

SESSIONS

WELCOME DRINKS RECEPTION - 13/06/2022

SuperReturn International

14 - 17 June 2022
InterContinental Hotel, Berlin

SuperReturn International 2022 Welcome Drinks Reception. Sponsored by Franklin Templeton

18:00 - 19:30

Welcome Drinks Reception

Registration – **Hotel Lobby**

Welcome drinks reception – **Marlene Bar**

Please note, in order to attend the welcome drinks reception, you must be registered to attend the Summit Day on the 14th June.

Sponsored by: **Franklin Templeton**

SCHEDULE

WELCOME DRINKS RECEPTION - 13/06/2022

SuperReturn International

14 - 17 June 2022
InterContinental Hotel, Berlin

TIME	WELCOME DRINKS RECEPTION
18:00	18:00 - SuperReturn International 2022 Welcome Drinks Reception. Sponsored by Franklin Templeton

Registration and welcome coffee

08:00 - 08:50
Private Debt Summit

Registration and welcome coffee

08:00 - 09:00
German Private Equity Summit

Registration and welcome coffee

08:00 - 09:00
Disruption and Innovation Summit

Registration and welcome coffee

08:00 - 09:00
Decarbonisation Summit

Chair's welcome address

08:50 - 09:00
Private Debt Summit

Participants

Anthony Fobel - CEO, Arcmont Asset Management

How will private debt deal with the current market environment?

09:00 - 09:40
Private Debt Summit

What challenges and opportunities does this present and what lessons have been learned from the Covid crisis?

How does the current environment affect investment activity, portfolio management and fundraising?

Participants

Moderator: Anthony Fobel - CEO, Arcmont Asset Management

Panellists: Symon Drake-Brockman - Managing Partner, Pemberton Asset Management

Robin Doumar - Managing Partner, Park Square Capital

Gregory N. Racz - Co-Founder & President, MGG Investment Group

Jonathan DeSimone - CEO, Alcentra

Chair's welcome address

09:00 - 09:10
German Private Equity Summit

Participants

Matthias Wilcken - Senior Partner & Member of the Executive Committee, Rivean Capital

Chair's welcome address

09:00 - 09:05
Disruption and Innovation Summit

Participants

George Danner - President, Business Laboratory

OGCI Climate Investments' Welcome

09:00 - 09:05
Decarbonisation Summit

Participants

Marc Van Den Berg - Managing Director, Ventures, OGCI Climate Investments

Amanda McCrystal - Chief Marketing Officer, OGCI Climate Investments

Keynote address: what's the value of digital transformation for private equity?

09:05 - 09:30
Disruption and Innovation Summit

Why should private equity firms prioritise digital transformation? How crucial is it for their strategy of increasing the value of a company? The growing importance of using technology to support the operations of the business

Participants

Christian Lucas - Managing Director & Co-Head of Activities in Europe, Silver Lake

Introduction to OGCI: who we are, what is our mission, what makes us different?

09:05 - 09:25
Decarbonisation Summit

Participants

Dr. Pratima Rangarajan - CEO, OGCI Climate Investments

State of the market

09:10 - 09:50
German Private Equity Summit

A macro-economic outlook on the German PE market. The impact and considerations of rising interest rates, inflation, high valuations and volatility of the eco-system. How do we deal with and overcome the supply chain issue? The emergence of new local managers and semi-liquid funds. Are we moving away from main-stream investment strategies and adopting new business models? Discussing new developments in investment preferences, fundraising cycles and investor views on risk/return profiles.

Participants

Moderator: Torsten Grede - Spokesman of the Board of Management, Deutsche Beteiligungs AG

Panellists: Jörg Rocholl - President, ESMT Berlin

Ahmet Peker - Director, Head of Institutional Clients Germany, FERIT Trust GmbH

Steve Roberts - Partner, PE Leader EMEA, PwC

Giovanna Maag - Partner, Altor Equity Partners AG

Soapbox pitches

09:25 - 09:40
Decarbonisation Summit

GHG Sat

Stéphane German, CEO

Andium

Jory Schwach, CEO

Participants

Stéphane Germain - President & CEO, GHGSat

Jory Schwach - Founder & CEO, Andium

Unlocking the power of networks and data in private equity

09:30 - 10:00
Disruption and Innovation Summit

Every successful investment firm is built atop many relationship networks - sourcing, execution, financing, portfolio management and LPs - and their respective data sets. In this session, we will discuss how next generation managers will utilize modern work flow technologies to tap the true potential of their disconnected and siloed networks and extract valuable data to drive better outcomes for everyone.

