

1: Adrian Daniel - Lead Portfolio Manager, MainFirst Affiliated Fund Managers

2: Marco Lenfers - Client Portfolio Manager, Sustainable Equities, Vontobel Asset Management

3: Gareth Shepherd, PhD - Portfolio Manager & Co-Head of Equity Machine Intelligence, Voya Investment Management

Alternatives Strategy Workshop: Building a Private Markets presence. Weighing up cost benefits of different approaches to building a private markets business from lift out, partnering to organic product development

17:00 - 17:30

3. Private Markets Stage

What's going on in alternative product development?

To what extent are the two worlds of asset management and private equity blurring and how do asset managers build a significant presence?

Participants

André Schnurrenberger - Managing Director, Europe, Cerulli Associates

Frederik Meheus - Managing Director, Head of Commercial, Moonfare

Tim Boole - Head of Product Management, Private Equity, Schroders Capital

Investment Workshop Inflation

17:15 - 18:00

5. Investment Stage

Legends of investing discuss one of the top investment questions of our age: Managing inflation to retain the value and relevance of mutual funds to global savers

Participants

Moderator: Amin Rajan - Chief Executive Officer, CREATE-Research

Panellist: Pascal Blanqué - Chairman of the Amundi Institute, Deputy CEO and Former Group CIO, Amundi Asset Management

Panellist: Chris Iggo - Chief Investment Officer, Core Multi Asset, AXA Investment Manager

Panellist: Justin Onuekwusi - Head of Retail Investments, Legal & General Investment Management

Panellist: Henry Cobbe - Head of Research, Elston Consulting

Talent: Find Your Voice showcase 2022: Speaking up and out and finding your brave

17:15 - 18:00

8. Talent Stage

Alison Campbell, a public speaking training expert, will help uncover the secrets of professional public speakers and how you, too, can improve your presentation skills and 'own the room'.

6 young leaders will deliver a two-minute presentation about a subject of their own choosing using the skills they have learnt in a separate workshop with Alison Campbell

Participants

Alison Campbell - Public speaking coach and mentor, Alison Campbell Associates

Andrea Acimovic - Investment Associate, Elston Consulting

Deyana Mincheva - Marketing Manager & Corporate Social Responsibility Coordinator, Agri Resources Group

Sophie Williams - Analyst, Impact Cubed

Gabriele Hartmann - Fund Manager, Fund Selector, Perspektive Asset Management AG

In the spotlight Interviews with a top CEO and COO

17:30 - 18:00

6. Operations Stage

Perspectives on some of the key factors, including technology demands, client behaviours and investment opportunities, that are driving operational change and evolving strategic goals across two asset management organisations

Participants

Interviewed by: Clive Bellows - Executive Vice President, Head of Global Fund Services, EMEA, Northern Trust

interviewee: Elisa Alonso Sanz - COO (Chief Operating officer) & Managing Director, ABN AMRO Investment Solutions

interviewee: Campbell Fleming - Chief Executive Officer, AssetCo & Chairman, The Big Exchange, AssetCo plc & The Big Exchange

Buyers - Innovation in Responsible Investment and how to quantify the unquantifiable in the manager selection process: the brand – why, who and how

17:30 - 18:00

2. Sustainability and Impact Stage

Participants

Moderator: Jean-Francois Hirschel - Chief Executive Officer and Founder, H-Ideas, RIBI

Panellist: Sébastien Gyger - Head of Fund Research and Institutional Portfolios, Rothschild & Co Bank

Panellist: Anne-Valère Amo - Head of ETF Selection & Strategies, Trackinsight

Panellist: Hervé Croset - Founder and CEO, WS Partners

Panellist: Omar Gadsby - Director and Head of Fixed Income Fund Selection, Credit Suisse Wealth Management

Special Focus: Renewable Energy investments in the public private space

17:30 - 18:00

3. Private Markets Stage

Participants

Moderator: Paul Price - Chief Executive Officer and Founder, HavenGreen Capital Partners

Panellist: David Hunter - Co-Founder and Chief Investment Officer, Renewity

Panellist: Ogbemi Ofuya - Partner, Investment Team, Helios Investment Partners

Panellist: Ethan Dempsey - Founder, Mithrasol

SESSIONS

IMPOWER INCORPORATING FUNDFORUM - DAY 1 - 11/05/2022

IMpower incorporating FundForum

10 - 13 May 2022
The Grimaldi Forum
Monte Carlo, Monaco

**IMpower day one drinks reception @ Horizon
Rooftop, Fairmont**

18:00 - 20:00
Networking

SCHEDULE

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TIME	1. LEADERS STAGE	2. SUSTAINABILITY AND IMPACT STAGE	3. PRIVATE MARKETS STAGE	4. DISTRIBUTION STAGE	5. INVESTMENT STAGE	6. OPERATIONS STAGE	7. GLOBAL INSIGHT STAGE (EXHIBITION AREA)	8. TALENT STAGE	BREAKFAST BRIEFING	CEO BOARDROOM AGENDA – INVITATION ONLY	NETWORKING	SUSTAINABILITY & IMPACT STAGE
07:00									07:50 - Breakfast Briefing hosted by Aviva Investors: Will 2022 be the year the ESG revolution gets derailed?		07:30 - Registration and morning coffee	

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08:00	<p>08:35 - Welcome</p> <p>08:40 - Chair's opening address</p> <p>08:45 - STATE OF THE INDUSTRY POLLING ON REFRAMING ASSET MANAGEMENT: Seven credible scenarios that could transform the investment management business by 2030 – which ones will win out and how to protect, prepare and position your business?</p>											

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09:00	<p>09:15 - INNOVATION Comparing CEOs approaches for fast-tracking innovation to safeguard the investments of millions of customers world-wide: Exploring the strategic business and product implications of the current intense geopolitical uncertainty and galloping inflation for wealth and asset managers</p> <p>09:45 - SUSTAINABILITY How are the most ambitious global</p>											<p>09:30 - A MULTI-PART ADVANCED ESG RISK WORKSHOP LED BY NINE GLOBAL EXPERTS: How to avoid ESG greenwashing when creating or assessing ESG products</p>

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	sustainability investment leaders driving business-wide transformation? Shifting from commitments to transparent action across liquid and illiquid markets											
10:00	10:15 - LOW CARBON ECONOMY How can global financial services lead the global sustainability agenda and the just transition to a low carbon economy?						10:45 - Sign Up for The Voice – Next Generation Leaders Talent Workshop				10:45 - Morning coffee and networking	

