

SESSIONS

LNG SHIPPING AND MARINE FUEL SUMMIT - OCT 14 -

LNGgc Virtual

12 - 14 October 2020

Virtual Conference

Delivered Online (CET Time)

Registration & Coffee

08:30 - 09:00

Chairman's Opening Remarks

09:00 - 09:05

LNG Shipping and Bunkering Developments

Participants

Andrew Clifton - General Manager, SIGTTO

Status and recent trends for uptake of LNG fuel

09:05 - 09:20

LNG Shipping and Bunkering Developments

- Adoption of LNG in new segments and the introduction of LNG fuel in deep sea shipping
- How supply chain collaboration will be key to success in the next few years
- Experience from bunkering operations on FuelBoss

Participants

Martin Wold - Head of the Alternative Fuels Insight (AFI) platform, DNV GL – Maritime

Update on developments at IMO and the European Commission and how SGMF sees the role of LNG

09:25 - 09:40

LNG Shipping and Bunkering Developments

Has LNG been successful in addressing the IMO targets?

How can we ensure ships are compliant?

Participants

Sjaak Klap - Senior Advisor, SGMF

Reconfirming the business case for LNG as a marine fuel

09:45 - 10:05

LNG Shipping and Bunkering Developments

Looking at the viability of LNG fueled vessels

Participants

Michael Schaap - Marine Advisor, Titan LNG

LNG bunkering infrastructure: does it make economic sense?

10:10 - 10:40

LNG Shipping and Bunkering Developments

How big is the market? Exploring costs, utilisation & decarbonisation

Participants

Moderator: Tatiana Fayzullina - Managing Director, Elevate LNG

Ronald Backers - Business Intelligence Liquid Bulk, Port of Rotterdam

Alexander Prokopakis - CEO, ProBunkers

Stelios Troulis - Director - Marine Fuels & Lubricants & Group Head of Sustainability, Angelicooussis Group

Coffee & Networking Break

10:40 - 11:15

LNG Shipping and Bunkering Developments

Moving LNG - new developments in container shipping and bunkering

11:15 - 11:40

LNG Shipping and Bunkering Developments

Understanding the true economics behind these projects in the current market condition?

What are operational difficulties related to transportation of a container on a ship or by rail?

What is the market potential?

The future of container shipping for niche markets

Participants

David Haynes - Technical Advisor, SGMF

Decarbonisation of shipping: Will LNG remain part of the best clean energy mix for Europe in 2030 and beyond?

11:45 - 13:00

Developing LNG As A Fuel For Transportation

- The business case for LNG ships
- Emission reduction through LNG value chain and offsets
- Hydrogen as an alternative option

Participants

Moderated By: Tatiana Fayzullina - Managing Director, Elevate LNG

Sjaak Klap - Senior Advisor, SGMF

Kaj Portin - GM Sustainable Fuels, Wartsila

Guus Van der Bles - Business Development Director, Conship

Networking Lunch

13:00 - 14:10

Developing LNG As A Fuel For Transportation

Next Generation LNG Marine Terminals – FRUs, FSUs, FSRUs'

14:10 - 14:40

Small Scale LNG Infrastructure To Support Bunkering

Participants

Moderated By: Martin Mannion - , Mannion Marine Limited

Understanding and developing global bunkering standards

14:45 - 15:15

LNG Fuel Standardisation and Engine Technology

Optimisation of LNG carriers to reduce carbon footprint

15:15 - 15:50

LNG Fuel Standardisation and Engine Technology

Participants

Carlos Guerrero - Business Development Manager - Oil Tankers & Gas Carriers, Bureau Veritas Marine & Offshore Division

Networking Break

15:50 - 16:05

LNG Fuel Standardisation and Engine Technology

Assessing capabilities of diesel engines for marine use

On demand

LNG Fuel Standardisation and Engine Technology

Who are the likely e-fuel candidates Methane, hydrogen fuel, or ammonia?

Capabilities to burn such kinds of fuel

What next in the longer time frame?