Participants

Dipish Rai - Founder & CEO, Termgrid

The next phase for private credit markets as covid-related headwinds dissipate in 2022

09:40 - 10:20

Private Debt Summit

How will private debt perform as we look ahead to a low-yield environment where uncertainty clouds the economic outlook and concerns about inflation grow? Are investors incentivised to look further down the credit spectrum for yield? Where are the best opportunities for private debt both today and for the long-term?

Participants

Moderator: Theodore Koenig - Chairman & CEO, Monroe Capital LLC

Panellists: Frédéric Nadal - Managing Partner, CEO and Co-Head of Origination, MV Credit (An affiliate of Natixis Investment Managers)

Andrew Konopelski - Managing Partner, Bridgepoint Credit

David Allen - Managing Partner and CIO, AlbaCore Capital Group

Jaime Prieto - Founding Managing Partner, Kartesia

Tom Newberry - Chief Credit Officer & Co-Head of Direct Lending, Sound Point Capital Management

Greenhouse gas emissions reduction: Assessing GHG reduction impact of investments – working to standardise impact performance measures

09:40 - 10:15

Decarbonisation Summit

Measuring GHG reduction impact: how can GPs successfully demonstrate impact results, compare results with peers and find a common language to describe impact performance?

To include a discussion with **METRON** on how it measures emissions reductions

Participants

Matthew Harwood - Chief Strategy Officer, OGCI Climate Investments

Evolution of LP/GP relationship

09:50 - 10:30

German Private Equity Summit

How has the relationship between GPs and LPs changed over the last year? Finding the best solutions for negotiating T&Cs and performance fees. How do you achieve a seamless interaction, data exchange and reporting between GPs and LPs? Examining LP tactics for positioning themselves in today's competitive fundraising processes. What is important for GPs when selecting/refining their investor base? LP/GP views on dealing with shorter fundraising cycles.

Participants

Moderator: Alex Koriath - Head of European Pensions, Cambridge Associates

Panellists: Sven Czermin - Director, Palladio GmbH

Daniel Beringer - Managing Partner, Greenpeak Partners

Benjamin Baumann - Partner, Secondaries & Co-Investments, Mercer Alternatives

The impact of cyber threats & cyber security on private equity

10:00 - 10:15

Disruption and Innovation Summit

What are cyber threats & what is cyber security? Why is cyber security important both from a due diligence & portfolio management perspective and an investment perspective?

Participants

Marko Maschek - Partner & Co-Founder, Marondo Capital GmbH

Cyber security within the context of digitalization and infrastructure technology

10:15 - 10:45

Disruption and Innovation Summit

Why is cyber security an important topic for any business? What sort of cyber threats have been visible and what have been the consequences? What counter measures has the industry come up with? Who is winning the "hare and the tortoise" race and why? How is cyber security overlapping with PE strategies & themes in general?

Participants

Moderator: Marko Maschek - Partner & Co-Founder, Marondo Capital GmbH

Panellists: Uwe Fleischhauer - Founding Partner and Managing Director, YIELCO Investments

Joakim Dal - Partner, Asset Management, GP Bullhound

Juergen Pinker - Senior Managing Director, Blackstone

Jörg Asma - Partner, Cybersecurity & Privacy and Digitalization Healthcare, PwC

Soapbox pitches

10:15 - 10:30

Decarbonisation Summit

75F

Deepinder Singh, CEO

METRON

Vincent Sciandra, CEO

Participants

Deepinder Singh - Founder and CEO, 75F

Vincent Sciandra - CEO, Metron

Keynote interview: The rise and rise of private debt... but what challenges and opportunities are around the corner?