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11:00	<p>11:25 - Chair</p> <p>11:30 - Global financial institutions 2022: New asset management partnerships and asset allocation priorities in public and private funds for a changing universe</p>	<p>11:25 - Chair</p> <p>11:30 - Opening Welcome: Brand new industry data, revealed for the first time at IMpower:</p> <p>11:40 - Addressing greenwashing head-on: How are sustainable finance leaders ensuring the global potential of sustainable investing through new standards of stewardship and corporate governance?</p>	<p>11:25 - Chair</p> <p>11:30 - How innovations in PE and VC are driving both Next Gen and progressive older private wealth investors: What can asset managers do to maximise opportunities and overcome the challenges of combining liquid public market investments with illiquid private assets?</p>				<p>11:00 - IMpower Natural Capital Solutions Project – Blue Finance Innovation Part 1</p> <p>11:25 - Chair</p> <p>11:30 - Insider conversations.. Investing in Post-war Ukraine</p>			<p>11:25 - Chair</p> <p>11:30 - Managing uncertainty - Lessons in rethinking your decision making in high-stakes times</p>		

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12:00	<p>12:00 - Industry Futures Part 1: Global distribution growth - What are the latest macro trends that you need to plan for over the next five years?</p> <p>12:30 - CEOs: Disruption 3.00: How top leaders are calling out the biggest threats and opportunities on the horizon and the implications for marketing, distribution and operations</p>	<p>12:10 - Achieving long term investment goals for clients while aiding the net zero transition: Latest insights on how to manage climate risk in terms of corporate governance, stewardship, engagement and solutions in the client portfolio</p> <p>12:35 - Leading asset management CEOs and ESG leaders on overcoming the challenges of building robust sustainable invest-</p>	<p>12:00 - Lets talk about democratisation of private assets: New product platforms for private wealth</p> <p>12:30 - Private markets for private wealth: Potential of different strategies and segments around the world</p>				<p>12:00 - Global Macro Insights: China Macro View - Is China investible?</p> <p>12:15 - China economics and the opportunity for China Bonds</p> <p>12:30 - Spotlight on two award-winning disruptors in digital innovation for good: rethinking how to tackle business and cultural challenges in improving end investor engagement, experience and outcome</p>			<p>12:30 - Insider Conversations.. What does Post-war Ukraine look like?</p>		

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		ment capabilities across the businesses – what does success look like?										
13:00							<p>13:20 - Journeys: How a former boss and his former employee, now a Global CEO herself, think about their journeys, leadership, and the importance of building culture</p> <p>13:40 - Fund selectors in discussion: Dealing with digitisation</p>				13:00 - Networking break and lunch	

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14:00		<p>14:25 - Chair</p> <p>14:30 - Buyers: How leading fund selectors are shifting their allocations preferences in sustainable, impact and thematic funds - What, where, who, why?</p>	<p>14:25 - Chair</p> <p>14:30 - Setting the right ESG roadmap to optimize sustainability objectives in private markets: How are investors approaching this with GPs?</p>	<p>14:25 - Chair</p> <p>14:30 - Part one: European trends - How are geopolitical earthquakes shaking up retail fund flows and what will be the impact of the shockwaves?</p> <p>14:40 - Part two: How are top investment managers responding with new solutions for end-investors?</p>	<p>14:25 - Chair</p> <p>14:30 - The latest ETF Trends: Global ETF investor survey</p> <p>14:40 - Keynote address: The future of European ETFs: "Scalable, sustainable – super cheap?"</p>	<p>14:25 - Chair</p> <p>14:30 - Business transformation and the ever-changing role of the Chief Operating Officer: How operational leaders can drive value, manage change and views on the latest emerging technologies</p>	<p>14:25 - Chair</p> <p>14:30 - Special Guest Speaker: How to lead when you don't have all the answers: Managing uncertainty and how to think about planning for future challenges from global health to climate, migration and war</p>			<p>14:25 - Chair</p> <p>14:30 - IMpower CEO & Heads of Sustainability / Stewardship</p> <p>14:35 - IMpower CEO & Heads of Sustainability/ Stewardship Exclusive</p>		

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15:00		<p>15:00 - Investment Workshop: Ukraine, rising inflation and rates: what impact on the energy transition and decarbonisation agenda?</p>	<p>15:00 - The right seat at the table: How investors can optimise their private markets exposures by taking an innovative and institutional-style approach to accessing opportunities and constructing portfolios</p> <p>15:30 - New opportunities in global Infrastructure investment and energy tech: ESG challenges and opportunities</p>	<p>15:00 - Asset management and the client journey through the value chain: Towards goal-based investment as the line blurs between asset and wealth management</p> <p>15:30 - Buyers: Fund manager selection and due diligence: Lessons from gatekeepers on the front line</p>	<p>15:00 - Business leaders panel: The future of retail ETF distribution in Europe</p> <p>15:30 - Thematic ETF portfolio construction: Not all thematic products are equal...</p>	<p>15:00 - Overcoming the ESG data challenge</p> <p>15:30 - Translating complex data into actionable intelligence: How to meet regulatory and client needs</p>	<p>15:00 - Interview: How the UK's biggest wealth manager is investing for a digital future</p> <p>15:30 - Global CEOs Insight - India</p> <p>15:45 - Future Female Fund Managers Programme by the Diversity Project: Join major asset managers such as Schroders, abrdn, Newton, Aviva Investors & JO Hambro support training female fund managers for the future</p>					

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16:00		<p>16:25 - Chair</p> <p>16:30 - Preparing portfolios for Net Zero: Navigating with green-wash risk, geopolitics & fiduciary responsibilities</p>	<p>16:25 - Chair</p> <p>16:30 - How leading private banks are changing and increasing allocations to private markets for their HNW clients: opportunities and challenges</p>	<p>16:25 - Chair</p> <p>16:30 - Too hot to touch: What are fund buyer's biggest gripes? Hear from top buyers on what makes their blood boil and heart sing when being pitched</p>	<p>16:25 - Chair</p> <p>16:30 - Exploring the latest opportunities in emerging markets</p>	<p>16:25 - Chair</p> <p>16:30 - How to create value with integrated front-to-back investment technology solutions</p>	<p>16:10 - Financing the growth economy</p>	<p>16:25 - Chair</p> <p>16:30 - Next generation industry leaders discussion</p>		<p>16:25 - CEO EXCLUSIVE: Poker Workshop</p>	<p>16:00 - Afternoon coffee and networking break</p>	