Participants

Masaki Ohtsu - Senior Technical Advisor, Mitsui E&S Machinery

Live Q&A and closing summary

16:35 - 16:55

LNG Fuel Standardisation and Engine Technology

Participants

Moderator: Andrew Clifton - General Manager, SIGTTO

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TIME	DEVELOPING LNG AS A FUEL FOR TRANSPORTATION	LNG FUEL STANDARDISATION AND ENGINE TECHNOLOGY	LNG SHIPPING AND BUNKERING DEVELOPMENTS	SMALL SCALE LNG INFRASTRUCTURE TO SUPPORT BUNKERING
08:00	08:30 - Registration & Coffee	08:30 - Registration & Coffee	08:30 - Registration & Coffee	08:30 - Registration & Coffee
09:00			<p>09:00 - Chairman's Opening Remarks</p> <p>09:05 - Status and recent trends for uptake of LNG fuel</p> <p>09:25 - Update on developments at IMO and the European Commission and how SGMF sees the role of LNG</p> <p>09:45 - Reconfirming the business case for LNG as a marine fuel</p>	
10:00			<p>10:10 - LNG bunkering infrastructure: does it make economic sense?</p> <p>10:40 - Coffee & Networking Break</p>	
11:00	11:45 - Decarbonisation of shipping: Will LNG remain part of the best clean energy mix for Europe in 2030 and beyond?		11:15 - Moving LNG - new developments in container shipping and bunkering	
12:00				
13:00	13:00 - Networking Lunch			
14:00		14:45 - Understanding and developing global bunkering standards		14:10 - Next Generation LNG Marine Terminals – FRUs, FSUs, FSRUs'
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16:00		On demand - Assessing capabilities of diesel engines for marine use 16:35 - Live Q&A and closing summary		

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Registration and morning coffee

08:00 - 09:00

Introduction From The Chair

09:00 - 09:10

Participants

David Ledesma - Managing Director, South-Court and Chairman Gas Programme, OIES

2019 LNG overview in light of COVID -19 & the decarbonisation agenda

09:10 - 09:30

Big picture update: LNG geopolitics & global supply-demand dynamics

Update on LNG supply, FIDs, low prices, and demand scenarios – what type of cycle are we going through?

With a lot of supply coming into the market, how does the market balance itself?

Participants

Jarand Rystad - CEO, Rystad Energy

Where are we now? Next generation business portfolios in light of the evolution

09:35 - 10:15

Big picture update: LNG geopolitics & global supply-demand dynamics

- What commercial & project structures need to be in place going forward?
- How do you manage risk in your portfolio in light of market price signals?
- Will carbon be priced in future LNG?
- Structure of (long-term) contracts

Participants

Moderated By: David Ledesma - Managing Director, South-Court and Chairman Gas Programme, OIES

Mark Gyetvay - Deputy Chairman of the Management Board, PAO Novatek

Patrick Dugas - Vice President/Head of LNG Trading, TOTAL

Jose Simon - Managing Director, EU/Global Head, Pavilion Energy

Nicolas Saverys - CEO and Managing Director, Exmar

Debate of the day: Demand growth

10:20 - 11:00

Big picture update: LNG geopolitics & global supply-demand dynamics

- Given Covid-19/lock-down impact on demand and uncertainty around new projects in a capital-constrained environment, where will demand growth be?
- Where will the next wave of LNG post-2025 come from?
- How are buyers managing demand in the current situation?

Participants

Moderated By: Debbie Turner - Senior Broker LNG, Howe Robinson Partners (UK) Ltd

Sophie Duclonier - General Manager LNG Origination, JERA Global Markets

Andrew Seck - Vice President, LNG Marketing and Shipping, Total

Giuseppe Spotti - Chief Commercial Officer, Elengy

Morning Coffee Break and Networking

11:00 - 11:30

Big picture update: LNG geopolitics & global supply-demand dynamics

US LNG: has the US LNG surge diminished?