10:20 - 10:50

Private Debt Summit

Participants

Blair Jacobson - Partner, Co-Head of European Credit, Ares Management

Interviewed by: Sebastian Schroff - Global Head of Private Debt, Allianz Investment Management

Morning coffee and networking break

10:30 - 11:10

German Private Equity Summit

Morning coffee and networking break

10:30 - 11:00
Decarbonisation Summit

Morning coffee and networking break

10:45 - 11:15
Disruption and Innovation Summit

Morning coffee and networking break

10:50 - 11:20
Private Debt Summit

Methane session: The solvable climate threat and the technologies that are going to solve it

11:00 - 11:40
Decarbonisation Summit

Participants

Moderator: Avi Sahi - Chief Commercialization Officer, OGCI Climate Investment

Panellists: Stéphane Germain - President & CEO, GHGSat

Jory Schwach - Founder & CEO, Andium

Kevin Pang - VP Business Development, Qnergy

Dr. Ben Haag - Technology Director, OGCI Climate Investments

What are LPs thinking?

11:10 - 11:55
German Private Equity Summit

LP perspective on their long-term plans and expectations. What are LPs aiming for in terms of asset allocation towards alternatives, and how do they handle the amplified complexity of their overall portfolios due to increasing private market allocations? How can GPs stay relevant and position themselves? What are the other factors apart from returns that LPs are considering? LP views on reporting and disclosure. Is it better for LPs that GPs diversify their investment focus outside of Germany? LPs views on non-German funds coming into the market, and how are they performing compared to local GPs? Do LPs allocate on country basis, and how relevant are country considerations in general and why?

Participants

Moderator: Dörte M Höppner - Chief Operating Officer, Riverside Europe

Panellists: Verena Kempe - Head of Investment Management, KENFO

Maria Sanz Garcia - Managing Director & Private Equity Co-Head, YIELCO Investments

Ralf Schnell - Managing Director, Head of Alternatives, Siemens Fonds Invest GmbH

Investing in fintech: how to gain access technological breakthrough funds

11:15 - 11:45
Disruption and Innovation Summit

Participants

Moderator: Jeff Schlapinski - Managing Director - Research, Global Private Capital Association (GPCA)

Panellists: Udayan Goyal - Managing Partner & Co-Founder, Apis Partners

George Koulouris - Partner & Co-Head of Tosca Private Growth Fund, Toscafund Asset Management

Keith Teare - Co-founder & CEO, SignalRank

Jamie Nascimento - Co-Founder & Chief Commercial Officer, LemonEdge

Edward Talmor-Gera - Founding Managing Partner & CEO, NewVest

Finding scale and income outside of senior debt

11:20 - 12:00
Private Debt Summit

The importance of scale in sourcing dealflow, execution, portfolio management and fundraising: how crucial is a local approach for sourcing the broadest and deepest dealflow? Having the right sized platform relative to market opportunity

Participants

Moderator: Gus Black - Partner, Dechert LLP

Panellists: Paulo Eapen - Senior Managing Director & European Head of Blackstone Credit, Blackstone Credit

Michael Ewald - Global Head, Private Credit Group, Bain Capital Credit

Taj Sidhu - Managing Director, Head of European Illiquid Credit, The Carlyle Group

Shanshan Cao - Senior Managing Director, Centerbridge Partners

Blair Faulstich - Managing Director, Benefit Street Partners

Soapbox pitches

11:40 - 11:55
Decarbonisation Summit

Boston Metal

Adam Rauwerdink, Senior VP of Business Development

Norsepower

Tuomas Riski, CEO

Participants

Adam Rauwerdink - Senior VP of Business Development, Boston Metal

Tuomas Riski - CEO, Norsepower

Keynote panel: PE CFOs: generating liquidity through securitization of private equity funds

11:45 - 12:15
Disruption and Innovation Summit

PE CFOs allow LPs to access liquidity by securitizing their private equity funds. The presentation will provide an overview of how PE CFOs work and sponsors' motivations for structuring these deals, recent market developments, existing transactions' performance, and upcoming insurance regulatory changes that will impact the sector.