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17:00		<p>17:00 - Innovations in Sustainable Investment Showcase</p> <p>17:30 - Buyers - Innovation in Responsible Investment and how to quantify the unquantifiable in the manager selection process: the brand – why, who and how</p>	<p>17:00 - Alternatives Strategy Workshop: Building a Private Markets presence. Weighing up cost benefits of different approaches to building a private markets business from lift out, partnering to organic product development</p> <p>17:30 - Special Focus: Renewable Energy investments in the public private space</p>	<p>17:00 - Buyers: Positioning for success in sub-advisory: Which markets and firms will be caught in the next growth wave and how will the industry adapt?</p>	<p>17:15 - Investment Workshop Inflation</p>	<p>17:00 - New perspectives on outsourcing and implementing sustainable and agile operational transformation across the business</p> <p>17:30 - In the spotlight Interviews with a top CEO and COO</p>		<p>17:15 - Talent: Find Your Voice showcase 2022: Speaking up and out and finding your brave</p>				

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10 - 13 May 2022
The Grimaldi Forum
Monte Carlo, Monaco

TIME	1. LEADERS STAGE	2. SUSTAINABILITY AND IMPACT STAGE	3. PRIVATE MARKETS STAGE	4. DISTRIBUTION STAGE	5. INVESTMENT STAGE	6. OPERATIONS STAGE	7. GLOBAL INSIGHT STAGE (EXHIBITION AREA)	8. TALENT STAGE	BREAKFAST BRIEFING	CEO BOARDROOM AGENDA – INVITATION ONLY	NETWORKING	SUSTAINABILITY & IMPACT STAGE
18:00											18:00 - IMpower day one drinks reception @ Horizon Rooftop, Fairmont	

IMpower Survivors 5k Monaco run

07:00 - 08:00

IMpower Survivors 5k Monaco run

Meet outside the Grimaldi Forum for a beautiful early morning run around the harbour and

up through the Botanic Gardens to the viewpoint and back.

Registration and welcome coffee

08:00 - 08:50

Networking

Fund selector breakfast briefing: Informal roundtable and participant led discussion for allocators only, hosted by APFI (The Association of Professional Fund Investors)

08:00 - 08:50

Fund Selectors Breakfast

Participants

Moderator: Adam Choppin - Assistant Portfolio Manager, Xponance, Chairman of the Board, APFI

Friends of IMpower breakfast- open to all

08:00 - 08:50

Friends of IMpower breakfast - open to all

Share your thoughts on how we should be changing, evolving and growing over the next few years. Come along for coffee, pastries and an informal discussion

Chair's opening address

08:50 - 08:55

1. Leaders Stage

Participants

Chair: Katja Rieger - Founder, Ripple Effect GMBH & Board Member, Swiss RE Insurance - Linked Investment Management

Living with the most extreme uncertainty since 1945: Where are the opportunities and safe havens for investor money in this new fractured world order?

08:55 - 09:25

1. Leaders Stage

Participants

Moderator: Thierry Malleret - Founder and Managing Partner, Monthly Barometer, Guest Global Strategist to World Leaders

Panellist: Pete Drewienkiewicz - Chief Investment Officer, Global Assets, Redington

Panellist: Janet Henry - Global Chief Economist, HSBC

Panellist: Luke Barrs - Head of Fundamental Equity Client Portfolio Management for EMEA and Asia Ex-Japan, Goldman Sachs Asset Management

END-CUSTOMER FINANCIAL WELLBEING

What's next for the future of retail and savings? How should traditional leaders meet the goal of enabling the end-investors' financial wellbeing while still building a profitable business?

09:25 - 09:50

1. Leaders Stage

Participants

Moderator: Jonathan Doolan - Managing Partner, Indefi

Panellist: Patrick Burke - Managing Director, Irish Life Investment Managers

Panellist: Isabelle Bourcier - CEO, HSBC Asset Management, France

Panellist: Olivier Mariée - CEO, CPR Asset Management

NEXT GEN CUSTOMERS How can you build next generation customer engagement and nudge good customer financial advice when you don't know who your customers are? How to influence 2.5 billion next generation wealth and retail investors used to social media and gaming?

09:50 - 10:15

1. Leaders Stage

Participants

Moderator: Edward Glyn - Managing Director, Head of Global Markets and Global Head of Relationship Management, Calastone

Panellist: Gail Weiss - Chairman Of The Board, President & Chief Trust Officer, Aon Trust Company

Panellist: Christian Sarafidis - Member of the Worldwide Financial Services Team, Microsoft

Panellist: Theresa Clifford - Director, EY Seren

Panellist: Georgia Stewart - Chief Executive Officer, Tumelo

Advanced green and transition bonds workshop: Latest insights into the evolution of the green bonds market - How is the industry managing new opportunities, evolving expectations and the dangers of greenwashing?

10:10 - 11:00

2. Sustainability and Impact Stage

A small group Workshop limited to 25 people

Learn from the experts and your peers

Participants

Moderator: Fabrizio Palmucci - Senior Advisor, Climate Bonds Initiative, Climate Bonds

Panellist: Bruno Maradei - Global Head of Responsible Investment, Aegon Asset Management

Panellist: Jonne Sandström - Portfolio Manager, Aktia Bank Plc

Panellist: Glenn Anderson - Sustainable Investing Analyst, Fidelity International

Introduction

10:15 - 10:20

1. Leaders Stage

Participants

Sanjiv Sawhney - Managing Director, Citi

IMpower Inspirational Guest Speaker 2022: Building winning mindsets and inclusive cultures

10:20 - 10:40
1. Leaders Stage

Eniola Aluko, the former Juventus, England, Chelsea striker and top-flight Magic Circle lawyer on building winning mindsets and inclusive cultures that work

20 minute Keynote

Followed by Meet The Keynote informal Q&A during lunch on the Global Insight Stage

Participants

Inspirational Guest Speaker: Eniola Aluko - The former Juventus, England, Chelsea striker and top-flight magic circle lawyer, Diversity & Inclusion Leader

A Most Challenging Year: how the confluence of geopolitics, changing capital markets and the innovation imperative will continue to test the mettle of asset management leaders: how to lead a \$1T+ organization through times of unprecedented challenges