11:30 - 11:45

Global Project Developments

Examining the economics of US LNG in the current environment, exploring indicators of growing liquidity

Participants

Andrew Walker - VP Strategy, Cheniere Marketing

An Update: Our Arctic LNG 2 Project

11:50 - 12:05

Global Project Developments

- Developments for Arctic 2

Participants

Mark Gyetvay - Deputy Chairman of the Management Board, PAO Novatek

LIVE Q&A and networking with Andrew & Mark

12:05 - 12:25

Global Project Developments

Where are we now? LNG trading & contracts

12:30 - 13:10

Global Project Developments

What changes have we seen in the last 12 months especially in light of Covid-19? How is value being optimized from trading operations in the current environment?

Participants

Moderator: David Ledesma - Managing Director, South-Court and Chairman Gas Programme, OIES

Arturo Gallego Diaz - Head of LNG Trading & Operations, LNG Business Development, Centrica

Jean-Christian Heintz - Head of LNG, Alpiq

Peter Abdo - Global Head of LNG & Origination, Uniper Global Commodities

Vivek Chandra - CEO, Texas LNG

Networking Lunch

13:10 - 13:45

Project developments in expanding markets and developing next generation infrastructure

13:45 - 14:20

Demand growth & innovations in monetizing gas on a smaller scale

Unlocking gas to power projects, LNG to power & flexible contracts

Participants

Andy Flower - Independent Consultant

Esther Navarro - Global LNG Origination and Operations Director, Naturgy

Gunaseharan Ganapathy - Director, LNG, MOL

Marcel Tjihuis - Business Development Manager, Gasunie

Symeon Kassianides - Chairman, The Natural Gas Public Co. (DEFA)

What is the range of sound, sustainable LNG growth in China

14:25 - 14:45

Demand growth & innovations in monetizing gas on a smaller scale

Policy, affordability and competition of energy sources: exploring the coal-gas / coal-LNG dynamics

Participants

Michal Meidan - Director, China Energy Programme, Oxford Institute for Energy Studies

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The next wave of LNG

14:50 - 15:35

Demand growth & innovations in monetizing gas on a smaller scale

Which projects will make FID given the crash in oil prices? Can they compete at a level that will enable suitable financing and revenues?

Participants

Moderator: David Ledesma - Managing Director, South-Court and Chairman Gas Programme, OIES

Arno Bux - Chief Commercial Officer, Fluxys

Emily Shults - Chief Marketing Officer, Sempra LNG

Dan Werner - SVP, LNG Marketing – Europe & Americas, NextDecade

Patrick Dugas - Vice President/Head of LNG Trading, TOTAL

Networking Break

15:35 - 16:00

Chair's introduction

16:00 - 16:05

Live: LNG trading developments

Participants

Vincent Demoury - General Delegate, GIIGNL

Afternoon Chair

On demand

On Demand: Timings below not applicable

Participants

Tatiana Fayzullina - Managing Director, Elevate LNG

The path towards LNG commoditisation

16:05 - 16:25

Live: LNG trading developments

- 2020: more LNG but Asian liquidity falls
- US LNG sales and European imports
- The TTF's push toward a global price reference

Participants

Ruth Liao - Editor, Americas, LNG, ICIS

Gas & LNG pricing: US-Europe-Asia

On demand

On Demand: Timings below not applicable

The interconnected pricing triangle: How is LNG pricing in Europe, with the product out of the US and the pull/push from Asia?

Future of commoditisation of LNG

Participants

Moderated By: Mike Fulwood - Senior Research Fellow, OIES and Chairman of the International Gas Union's Gas Pricing Group

Chikako Ishiguro - Senior Researcher and Analyst, Osaka Gas Co

Gurpreet Chugh - Managing Director, ICF

Sergey Komlev - Head of Contract Structuring & Price Formation Directorate, Gazprom Export

Pricing and hedging of LNG structures

16:30 - 16:50

Live: LNG trading developments

- Exploring trends in regional price spreads
- The role of gas storage in LNG trading
- Creating flexible LNG structures and monetizing the value

Participants

Cyriel de Jong - Director, Kyos

LNG industry report

On demand

On Demand: Timings below not applicable

Commenting on trends the 2020 LNG markets - GIIGNL annual report

Participants

Vincent Demoury - General Delegate, GIIGNL

The shipping market

16:55 - 17:20

Live: LNG trading developments

Overview of market developments, spot charter rates, changes in technology and CO2 regulations

Participants

Moderator: Vincent Demoury - General Delegate, GIIGNL

Gonzalo De Arteaga - Lead LNG Analyst, Fearnleys

Bruce Moore - LNG Broker, Howe Robinson Partners

New LNG terminals in Europe

On demand

On Demand: Timings below not applicable

Exploring the Dynamics behind growth projections, project updates, diversification and financing.