Participants

Moderator: Greg Fayvilevich - Head of U.S. Funds Group, Fitch Ratings

Panellists: Margaret Lui-Chan - Board Director, Chief Executive Officer, Azalea Asset Management

Jeff Hammer - Senior Managing Director & Global Co-Head of Secondaries, Manulife Investment Management

Domenic Bussanich - Director, Funds and Asset Management, Fitch Ratings

ESG and sustainable investing

11:55 - 12:35
German Private Equity Summit

GP and LP views on integrating ESG KPIs into financial reporting: what are GPs expected to deliver? What steps are taken towards harmonising and standardising the process? How do you prevent greenwashing: SFDR in the spotlight. How does one incorporate sustainability into decision making process? Does it make sense to integrate ESG criteria into the due diligence, or to run a separate ESG DD process? Will conducting a separate Carbon due diligence become imperative in the future? Divestment: what will happen to companies that no longer fulfill ESG criteria? Impact investing: is it a totally different ball game or the next level of ESG?

Participants

Moderator: Valentina Stadler - Founder & Managing Director, Arjuna Impact

Panellists: Britta Lindhorst - Managing Director - Head of European Investments, HQ Capital

Jörg Mugrauer - Managing Partner, Quadriga Capital

Thomas Klein - CEO, DEG Impact GmbH

Inna Gehrt - Head of German Office, Mandarin Capital

Carbon dioxide session: How can we radically reduce emissions (and help energy security) through step changes in energy and carbon efficiency?

11:55 - 12:35
Decarbonisation Summit

Participants

Moderator: James Mackey - Managing Director, Project Capital, OGCI Climate Investments

Panellists: Deepinder Singh - Founder and CEO, 75F

Adam Rauwerdink - Senior VP of Business Development, Boston Metal

Vincent Sciandra - CEO, Metron

Tuomas Riski - CEO, Norsepower

Tim Hysell - Co-Founder and CEO, ZincFive

Mid market lending: private debt's most dynamic market? How is 2022 shaping up on a dealflow perspective?

12:00 - 12:40
Private Debt Summit

Examining opportunities across existing portfolio companies and new platforms as deal competition heats up.

To what extent does specialisation offer better risk-adjusted returns, higher cash yields and more attractive diversification?

Participants

Moderator: Pamela Hendrickson - Vice Chairman, The Riverside Company

Panellists: Ken Kencel - President & CEO, Churchill Asset Management

John S. Schnabel - Managing Director & Chief Investment Officer, Onex Falcon

Vivek Mathew - Head of Asset Management & Funding, Antares Capital

Cécile Lévi - Head of Private Debt, Tikehau Capital

Ian Fowler - Co-Head of Global Private Finance, Barings

Cryptocurrencies are here to stay: how will tokenization revolutionise the private equity industry from fundraising to transaction management?

12:15 - 12:45
Disruption and Innovation Summit

Examining best use cases for blockchain technology and exploiting the long-term viability of digital assets

Participants

Moderator: George Danner - President, Business Laboratory

Panellists: Jai Das - President & Partner, Sapphire Ventures

Tim Grant - Head of EMEA, Galaxy Digital

Sebastian Blum - Co-Founder & Partner, Greenfield One

Ken Li - Executive Director, Binance Labs

LP-only lunch

12:30 - 14:00
LP only

This exclusive lunch is for LPs to network with their peers. Open to pre-registered development finance institutions, endowments, foundations, insurance companies, pension funds and sovereign wealth funds, subject to qualification.

Places are limited, to register please email chloe.elliott@informa.com

Location: Hugo's South

Lunch and networking break

12:35 - 13:55
German Private Equity Summit

Soapbox pitches

12:35 - 12:50
Decarbonisation Summit

Qnergy

Kevin Pang, VP of Business Development

ZincFive

Tim Hysell, CEO and Co-Founder

Participants

Kevin Pang - VP Business Development, Qnergy

Tim Hysell - Co-Founder and CEO, ZincFive

US vs. Europe direct lending: comparing fundamentals

12:40 - 13:20
Private Debt Summit

Examining pricing fees and credit term and legal jurisdictions. As attention to credit quality intensifies, how does this affect the value of long-term investment by private debt players in their teams and geographical reach? Weighing up the balance of complex global and national market dynamics