10:40 - 11:00
1. Leaders Stage

Participants

interviewee: Jennifer Johnson - President & CEO, Franklin Templeton

Interviewer: Richard Bruyere - Managing Partner, Indefi

IMpower Natural Capital Project- Blue Finance Innovation part 3 The most Impactful Blue Finance Solutions you need to know about and support

11:00 - 11:20
7. Global Insight Stage (Exhibition Area)

Participants

Emilien Henrotte - Impact Manager, Ocean Bottle

Morning coffee and networking break

11:00 - 11:35
Networking

Chair

11:35 - 11:40
1. Leaders Stage

Participants

Katja Rieger - Founder, Ripple Effect GMBH & Board Member, Swiss RE Insurance - Linked Investment Management

Chair

11:35 - 11:40
2. Sustainability and Impact Stage

Participants

A.J Harper - Head of Sustainable Finance, ETFs and Asset Managers, Euroclear

Chair

11:35 - 11:40
9. Future Wealth Stage

Participants

Chair: Daniel Andemeskel - CEO and founder of UI Enlyte, Universal Investment

Retail 3.0: How investment managers and wealth managers are driving the rise of the individual investor

11:40 - 12:10
1. Leaders Stage

Winning innovations from the hyper-personalisation of the savings industry

Participants

Moderator: Ben Phillips - Head of Asset Management, Global Advisory Services, Broadridge Financial Solutions

Panellist: Gavin Corr - Global Head of Manager Selection & Due Diligence Services, Morningstar

Panellist: Campbell Fleming - Chief Executive Officer, AssetCo & Chairman, The Big Exchange, AssetCo plc & The Big Exchange

Panellist: Alex Birkin - EMEIA Financial Services, Managing Partner, EMEIA FSO Consulting Leader, EY

Panellist: Joseph Pinto - CEO, International, Natixis Investments International

Panellist: Veronique Morel-Kane - Senior Wealth Manager & Branch Principal, Raymond James

Day 1 ESG Round UP and what to expect Day 2

11:40 - 11:50
2. Sustainability and Impact Stage

Participants

Valérie Urbain - Chief Business Officer & Executive Director, Euroclear Group

Panel AI and blockchain beyond bitcoin - Building a new ecosystem where innovation and technology connect with the end client

11:40 - 12:10
9. Future Wealth Stage

How will the distribution of funds through DLT and blockchain impact the investment industry?

Participants

Moderator: Tushar Patel - CIO & Manager Director, Hedge Funds Investment Management Ltd

Panellist: Rémi Cuinat - Managing Director, Head of Unit-Linked Assets, Generali

Panellist: Christophe Lepitre - Chief Executive Officer, IZNES

Panellist: Katharina Gehra - Co-Founder & CEO,, Immutable Insight

Chair

11:40 - 11:45
7. Global Insight Stage (Exhibition Area)

Participants

Shelley Yang, CFA - CEO and Founder, InvesTAO

China economic insight from an ETF leader: Trends shaping the future of China

11:45 - 12:00
7. Global Insight Stage (Exhibition Area)

Participants

Speaker: Xiaolin Chen - Head of International, KraneShares

Impact investing keynote; Investing with all stakeholders in mind – a paradigm shift

11:50 - 12:20
2. Sustainability and Impact Stage

As well as considering financial capital and natural and environmental capital, long term investors also need to consider human capital and social capital. The likes of COVID and Gen Z have brought factors like the 'great resignation' and desire to work for destination employers, and the consideration of customer preferences increasingly to the fore.

Participants

Deirdre Cooper - Co-Head of Thematic Equity, Ninety One

Stephanie Niven - Portfolio Manager, Ninety One

Juliana Hansveden - Portfolio Manager, Ninety One

China CEO Macro Interview: Is China still investible given Covid-reopening restrictions and geopolitical changes in a controlled economy? Will the bear market last?

12:00 - 12:15

7. Global Insight Stage (Exhibition Area)

Participants

Interviewed by: Shelley Yang, CFA - CEO and Founder, InvesTAO

interviewee: Wang Shengzu - Virtual Speaker - Global Head of Asset Management, Haitong Asset Management

interviewee: Qing Wang - Virtual Speaker - CEO, Shanghai Chongyang Investment Management

Defining the future of wealth management: Leadership, data, technology, responsibility, compliance and returns

12:10 - 12:35

1. Leaders Stage

Participants

Moderator: Yuri Bender - PhD candidate, School of Slavonic and East European Studies, UCL, Editor in chief,, Professional Wealth Management, Financial Times

Panellist: Victor Manuel Allende Fernandez - CEO Private Banking Business, CaixaBank

Panellist: Kelli Keough - MD, Head of Product, JP Morgan Wealth Management

Panellist: Mariam Rassai - Head of Client Experience & Digital Transformation, BNP Paribas Wealth Management

Panellist: David Montgomery - Virtual Speaker - CEO, M&G Wealth Management

Data Leaders Head-to-Head: The radical trends disrupting financial services and customer expectations

12:10 - 12:35

9. Future Wealth Stage

How innovations across media, fintech and insurance are transforming business models and reshaping the future of money and wealth management

Participants

Moderator: Valerie Nott - Partner, Global Wealth and Asset Management, Ernst & Young LLP, EY

Panellist: Kolawole Ilori - Data & Analytics Director, Principal Global Investors

Panellist: Adina Grigoriu - Founding Partner, CEO, Lady of FinTech 2017, Active Asset Allocation

Panellist: Paul Clark - Global Head of Digital & Data, HSBC Securities Services

China European Cross border Focus: Bridging the asymmetrical investment perception between Europe and China: Buying and selling into China

12:15 - 12:35

7. Global Insight Stage (Exhibition Area)

Participants

Moderator: Shelley Yang, CFA - CEO and Founder, InvesTAO

Panellist: Frank Xu Yicheng - Virtual Speaker - Head of Asset Management, China International Capital Corporation (CICC)

Panellist: Scott Davies - CIO & Founder, CDAM

Leaders of Impact: impact investing and the just transition: Leadership on building awareness and confidence and a sense of where the greatest investment impact is possible

12:20 - 12:45

2. Sustainability and Impact Stage

Market evolution in measuring and delivering impact investment in both emerging and developed markets

Participants

Moderator: Hans Van Houwelingen - Managing Partner, Urban Impact Ventures

Panellist: Suresh Mistry - Co-Founder, Head of ESG and Impact Reporting, Alquity

Panellist: Janine Nicholls - Chief Operating Officer, Snowball

Panellist: Paul Miller - Managing Partner and CEO, Bethnal Green Ventures

Panellist: Will Pomroy - Head of Impact Engagement - Equities and Lead Engager Small & Mid Cap Equities, Federated Hermes

2022 GEOPOLITICAL KEYNOTE AND AUDIENCE POLLING: An audience with Thierry Malleret, Strategist to World Leaders: What will Putin do next?

