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## Registration & Coffee

09:00 - 09:30

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## Chair's welcome address

09:30 - 09:35

## Participants

**Chris Moorcroft** - Partner, Harbottle & Lewis

**Angela Calnan** - Partner, Collas Crill

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## Channel Islands in the time of Covid, Brexit and beyond – the future of Guernsey's trusts industry

09:35 - 10:00

- How has the island responded and adapted?
- What is the new landscape for the private client?

## Participants

**Charlie Maydon Gace** - Senior Counsel, Macfarlanes

**Kate Clouston** - Business Development Director, Intertrust Services Limited

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## Trustees in trouble

10:00 - 10:40

- Fiduciary and practical issues relevant to trustees in the private wealth area
- Impact on businesses, preparing and mitigating against material fall out
- What are the key concerns facing trustees in 2021?
- How to identify challenges in the current climate and successfully resolve them

## Participants

**Helen Ratcliffe** - Senior Partner, BDB Pitmans

**Jennifer Ridgway** - Partner, Michelmores

**Hugh Gunson** - Partner, Charles Russell Speechlys

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## Coffee & Networking Break

10:40 - 11:00

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## Legislative & Case Update

11:00 - 11:45

- Webb v Webb [2020]

## Participants

**Michael Cash** - Partner, Penningtons Manches

**Nicholas Le Poidevin QC** - Barrister, New Square Chambers

**Izzy Walsh** - Head of London Family, Hall Brown

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## Immigration & Residency

11:45 - 12:20

- Rise of residency regimes
- Impact of a points-based system
- Exploring options for the internationally mobile HNW client
- Global socio-political and economic roundup – how jurisdictions are attracting wealth

## Participants

**Piers Master** - Partner, Charles Russell Speechlys

**James Quarmby** - Partner, Stephenson Harwood

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## Lunch

12:20 - 13:20

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## Real Estate & Property Update

13:20 - 14:00

- Commercial and Residential
- Stamp duty and changes to property tax

## Participants

**Jon Conder** - Partner, Macfarlanes

**Emma Heelis-Adams TEP** - Partner, Burges Salmon LLP

**Richard Rogerson** - CEO, RFR Property

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## Trustees in the face of divorce

14:00 - 14:40

- Pitfalls and how to avoid them

## Participants

**Jessica Henson** - Partner, Payne Hicks Beach

**Mark Harper** - Partner, Hughes Fowler Carruthers

**Gilead Cooper QC** - Barrister, Wilberforce Chambers

**Simon Blain** - Partner, Forsters

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## Next Gen & Succession Planning

14:40 - 15:20

## Participants

**James Lawson CFA** - Partner & Co-Founder, Tribe Impact Capital LLP

**Frederick Bjorn** - Partner, Payne Hicks Beach

**Catherine de Maid TEP** - Partner, Burges Salmon

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## Afternoon Refreshments

15:20 - 15:40

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## Tips and traps around insolvency

15:40 - 16:10

- Tips on taking on new trusts
- Drafting for the possibility of insolvency
- Structuring to curtail fallout
- Minimising the dangers of taking on existing trusts
- Managing to mitigate risk
- What if insolvency looms?

## Participants

**Dawn Goodman** - Partner, Withers

**Gemma Willingham** - Partner, Baker & McKenzie LLP

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## How to use the Channel Islands as an offshore planning HUB for clients that are offshore & unconnected

16:10 - 16:40

- Case study of a £100m client structured using JTC Group as Trustees and Corporate Fiduciary
- How and why the structuring was done in this way
- Interaction with the Channel Islands for international planning

## Participants

**Jonathan Shankland** - Partner, RadcliffesLeBrasseur

**Stanley Barg** - Partner, Kozusko Harris Duncan

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## Chair's Review & Close of Conference

16:40 - 16:45

## Participants

**Chris Moorcroft** - Partner, Harbottle & Lewis

**Angela Calnan** - Partner, Collas Crill

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## Drinks Reception

16:45 - 17:45

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# SCHEDULE

ITPC GUERNSEY 2021 - 30/09/2021

International Trust & Private Client Guernsey 2021

30 September 2021  
St Pierre Park Hotel, Spa & Golf Resort  
Guernsey

TIME	
<b>09:00</b>	<b>09:00</b> - Registration & Coffee <b>09:30</b> - Chair's welcome address <b>09:35</b> - Channel Islands in the time of Covid, Brexit and beyond – the future of Guernsey's trusts industry
<b>10:00</b>	<b>10:00</b> - Trustees in trouble <b>10:40</b> - Coffee & Networking Break
<b>11:00</b>	<b>11:00</b> - Legislative & Case Update <b>11:45</b> - Immigration & Residency
<b>12:00</b>	<b>12:20</b> - Lunch
<b>13:00</b>	<b>13:20</b> - Real Estate & Property Update
<b>14:00</b>	<b>14:00</b> - Trustees in the face of divorce <b>14:40</b> - Next Gen & Succession Planning
<b>15:00</b>	<b>15:20</b> - Afternoon Refreshments <b>15:40</b> - Tips and traps around insolvency
<b>16:00</b>	<b>16:10</b> - How to use the Channel Islands as an offshore planning HUB for clients that are offshore & unconnected <b>16:40</b> - Chair's Review & Close of Conference <b>16:45</b> - Drinks Reception