Participants

Moderator: Benoit Lavigne - Partner, King & Spalding International

Panellists: Matthieu Boulanger - Partner, Co-Head of Private Credit, KKR

Raj Makam - Managing Director & Co-Portfolio Manager, Oaktree

Adam Wheeler - Co-Head of Global Private Finance, Barings

Mark Brenke - Head of Ardian Private Debt & Managing Director, Ardian

Nicole Waibel - Managing Director, Crescent Credit Europe

Lunch and networking break

12:45 - 14:00
Disruption and Innovation Summit

Round up: scaling decarbonisation for profit and purpose

12:50 - 13:15
Decarbonisation Summit

Participants

Joshua Haacker - Chief Investment Officer, OGCI Climate Investments

Lunch and networking break

13:15 - 14:15
Decarbonisation Summit

Lunch and networking break & Lunch Discussion on Benefits & Drawbacks of Private Debt - hosted by Beach Point Capital Management

13:20 - 14:10
Private Debt Summit

With the current market volatility and economic uncertainty, how can LPs use private strategies such as special sifs, opportunistic and distressed to diversify and mitigate risk? What are the benefits and drawbacks of investing in these asset classes and what do LPs need to take into account when investing: liquid or illiquid fund structures, large cap or middle market, vintages, geographical focus, sub asset classes.

Location: Hugo's Restaurant. 14th Floor

LP-only. Places are limited

To register please email - elysia.ndubuisi@informa.com or ameyer@beachpointcapital.com

Participants

Hosted by: Robert Berzins - Portfolio Strategist, Beach Point Capital Management

Afternoon Chairman

13:55 - 14:00
German Private Equity Summit

Participants

Matthias Wilcken - Senior Partner & Member of the Executive Committee, Rivean Capital

Secondaries

14:00 - 14:30
German Private Equity Summit

Examining the returns and opportunities in the German secondaries market. Are continuation funds the way forward, and what does their popularity could mean for PE? GP-led transactions: what is the outlook for Germany for 2022? Exploring key trends in GP-led secondaries deals.

Participants

Moderator: Ralph Aerni - Head of Client Solutions EMEA, Hamilton Lane

Panellists: Philippe Roesch - Managing Partner, RIAM Alternative Investments

Diana Meyel - Managing Partner, Cipio Partners

Marco Wulff - Managing Partner & Co-Founder, Montana Capital Partners AG

Sunaina Sinha - Global Head of Private Capital Advisory, Raymond James

Gopal Narsimhamurthy - Managing Director, Funds, KBRA

What investment opportunities does the digital economy hold?

14:00 - 14:30
Disruption and Innovation Summit

The importance of making digitization part of the due diligence process. Assessing how companies typically evolve into digital maturity and the strategies that private equity funds can use to improve their returns

Participants

Moderator: George Danner - President, Business Laboratory

Panellists: Christian Bogatu - Innovation Manager, German Federal Agency for Disruptive Innovation (SPRIND)

Harish Belur - Partner, Riverwood Capital

Ed Lavery - VP of the Investors Intelligence, Similarweb

Afternoon Chairman

14:10 - 14:15
Private Debt Summit

Participants

Mattis Poetter - Partner, Arcmont Asset Management

Distilling D&I and ESG in private debt

14:15 - 14:50
Private Debt Summit

Comparing D&I in private debt, private markets and beyond: forging a path in private markets

Participants

Moderator: Cécile Lévi - Head of Private Debt, Tikehau Capital

Panellists: Karen Simeone - Managing Director, HarbourVest Partners

Manon Mendez - Principal, Blackstone Credit

Sasha Jensen - Founder & CEO, Jensen Partners and Jensen DiversityMetrics™

Raphaëlle d'Ornano - Founder & Managing Partner, D'Ornano+Co

Co-investing

14:30 - 15:10
German Private Equity Summit

Exploring the latest trends, considerations and challenges for co-investing in the current climate. What is the appetite for co-investments post-pandemic given the latest macro-economic developments and how can LPs tap into direct co-investing? Co-investment club funds: what do they mean for PE players? How negotiable are co-investment fees? LP views on co-investments and portfolio construction.