12:35 - 13:05

1. Leaders Stage

Our renowned global strategist offers insight on the possible economic and political scenarios emerging from the Ukraine war

Participants

Thierry Malleret - Founder and Managing Partner, Monthly Barometer, Guest Global Strategist to World Leaders

The evolution of product development from crypto to tokenisation to digital assets: What now and where to next?

12:35 - 13:05

9. Future Wealth Stage

Participants

Moderator: Xavier Gomez - Founder and Chief Operating Officer, INVYO

Panellist: Laura Mann - Product Manager, Calastone

Panellist: Maria Eneva-Olms - Member Board Of Directors, Global Blockchain Women Alliance

Panellist: Alexander Tkachenko - Founder & CEO, VNX

Panellist: Michael Silberberg - Head of Investor Relations, AltLab

Family Office Leadership & Generational Shifts around the rise of impact investment and private markets

12:35 - 13:05

7. Global Insight Stage (Exhibition Area)

Participants

Moderator: April Rudin - Virtual Speaker - Chief Executive Officer, The Rudin Group

Panellist: Leah Cox - Co-Founder, Managing Director, IANUA Market

Panellist: Gerard Aquilina - Partner, Cone Marshall

Panellist: Peter Bruce-Clark - Partner, Social Impact Capital

InfraTech: The Next Frontier Exclusive case studies on emerging sustainable infrastructure

12:45 - 13:05

2. Sustainability and Impact Stage

Participants

Moderator: Jeffrey Altman - Senior Advisor & Advocate for Global Sustainable Infrastructure, Finadvice AG

Panellist: Bas Hamers - Strategic advisor to the board, Harvest Waste

Panellist: Darren Wolfberg - Founder, Chairman & CEO, Blockchain Triangle

Networking break and lunch

13:05 - 14:25

Networking

An audience with morning Keynote.... Eniola Aluko

13:15 - 13:35

7. Global Insight Stage (Exhibition Area)

Participants

Eniola Aluko - The former Juventus, England, Chelsea striker and top-flight magic circle lawyer, Diversity & Inclusion Leader

In conversation with: Sanjiv Sawhney - Managing Director, Citi

Chair

14:25 - 14:30

4. Distribution Stage

Participants

Chair: Katja Rieger - Founder, Ripple Effect GMBH & Board Member, Swiss RE Insurance - Linked Investment Management

Chair

14:25 - 14:30

6. Operations Stage

Chair

14:25 - 14:30

5. Investment Stage

Chair

14:25 - 14:30

2. Sustainability and Impact Stage

Participants

A.J Harper - Head of Sustainable Finance, ETFs and Asset Managers, Euroclear

Chair

14:25 - 14:30

9. Future Wealth Stage

Participants

Chair: Daniel Andemeskel - CEO and founder of UI Enlyte, Universal Investment

Chair

14:25 - 14:30

8. Talent Stage

Participants

Shelley Yang, CFA - CEO and Founder, InvesTAO

Evolution of digitisation, platforms and distribution: What does the future look like? Lessons from the front line

14:30 - 15:00

4. Distribution Stage

Participants

Moderator: Georg Redlbacher - Managing Partner, Multi Boutique Marketers (MBMs)

Panellist: Kate Webber - Lead Product Manager, Global Fund Services, Northern Trust

Panellist: Matthew Newnham - Chief Product Officer, MFEX by Euroclear

Panellist: Neil Wise - Global Head of Sales & Relationship Management, Investment Fund Services, Clearstream

Panellist: Jens Wöhler - Member of the Executive Committee FNZ Germany, Head Institutional Europe, European Bank for Financial Services (ebase)

Panellist: Jens Gammelmark - Head of Product & Digital Offering, PFA Pension

Panellist: Jérôme Neri - Head Fund Services Geneva Branch, Acolin

Outsourcing portfolio management solutions for greater control and lower cost: Enabling your team to focus on alpha

14:30 - 14:40

6. Operations Stage

Participants

Logan Hilkin - Director, Enhanced Portfolio Implementation Platform, Russell Investments

Spotlight on global investment implications of the Ukraine war: What is the impact on global asset allocation?

14:30 - 15:00

5. Investment Stage

Participants

Moderator: Sara Sjölin - Macro Economic Expert and Financial Journalist, Berlingske

Panellist: Sumit Mehta - Head of Investment Solutions, Legal & General Retirement

Panellist: Lars Kalbreier - Chief Investment Officer, Edmond de Rothschild

Panellist: Brandon Laughren - Chief Investment Officer, The Laughren Group

Panellist: Charles Nakouzi - Vice President/CIO, Verna Investments-Single Family Office

Latest solutions in overcoming challenges in delivering robust ESG data in the portfolio: towards informing an optimum sustainable investment strategy- plugging the gaps and holes

14:30 - 15:00

2. Sustainability and Impact Stage

Participants

Moderator: Ben Granje - CEO of The Flemish Federation of Investors and Member, ESMA stakeholders committee, Beconomics

Panellist: Jaclyn Bouchard - EVP, Head of ESG Solutions & Corporate Responsibility, Preqin

Panellist: Antti Savilaakso - Partner, Head of Research, Impact Cubed

Panellist: Susanne Draeger - Virtual Speaker - Senior Specialist, Sustainability Reporting, PRI

Panellist: Toni Laitila - Chief of Operations, The Upright Project

CEO Head-to-Head: What can AI do for investment management? Integrating the human and quantitative decision support systems

14:30 - 15:00

9. Future Wealth Stage

Participants

Moderator: Nuala Walsh - CEO, MindEquity Consulting

Panellist: Yasin Rosowsky - CEO, Arabesque AI

Panellist: Markus Schuller - Founder and Managing Partner, Panthera Solutions

Leadership discussion: What will the successful leader of the future look like? Stepping into your role as an activist leader and being an authentic advocate for your customers and community – Leadership talent, behaviour and brand

14:30 - 15:00

8. Talent Stage

Participants

Fiona McKay - Global Leadership & Transformation Strategist, Lightbulb Leadership Solutions

Achieving digital alpha in investment management. How to create value through digitisation?