How will terminals be used in low price environment?

How are LNG facilities reducing their emissions?

Participants

Moderator: Tatiana Fayzullina - Managing Director, Elevate LNG

Stefaan Adriaens - Commercial Manager, Gate Terminal B.V.

Winfried Krüger-Sprengel - Managing Director, Rostock LNG

Danielle Stoves - Commercial and Regulatory Director, Hanseatic Energy Hub

Traders talking: Major trends effecting LNG trading and prices over the next 1-3 yrs

17:25 - 18:00

Live: LNG trading developments

Trading patterns, physical flows & shifts in portfolio optimisation & advances in trading technology

Participants

Moderated By: Agnieszka Ason - Visiting Lecturer, London School of Economics

Taimuraz Badtiev - Head of LNG Supply & Trading, EnBW

Benjamin Gibson - LNG Commodity Broker, Affinity

Exploring the emerging importance of independent floating terminal operators

On demand

On Demand: Timings below not applicable

Increasing complexity of operations manifest in multi-service offerings and implementation of multi-user and open access regimes.

What are the global regulatory trends and why do project sponsors seek experienced independent operators?

Participants

Mantas Sabanas - Head of Analytics, AB Klaipėdos Nafta

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Deep dive – LNG as a marine fuel

On demand

On Demand: Timings below not applicable

How many ships are running on LNG?

What kind of ships?

What is the rationale for ship owners to use LNG? With decarbonisation, will LNG still be the fuel of choice in the future?

Participants

Moderated By: Oliver Schuller - Director Sustainability Consulting 'Energy & Mobility, Sphera

Tessa Rodewaldt - Managing Director, German Maritime LNG Platform

Jan Schubert - Senior Manager Sales & Business Development, Nauticor GmbH & Co. KG

Danielle Stoves - Commercial and Regulatory Director, Hanseatic Energy Hub

FLNG & FSRU short-medium term analysis

On demand

On Demand: Timings below not applicable

What climate, regulatory and financial challenges will be growing the market face?

Do they present an opportunity and what does it mean for the next round of FIDs?

Participants

Giles Farrer - Director, LNG and Global Gas Research, Wood Mackenzie

Identifying FSRU demand with LNG import demand

On demand

On Demand: Timings below not applicable

Evaluating the feasibility of securing FSRU demand through gas-to-power projects: deep dive into infrastructure, regulations and market appetite

Participants

Tayo Idowu - Energy Analyst – Midstream/Downstream, Energy Industries Council

Mapping LNG demand in India

On demand

On Demand: Timings below not applicable

2020 LNG demand and lockdown impact

A rising gas demand/supply gap

New import terminals and FSRU opportunities

Participants

Armelle Lecarpentier - Chief Economist, CEDIGAZ

FLAME Welcome Networking Drinks Reception

19:10 - 20:30

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08:00	08:00 - Registration and morning coffee	08:00 - Registration and morning coffee	08:00 - Registration and morning coffee	08:00 - Registration and morning coffee	08:00 - Registration and morning coffee
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10:00	10:20 - Debate of the day: Demand growth				
11:00	11:00 - Morning Coffee Break and Networking		11:30 - US LNG: has the US LNG surge diminished? 11:50 - An Update: Our Arctic LNG 2 Project		
12:00			12:05 - LIVE Q&A and networking with Andrew & Mark 12:30 - Where are we now? LNG trading & contracts		
13:00	13:10 - Networking Lunch	13:10 - Networking Lunch 13:45 - Project developments in expanding markets and developing next generation infrastructure	13:10 - Networking Lunch	13:10 - Networking Lunch	13:10 - Networking Lunch