Participants

Moderator: Andreas Bohn - Co-CEO & Managing Partner, SwanCap Partners

Panellists: Ralph Guenther - Head of DACH & CEE Markets, Pantheon Ventures

Heiko Bensch - Senior Portfolio Manager, Alternative Investments, Ampega Asset Management

Christoph Kauter - Managing Partner, Beyond Capital Partners GmbH

Philipp Jacobi - Managing Partner, Quadriga Capital

Keynote presentation: Blockchain: both an investment opportunity and a disruptive technology for the PE industry

14:30 - 15:00
Disruption and Innovation Summit

Participants

Eva Meyer - DeFi & Web3 PhD candidate, Technical University of Munich

Opportunistic credit: the new distressed debt

14:50 - 15:30
Private Debt Summit

To what extent will illiquid strategies play an outsized supply role in a post-pandemic market owing to the continuing withdrawal of traditional sources of debt? Expanding your geographical footprint and range of targeted investments to consider strategies that consider a wide variety of privately sourced investments

Participants

Moderator: Helene Schürtrumpf - Director, Ely Place Partners

Panellists: Rohit Dhote - Managing Director, Bridgepoint Credit

Colbert Cannon - Managing Director, HPS Investment Partners

Chris Hentemann - Managing Partner & Chief Investment Officer, 400 Capital Management LLC

Todd Lemkin - Chief Investment Officer, Canyon Partners, LLC

Robert Dafforn - CIO, Cairn Capital

Private equity's taste for tech

15:00 - 15:30

Disruption and Innovation Summit

Placing bets on technological revolutions in sectors ranging from finance to health care: where do the best opportunities lie?

Participants

Moderator: Mickael Fischer - Director, Client Coverage, RBC Investor & Treasury Services

Panellists: Paul Desmarais III - Chairman & CEO, Sagard

Charly Zwemstra - Managing Partner & Chief Investment Officer, Main Capital Partners

Ewa Treitz - Senior Business Development Manager Private Equity AWS, Amazon Web Services

Joseph Blum - General Counsel & Chief Compliance Officer, NewVest

Afternoon refreshments and networking break

15:10 - 15:50

German Private Equity Summit

Examining alternatives to 'traditional' and 'sponsored' direct lending

15:30 - 16:10

Private Debt Summit

Why do LPs think asset-based and sector-focused lending strategies should play a role in their portfolio? What are the benefits and limitations?

Participants

Moderator: Richard von Gusovius - Partner & Co-Head of Global Private Credit, Campbell Lutyens

Panellists: Börge Grauel - Partner & Co-head of Private Debt, YIELCO Investments

Lucas Pech - Director, Golding Capital Partners

Andre Hakkak - Chief Executive Officer & Co-Founder, White Oak Global Advisors

Kerry Hugh-Jones - Co-Managing Partner, Strategic Value Credit, Cheyne Capital

Jakob Lindquist - Co-Managing Partner, CORDET Capital Partners LLP

Afternoon refreshments and networking break

15:30 - 16:00

Disruption and Innovation Summit

Sector spotlight: investing in Tech

15:50 - 16:25

German Private Equity Summit

Is tech a sector or a vertical? Examining the Tech landscape in Germany compared to other European countries. Discussing the shift in dynamics and deal flow with traditional investors moving towards software and tech investments. What opportunities does technology sector offer? How does digitalisation influence investment decisions? What is the experience in the investment performance between sector specialists and generalists in tech?

Participants

Moderator: Mark Miller - Co-Founder, Carlsquare

Panellists: Florian Tappeiner - Managing Partner, Armira Growth

Marko Maschek - Partner & Co-Founder, Marondo Capital GmbH

Toni Stork - Founder & CEO, OMMAX

AI in private equity – what does it mean for the industry?