14:40 - 15:00

6. Operations Stage

Participants

Moderator: Jens Gammelmark - Head of Product & Digital Offering, PFA Pension

Panellist: John Lehner - President, FundGuard

Panellist: Fiona Horsewill - Managing Director, Head of Data, Citi Securities Services

Fund Buyers: Culture equals business relevance: Creating efficiencies and transparency to drive genuine corporate diversity that investors want to see

15:00 - 15:30

4. Distribution Stage

Participants

Moderator: Rob Sanders - Co-Founder, DOOR

Panellist: Bhavini 'Bev' Shah - Founder and CEO, City Hive

Panellist: Mona Christensen - Head of Client & Product Outcomes, Hargreaves Lansdown

Panellist: Katja Rieger - Founder, Ripple Effect GMBH & Board Member, Swiss RE Insurance - Linked Investment Management

Panellist: Jamie Broderick - Board Member, Impact Investing Institute

The changing global regulatory dynamic and the impact on investment management

15:00 - 15:30

6. Operations Stage

Participants

Moderator: Kristin Bekkeseth - EY Nordics Wealth & Asset Management Leader, EY

Panellist: Shika Soni - Assistant General Counsel, EMEA, Principal Global Investors

Panellist: Stephane Janin - Head of Global Regulatory Developments and Public Affairs, AXA Investment Managers

Panellist: Patrick Daniels - Managing Partner, Robbins Geller Rudman & Dowd LLP

Panellist: Andrew Poole - Director, UK Regulatory Compliance, ACA Group

Fund Buyers The "easy money" is over. Where now for markets? How do top buyers select and build a solid, robust and successful long-term portfolios in today's environment?

15:00 - 15:30

5. Investment Stage

Participants

Moderator: Olivier Raingeard de la Blétière - Chief Investment Officer & Global Head of Equity - ABN Amro Group, Banque Neufilize OBC

Panellist: Nick Samuels - Head of Fund Research, Redington

Panellist: Tom Caddick - Head of Investments, London, Nedgroup Investments

Panellist: Mark Lane - Senior Investment Manager, abrdn

Panellist: Pablo Mansilla Perez - Director Desarrollo Negocio, PRODUCTOS ESPECIALIZADOS, Santander Private Banking

CLIMATE RISK SOLUTIONS - How to integrate ESG, Regulation and Climate Risk into your investment processes

15:00 - 15:30

2. Sustainability and Impact Stage

Integrating climate analytics and scenario modelling into your investment tools and processes to manage climate risk, meet ESG, regulatory requirements and actively drive the transition to net zero.

Case studies: active stewardship engagement to drive transition, Climate risk, Net Zero aligned targets, Portfolio temperature alignment, TCFD / SFDR

- Key success factors

Participants

Moderator: Kirsty Thompson - Climate Change Data Expert, Baringa

Panellist: Anders Rox Hansen - Global Client Lead for Aladdin Sustainability, BlackRock

Panellist: James Belmont - Climate Risk Expert, Baringa

Panellist: Rodolphe Bocquet - Head of Partnerships, Clarity AI

Regulatory conformity of blockchain and DLT investment practices in liquid and illiquid markets

15:00 - 15:30

9. Future Wealth Stage

Participants

Moderator: Daniel Andemeskel - CEO and founder of UI Enlyte, Universal Investment

Panellist: Pat Lardner - Chief Executive, Irish Funds

Panellist: Frank Dornseifer - Managing Director, Bundesverband Alternative Investments e.V. (BAI)

Panellist: Rudolf Siebel - Managing Director, BVI German Investment Funds Association

MIT Emerging markets keynote: AI Unleashing the wealth in the data driven society for economic growth and sustainable future

15:00 - 15:30

8. Talent Stage

Participants

Julius Akinyemi - Unleashing the Wealth of Nations project and the Resident Entrepreneur, MIT Media Lab

Ernesto Martinez, Ph.D. - Virtual Speaker - Corporate Innovation and Innovation Leader, UWIN / MIT

CEOs: Boutique managers and boutique platforms on the global distribution game, building brand and thriving in the face of disruption

15:30 - 16:00

4. Distribution Stage

Participants

Moderator: Jamie Hammond - Deputy CEO, Head of International & CEO, iM Global Partner UK Ltd

Panellist: Karen Zachary - Chief Executive Officer, CRUX Asset Management

Panellist: Lorenzo Gazzoletti - Chief Executive Officer, Montpensier Finance

Panellist: Andrew Summers - Head of Collectives & Fund Research, Investec Wealth & Investment

Regulation in practice: Preparing for the August MIFID deadline. Why fund manufacturers and distributors need to pay attention to the deadline and what you need to do now

15:30 - 16:00

6. Operations Stage

Participants

Moderator: Ulf Herbig - Head of Product, KNEIP

Panellist: Sebastian Henrichs - Chief Executive Officer, Fondsdepot Bank

Panellist: Ben Grouse - Head of Regulatory Change, Public Policy & External Advocacy, iShares at BlackRock

Comparing how leading multi -asset strategists are mitigating global inflation in their portfolio: What are they doing and why?

15:30 - 16:00

5. Investment Stage

Participants

Moderator: Andrea Acimovic - Investment Associate, Elston Consulting

Panellist: Bernard Aybran - Head of DPM & Funds, CMG Monaco

Panellist: Mario Unali - Senior Portfolio Manager, Kairos Partners

Climate impact funds with a justice, equity, diversity and inclusion (JEDI) lens

15:30 - 16:00

2. Sustainability and Impact Stage

Participants

Moderator: Marilyn Waite - Managing Director, Climate Finance Fund

Panellist: Mélanie Keïta Mariam - Co-Founder & CEO, Melanin Kapital

Panellist: Mandy Nyarko - Managing Partner, Startup Discovery School, MCG Ventures

Panellist: Nora Bavey - General Partner, Unconventional Ventures

Panellist: Keith Spears - General Partner, Include Ventures

Crypto – only for the brave? Make sure you are up to date on the opportunities, challenges, and risks and find out how the industry and you should best integrate crypto?