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14:00		14:25 - What is the range of sound, sustainable LNG growth in China 14:50 - The next wave of LNG			
15:00	15:35 - Networking Break	15:35 - Networking Break	15:35 - Networking Break	15:35 - Networking Break	15:35 - Networking Break
16:00				16:00 - Chair's introduction 16:05 - The path towards LNG commoditisation 16:30 - Pricing and hedging of LNG structures 16:55 - The shipping market	On demand - Afternoon Chair On demand - Gas & LNG pricing: US-Europe-Asia On demand - LNG industry report
17:00				17:25 - Traders talking: Major trends effecting LNG trading and prices over the next 1-3 yrs	On demand - New LNG terminals in Europe On demand - Exploring the emerging importance of independent floating terminal operators On demand - Deep dive – LNG as a marine fuel
18:00					On demand - FLNG & FSRU short-medium term analysis On demand - Identifying FSRU demand with LNG import demand On demand - Mapping LNG demand in India

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19:00	19:10 - FLAME Welcome Networking Drinks Reception	19:10 - FLAME Welcome Networking Drinks Reception	19:10 - FLAME Welcome Networking Drinks Reception	19:10 - FLAME Welcome Networking Drinks Reception	19:10 - FLAME Welcome Networking Drinks Reception

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Registration & Coffee

08:30 - 09:00

Chair's welcome and address

09:00 - 09:05

Future Of LNG In The Energy Mix Towards Decarbonisation

Participants

Paul Sullivan - Senior Vice President - Global LNG and FLNG, Worley

Keynote Regulatory Update: Role of LNG in the energy mix – EU energy strategy

09:10 - 09:30

Future Of LNG In The Energy Mix Towards Decarbonisation

Overview of the Commission's thinking about future policy developments in gas

Security of supply and the move to cleaner fuels looking back at main developments

Will LNG give a major boost to the decarbonization of global energy models?

Decarbonisation LNG (or gas) value chain: is it a new reality?

09:35 - 10:10

Future Of LNG In The Energy Mix Towards Decarbonisation

Participants

Moderator: Tatiana Fayzullina - Managing Director, Elevate LNG

Samuele Ravelli - Director of Integrated Gas markets, Origin Energy

LNG in the time of Covid – Operator perspective

10:15 - 10:35

Supply And demand outlook in a buyers' market

The crisis may be the catalyst we need to improve the transparency, efficiency, and flexibility of the entire value chain. How can the industry restore its reputation, enhance collective goals, and improve stakeholder management as we prepare for the post-pandemic world?

Participants

Vivek Chandra - CEO, Texas LNG

Dealing with Force Majeure and other Legal and Commercial Risks in Present Times

10:40 - 11:00

Supply And demand outlook in a buyers' market

Participants

Johannes Willheim - Partner, Jones Day

Coffee and Networking

11:00 - 11:20

Supply And demand outlook in a buyers' market

The role of Green and Blue hydrogen in the European energy transition

11:20 - 11:40

Supply And demand outlook in a buyers' market

View on offshore production systems, costs and market potential

Participants

Jo Giessen - Governance leader, Neptune Energy

Geo-politics, permitting, contracts and financing

11:45 - 12:25

Outlook for Floating LNG markets

Does the industry have the ability to create and evolve a market that is flexible enough to manage risk & liquidity?

How to navigate environmentally sensitive regions; what might be the impact of low cost LNG, shorter contracts and a more liquid market on the FLNG market?

Participants

Moderated By: Giles Farrer - Director, LNG and Global Gas Research, Wood Mackenzie

Andy Loose - Technical Director FLNG and LNG, KBR

Jay Epstein - Commerce & Business Development Manager, INGL

Flexible solutions for demand growth in emerging markets

12:30 - 13:00

Outlook for Floating LNG markets

Is FLNG just a short-term, faster introduction to LNG? What needs to happen to encourage the longer-term creation of demand and sustainable infrastructure?