16:00 - 16:35

Disruption and Innovation Summit

How is PE using AI to transform businesses? Will increased use of AI cause an industry shakeout and change deal-making processes? Assessing the positive and negative impact on the sector

Participants

Moderator: Brian Smiga - Partner & Co-founder, Alpha Partners

Panellists: Paul Ross - Marketing VP, Affinity

Eric Benhamou - Founder & General Partner, Benhamou Global Ventures

Frister Haveman - Co-founder, CEO, Gain.pro

Ash Fontana - Special Advisor, Zetta Capital

Charles-Edouard Bouée - Co-Founder & Managing Partner, Adagia Partners

Afternoon refreshments and networking break

16:10 - 16:40

Private Debt Summit

German VC market

16:25 - 16:50

German Private Equity Summit

With more capital flowing into the venture capital space, how has the market matured over the last years? Looking at Berlin as the VC hub and exploring its growth potential. Have the valuations gotten to a point where attractive deals are difficult to source? Describing the increased competition level and impacts on your investment strategy. Exploring VC funding availability and maturity of VC activities in Germany as opposed to the rest of Europe and the US.

Participants

Interviewer: Brian DeFee - Director, Top Tier Capital Partners

In conversation with: Thies Sander - Founding Partner, Project A

Paul Kucerin - Head of Private Equity & Private Debt, HPV

Technology - disruption within the supply chain

16:35 - 17:10

Disruption and Innovation Summit

When new technology meets old industries, technology becomes a game changer, disintermediating incumbents in supply chains and disrupting traditional value chains.

How is private capital achieving these transformations, partnering with strategics and building ecosystems?

Participants

Moderator: Heinz Blennemann - Principal, Blennemann Family Investments

Panellists: Dustin Beck - Co-Founder, Co-CEO, Butterfly

Jack Freeman - Partner, PeakSpan Capital

Clark Cheng - CEO & CIO, Merrimac Corp

Alastair Cooper - Head of Venture Investing, Cibus Funds, ADM Capital

Justin Fishner-Wolfson - Managing Partner, 137 Ventures

The LP perspective: what next for allocations to private debt?

16:40 - 17:10
Private Debt Summit

Who is benefitting from the process of capital consolidation? Is there an increased appetite for debt lower down the risk curve? What differentiates a private credit fund? What are the main concerns for LPs?

Participants

Moderator: J.P. Harrop - Group Funds Advisor, IQ-EQ

Panellists: Sebastian Schroff - Global Head of Private Debt, Allianz Investment Management

Daniel Roddick - Founder, Ely Place Partners

Reji Vettasseri - Lead Portfolio Manager – Private Markets, DECALIA Asset Management

Diversity: insights into the German PE market

16:50 - 17:30
German Private Equity Summit

LP views on investing in all-female PE funds. Is Germany lagging behind the rest of Europe, and what can be done to catch up? Addressing the staffing issues as well as opportunities caused by the global pandemic: what can we do today to ensure a greater gender diversity? Looking at diversity beyond gender.

Participants

Moderator: Svenja Becker - Managing Partner, Moravia Investments

Panellists: Gesa Miczaika - Co-founder, Auxxo Female Catalyst Fund

Cilian Jansen Verplanke - Partner, Karmijn Kapitaal

Cristina Alcaide - Managing Director, Private Funds Group, Pinebridge Investments

Isabella Eichler - Director, Altor

Alternative alternatives

17:10 - 17:50
Private Debt Summit

Examining the increasing trend among LPs to look for greater diversifiers in the private credit market

Participants

Moderator: Henrietta Dehn - Senior Vice President, Prosek Partners

Panellists: David Lyon - Managing Director, Neuberger Berman

Emma Bewley - Managing Director, Head of Private Debt & Uncorrelated Strategies, Partners Capital

Brandon Baer - Founding Partner & CIO, Contingency Capital

Fabian Chrobog - Founder & Chief Investment Officer, North Wall Capital

Tom Collier - Executive Vice President & Alternatives Strategist, PIMCO

Chair's closing remarks

17:10 - 17:15
Disruption and Innovation Summit

End of the Disruption and Innovation Summit

Participants

George Danner - President, Business Laboratory

Summit day networking drinks reception sponsored by Raymond James

17:15 - 19:10
Disruption and Innovation Summit

Chair's closing remarks

17:30 - 17:35
German Private Equity Summit

Participants

Matthias Wilcken - Senior Partner & Member of the Executive Committee, Rivean Capital