15:30 - 16:00

9. Future Wealth Stage

Participants

Moderator: Xavier Gomez - Founder and Chief Operating Officer, INVYO

Panellist: Laurent Marochini - Head of Innovation, Société Générale Securities Services Luxembourg

Panellist: Sina Meier - Managing Director and Head of Switzerland, 21Shares

Panellist: Clément Richard - Director, Strategic Development, SCRYPT DIGITAL

Panellist: Maximilian Lautenschläger - Managing Partner and Co-Founder, Iconic Holding

Panellist: Nadine Chakar - Global Head of Digital, State Street

Part two: Unleashing wealth in emerging and frontier markets

15:30 - 16:00

8. Talent Stage

Participants

Moderator: Adam Choppin - Assistant Portfolio Manager, Xponance, Chairman of the Board, APFI

Panellist: Zin Bekkali - Chief Executive Officer and Group Chief Investment Officer, Silk Invest

Panellist: Bill Stoops - CIO, Dragon Capital

Panellist: Robin Johnson - Head of Investments, Nedgroup Investments

Afternoon coffee and networking break

16:00 - 16:25

Networking

EXPERIENTIAL - Poker Workshop with Professional Poker Player, Caspar Berry

16:25 - 17:55

4. Distribution Stage

What can a game of poker teach us about decision-making and life? Former professional player Caspar Berry will host and deal a game of poker in which you will find out.

By playing in a team and justifying your decision-making with a partner you will gain insight into why you do what you do and when you might want to do things differently.

Learn in a fun environment when you should hold'em and fold'em and when to raise the stakes.

And what this might mean when you get back into the office.

Participants

Caspar Berry - Professional poker player and decision-making expert, Caspar Berry

Chair

16:25 - 16:30

2. Sustainability and Impact Stage

Participants

A.J Harper - Head of Sustainable Finance, ETFs and Asset Managers, Euroclear

The role of family offices in sustainable innovation

16:30 - 17:10

2. Sustainability and Impact Stage

Participants

Moderator: Christelle Kupa - Impact Strategist, IANUA Market

Panellist: Alex Cuppage - Partner, Silverstripe Investment Management Limited

Panellist: Cara Williams - Global ESG Strategy Lead, Wealth Management and Multinational Client Lead for Wealth, Mercer

Panellist: Brandon Laughren - Chief Investment Officer, The Laughren Group

Panellist: Jeffrey Casper - Managing Partner, Himera Limited

Natural capital and biodiversity: Why Natural Capital accounting is set to dominate corporates minds and investors portfolio in the future

17:10 - 17:40

2. Sustainability and Impact Stage

Participants

Moderator: Jenny Holmgren - Senior Consultant, Indefi

Panellist: Anna-Laurence Roucher - Deputy CEO - Head of Private Equity and Natural Capital, Mirova

Panellist: Michael Ridley - Director, Responsible Investment, Senior Responsible Investment Specialist | Sustainable Finance Strategy, HSBC Global Asset Management

Panellist: Tanja Havemann - Founder and Director, Clarmondial AG

Panellist: Janet Muir - Finance Director, Crop Trust

Creating awareness of biodiversity impacts on assets valuation

17:40 - 18:00

2. Sustainability and Impact Stage

Participants

Dominique Bourrat, Board Member & ESG Strategic Advisor

In conversation with: Juan Lucas Restepo - Virtual Speaker - Global Director of Partnerships and Advocacy at CGIAR and Director General, Alliance of Biodiversity International and CIAT

The IMpower 2022 social event of the year: A night by the ocean - An ocean-themed evening of entertainment & music supporting Blue Marine Foundation

20:00 - 00:00

Networking

<https://www.blumarinefoundation.com/>

Venue: Monaco Yacht Club

Two days of intense content and networking culminate at the most glamorous of venues overlooking Monte Carlo

Consolidate your new partnerships at an evening that you just cannot miss.

SCHEDULE

IMPOWER INCORPORATING FUNDFORUM - DAY 2 - 12/05/2022

IMpower incorporating FundForum

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07:00											07:00 - IM-power Survivors 5k Monaco run	
08:00	<p>08:50 - Chair's opening address</p> <p>08:55 - Living with the most extreme uncertainty since 1945: Where are the opportunities and safe havens for investor money in this new fractured world order?</p>								08:00 - Friends of IM-power breakfast- open to all	08:00 - Fund selector breakfast briefing: Informal round-table and participant led discussion for allocators only, hosted by APFI (The Association of Professional Fund Investors)		08:00 - Registration and welcome coffee

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IMPOWER INCORPORATING FUNDFORUM - DAY 2 - 12/05/2022

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09:00	<p>09:25 - END-CUSTOMER FINANCIAL WELLBEING What's next for the future of retail and savings? How should traditional leaders meet the goal of enabling the end-investors' financial wellbeing while still building a profitable business?</p> <p>09:50 - NEXT GEN CUSTOMERS How can you build next generation customer engagement and nudge good customer financial advice when you</p>											

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IMPOWER INCORPORATING FUNDFORUM - DAY 2 - 12/05/2022

IMpower incorporating FundForum

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	<p>don't know who your customers are? How to influence 2.5 billion next generation wealth and retail investors used to social media and gaming?</p>											

SCHEDULE

IMPOWER INCORPORATING FUNDFORUM - DAY 2 - 12/05/2022

IMpower incorporating FundForum

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The Grimaldi Forum
Monte Carlo, Monaco

TIME	1. LEADERS STAGE	2. SUSTAINABILITY AND IMPACT STAGE	4. DISTRIBUTION STAGE	5. INVESTMENT STAGE	6. OPERATIONS STAGE	7. GLOBAL INSIGHT STAGE (EXHIBITION AREA)	8. TALENT STAGE	9. FUTURE WEALTH STAGE	FRIENDS OF IMPOWER BREAKFAST - OPEN TO ALL	FUND SELECTORS BREAKFAST	IMPOWER SURVIVORS 5K MONACO RUN	NETWORKING
10:00	<p>10:15 - Introduction</p> <p>10:20 - IMpower Inspirational Guest Speaker 2022: Building winning mindsets and inclusive cultures</p> <p>10:40 - A Most Challenging Year: how the confluence of geopolitics, changing capital markets and the innovation imperative will continue to test the mettle of asset management leaders: how to lead a \$1T+ organization through times</p>	<p>10:10 - Advanced green and transition bonds workshop: Latest insights into the evolution of the green bonds market - How is the industry managing new opportunities, evolving expectations and the dangers of greenwashing?</p>										