Participants

Moderated By: Andy Loose - Technical Director FLNG and LNG, KBR

Arthur Close - Strategic Business Development Director, Schneider Electric

Networking Lunch

13:00 - 13:20

Outlook for Floating LNG markets

Panel discussion Fireside chat: FSRPs - innovations in LNG to power

13:20 - 13:40

LNG to power & infrastructure solutions

Analysing the technical & cost challenges with mobile power solutions: putting power generators on ships, fuelling it from LNG & transferring into transmission systems

Participants

Kate Sherrard - Partner, Clifford Chance

York Ishibe - Head of Power Group, Offshore Projects Division, MOL

Mehmet Katmer - Director, Business Development, Karpowership

Opportunities, costs and challenges in bringing LNG to areas with site limitations

13:40 - 14:00

LNG to power & infrastructure solutions

What is driving investments in the development of supply infrastructure to serve the increasing demand?

Participants

Jonathan Raes - Director of LNG Infrastructure, Exmar

Future financing for FLNG/FSRU projects

14:00 - 14:35

LNG to power & infrastructure solutions

Putting together credit worthy, bankable projects – what risks and costs are affecting projects as contracts are getting shorter, the market is deviating away from project to corporate finance & financial regulations are in play

Participants

Paul Sullivan - Senior Vice President - Global LNG and FLNG, Worley

Tony Foster - CEO/CIO, Marine Capital Ltd

Emile Karsten - Director Transportation, ABN AMRO Oslo Branch

Audra Low - Head of Origination and Structuring, Clifford Capital

Jana van Aalst - Director Wholesale Bank – Offshore Energy Services, ING bank

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Mid scale floating LNG supply infrastructure

14:40 - 15:00

FLNG & FSRU: Conversion, bespoke & standardised models

How are mid scale investments growing the development of supply infrastructure to serve the increasing demand?

Participants

Roland Fisher - CEO, Gasfin Developments

Insight into the development, construction and operation of liquefier FLNG vessels

15:05 - 15:25

FLNG & FSRU: Conversion, bespoke & standardised models

Examining how low-cost liquefier FLNG Vessels have successfully been developed and how these less complex, standardized FLNG vessels can enable new export projects

Participants

Wouter Pastoor - Chief Executive Officer, Delfin Midstream

Trends & challenges behind growing the Asia Pacific FSRU market

15:30 - 15:50

Country updates – FSRU opportunities and innovations

Update on project execution, costs, overruns and ensuring buyers for a captive market; what needs to be in place to develop strong, sustainable infrastructure to support FSRU operations?

Participants

Nazery Khalid - Head, Planning & Development, Boustead Heavy Industries Corp

Alternatives & solutions for configuring next generation floating LNG import & export terminals

15:55 - 16:15

Near shore FLNG & next generation floating solutions

Project updates and technology innovations

Participants

Ron Heffron - Senior VP, Marine, COWI

FLNG for near shore applications

16:20 - 16:40

Near shore FLNG & next generation floating solutions

Where is FLNG best supplied and under what circumstances?

Stranded & associated gas applications – at what point is it FLNG or on-shore and where does it cross over?

Participants

Inga Bettina Waldmann - Director of Business Development, Aragon

Chair's closing remarks

16:40 - 16:45

Near shore FLNG & next generation floating solutions

Participants

Paul Sullivan - Senior Vice President - Global LNG and FLNG, Worley

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10:00							<p>10:15 - LNG in the time of Covid – Operator perspective</p> <p>10:40 - Dealing with Force Majeure and other Legal and Commercial Risks in Present Times</p>
11:00						<p>11:45 - Geo-politics, permitting, contracts and financing</p>	<p>11:00 - Coffee and Networking</p> <p>11:20 - The role of Green and Blue hydrogen in the European energy transition</p>
12:00						<p>12:30 - Flexible solutions for demand growth in emerging markets</p>	

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14:00		<p>14:40 - Mid scale floating LNG supply infrastructure</p>		<p>14:00 - Future financing for FLNG/FSRU projects</p>			
15:00	<p>15:30 - Trends & challenges behind growing the Asia Pacific FSRU market</p>	<p>15:05 - Insight into the development, construction and operation of liquefier FLNG vessels</p>			<p>15:55 - Alternatives & solutions for configuring next generation floating LNG import & export terminals</p>		
16:00					<p>16:20 - FLNG for near shore applications</p> <p>16:40 - Chair's closing remarks</p>		