SCHEDULE

IMPOWER INCORPORATING FUNDFORUM - DAY 2 - 12/05/2022

IMpower incorporating FundForum

10 - 13 May 2022
The Grimaldi Forum
Monte Carlo, Monaco

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	of unprecedented challenges											
11:00	<p>11:35 - Chair</p> <p>11:40 - Retail 3.0: How investment managers and wealth managers are driving the rise of the individual investor</p>	<p>11:35 - Chair</p> <p>11:40 - Day 1 ESG Round UP and what to expect Day 2</p> <p>11:50 - Impact investing keynote; Investing with all stakeholders in mind – a paradigm shift</p>				<p>11:00 - IMpower Natural Capital Project- Blue Finance Innovation part 3 The most Impactful Blue Finance Solutions you need to know about and support</p> <p>11:40 - Chair</p> <p>11:45 - China economic insight from an ETF leader: Trends shaping the future of China</p>		<p>11:35 - Chair</p> <p>11:40 - Panel AI and blockchain beyond bitcoin - Building a new ecosystem where innovation and technology connect with the end client</p>				<p>11:00 - Morning coffee and networking break</p>

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12:00	<p>12:10 - Defining the future of wealth management: Leadership, data, technology, responsibility, compliance and returns</p> <p>12:35 - 2022 GEOPOLITICAL KEYNOTE AND AUDIENCE POLLING: An audience with Thierry Malleret, Strategist to World Leaders: What will Putin do next?</p>	<p>12:20 - Leaders of Impact: impact investing and the just transition: Leadership on building awareness and confidence and a sense of where the greatest investment impact is possible</p> <p>12:45 - InfraTech: The Next Frontier Exclusive case studies on emerging sustainable infrastructure</p>				<p>12:00 - China CEO Macro Interview: Is China still investible given Covid-reopening restrictions and geopolitical changes in a controlled economy? Will the bear market last?</p> <p>12:15 - China European Cross border Focus: Bridging the asymmetrical investment perception between Europe and China: Buying and selling into China</p> <p>12:35 - Family Office Leadership & Generational</p>		<p>12:10 - Data Leaders Head-to-Head: The radical trends disrupting financial services and customer expectations</p> <p>12:35 - The evolution of product development from crypto to tokenisation to digital assets: What now and where to next?</p>				

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						Shifts around the rise of impact investment and private markets						
13:00						13:15 - An audience with morning Keynote... Eniola Aluko						13:05 - Networking break and lunch

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14:00		<p>14:25 - Chair</p> <p>14:30 - Latest solutions in overcoming challenges in delivering robust ESG data in the portfolio: towards informing an optimum sustainable investment strategy-plugging the gaps and holes</p>	<p>14:25 - Chair</p> <p>14:30 - Evolution of digitisation, platforms and distribution: What does the future look like? Lessons from the front line</p>	<p>14:25 - Chair</p> <p>14:30 - Spotlight on global investment implications of the Ukraine war: What is the impact on global asset allocation?</p>	<p>14:25 - Chair</p> <p>14:30 - Outsourcing portfolio management solutions for greater control and lower cost: Enabling your team to focus on alpha</p> <p>14:40 - Achieving digital alpha in investment management. How to create value through digitisation?</p>		<p>14:25 - Chair</p> <p>14:30 - Leadership discussion: What will the successful leader of the future look like? Stepping into your role as an activist leader and being an authentic advocate for your customers and community – Leadership talent, behaviour and brand</p>	<p>14:25 - Chair</p> <p>14:30 - CEO Head-to-Head: What can AI do for investment management? Integrating the human and quantitative decision support systems</p>				

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15:00		<p>15:00 - CLIMATE RISK SOLUTIONS - How to integrate ESG, Regulation and Climate Risk into your investment processes</p> <p>15:30 - Climate impact funds with a justice, equity, diversity and inclusion (JEDI) lens</p>	<p>15:00 - Fund Buyers: Culture equals business relevance: Creating efficiencies and transparency to drive genuine corporate diversity that investors want to see</p> <p>15:30 - CEOs: Boutique managers and boutique platforms on the global distribution game, building brand and thriving in the face of disruption</p>	<p>15:00 - Fund Buyers The "easy money" is over. Where now for markets? How do top buyers select and build a solid, robust and successful long-term portfolios in today's environment?</p> <p>15:30 - Comparing how leading multi-asset strategists are mitigating global inflation in their portfolio: What are they doing and why?</p>	<p>15:00 - The changing global regulatory dynamic and the impact on investment management</p> <p>15:30 - Regulation in practice: Preparing for the August MIFID deadline. Why fund manufacturers and distributors need to pay attention to the deadline and what you need to do now</p>		<p>15:00 - MIT Emerging markets keynote: AI Unleashing the wealth in the data driven society for economic growth and sustainable future</p> <p>15:30 - Part two: Unleashing wealth in emerging and frontier markets</p>	<p>15:00 - Regulatory conformity of blockchain and DLT investment practices in liquid and illiquid markets</p> <p>15:30 - Crypto – only for the brave? Make sure you are up to date on the opportunities, challenges, and risks and find out how the industry and you should best integrate crypto?</p>				

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16:00		16:25 - Chair 16:30 - The role of family offices in sustainable innovation	16:25 - EXPERIENTIAL - Poker Workshop with Professional Poker Player, Caspar Berry									16:00 - Afternoon coffee and networking break
17:00		17:10 - Natural capital and biodiversity: Why Natural Capital accounting is set to dominate corporates minds and investors portfolio in the future 17:40 - Creating awareness of biodiversity impacts on assets valuation										
18:00												
19:00												

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20:00												20:00 - The IMpower 2022 social event of the year: A night by the ocean - An ocean-themed evening of entertainment & music supporting Blue Marine Foundation

SESSIONS

IMPOWER INCORPORATING FUNDFORUM - DAY 3 - 13/05/2022

IMpower incorporating FundForum

10 - 13 May 2022
The Grimaldi Forum
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Exclusive brunch and networking morning at the world-famous NOBU - Join us at Nobu Fairmont Monte Carlo

11:00 - 13:00
Networking

Enjoy a relaxed brunch at Nobu, famous for its Japanese and South American influence spices and aromas and its elegant and cosy atmosphere

SCHEDULE

IMPOWER INCORPORATING FUNDFORUM - DAY 3 - 13/05/2022

IMpower incorporating FundForum

10 - 13 May 2022
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TIME	NETWORKING
11:00	11:00 - Exclusive brunch and networking morning at the world-famous NOBU - Join us at Nobu Fairmont Monte Carlo