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Chair's closing remarks

17:50 - 17:55
Private Debt Summit

End of the Private Debt Summit

Participants

Mattis Poetter - Partner, Arcmont Asset Management

Summit day networking drinks reception sponsored by Raymond James

17:55 - 19:10
Private Debt Summit

SCHEDULE

SUMMITS DAY - 14/06/2022

SuperReturn International

14 - 17 June 2022
InterContinental Hotel, Berlin

TIME	DECARBONISATION SUMMIT	DISRUPTION AND INNOVATION SUMMIT	GERMAN PRIVATE EQUITY SUMMIT	LP ONLY	PRIVATE DEBT SUMMIT
08:00	08:00 - Registration and welcome coffee	08:00 - Registration and welcome coffee	08:00 - Registration and welcome coffee		08:00 - Registration and welcome coffee 08:50 - Chair's welcome address
09:00	09:00 - OGCI Climate Investments' Welcome 09:05 - Introduction to OGCI: who we are, what is our mission, what makes us different? 09:25 - Soapbox pitches 09:40 - Greenhouse gas emissions reduction: Assessing GHG reduction impact of investments – working to standardise impact performance measures	09:00 - Chair's welcome address 09:05 - Keynote address: what's the value of digital transformation for private equity? 09:30 - Unlocking the power of networks and data in private equity	09:00 - Chair's welcome address 09:10 - State of the market 09:50 - Evolution of LP/GP relationship		09:00 - How will private debt deal with the current market environment? 09:40 - The next phase for private credit markets as covid-related headwinds dissipate in 2022
10:00	10:15 - Soapbox pitches 10:30 - Morning coffee and networking break	10:00 - The impact of cyber threats & cyber security on private equity 10:15 - Cyber security within the context of digitalization and infrastructure technology 10:45 - Morning coffee and networking break	10:30 - Morning coffee and networking break		10:20 - Keynote interview: The rise and rise of private debt... but what challenges and opportunities are around the corner? 10:50 - Morning coffee and networking break

SCHEDULE

SUMMITS DAY - 14/06/2022

SuperReturn International

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InterContinental Hotel, Berlin

TIME	DECARBONISATION SUMMIT	DISRUPTION AND INNOVATION SUMMIT	GERMAN PRIVATE EQUITY SUMMIT	LP ONLY	PRIVATE DEBT SUMMIT
11:00	<p>11:00 - Methane session: The solvable climate threat and the technologies that are going to solve it</p> <p>11:40 - Soapbox pitches</p> <p>11:55 - Carbon dioxide session: How can we radically reduce emissions (and help energy security) through step changes in energy and carbon efficiency?</p>	<p>11:15 - Investing in fintech: how to gain access technological breakthrough funds</p> <p>11:45 - Keynote panel: PE CFOs: generating liquidity through securitization of private equity funds</p>	<p>11:10 - What are LPs thinking?</p> <p>11:55 - ESG and sustainable investing</p>		<p>11:20 - Finding scale and income outside of senior debt</p>
12:00	<p>12:35 - Soapbox pitches</p> <p>12:50 - Round up: scaling decarbonisation for profit and purpose</p>	<p>12:15 - Cryptocurrencies are here to stay: how will tokenization revolutionise the private equity industry from fundraising to transaction management?</p> <p>12:45 - Lunch and networking break</p>	<p>12:35 - Lunch and networking break</p>	<p>12:30 - LP-only lunch</p>	<p>12:00 - Mid market lending: private debt's most dynamic market? How is 2022 shaping up on a dealflow perspective?</p> <p>12:40 - US vs. Europe direct lending: comparing fundamentals</p>
13:00	<p>13:15 - Lunch and networking break</p>		<p>13:55 - Afternoon Chairman</p>		<p>13:20 - Lunch and networking break & Lunch Discussion on Benefits & Drawbacks of Private Debt - hosted by Beach Point Capital Management</p>
14:00		<p>14:00 - What investment opportunities does the digital economy hold?</p> <p>14:30 - Keynote presentation: Blockchain: both an investment opportunity and a disruptive technology for the PE industry</p>	<p>14:00 - Secondaries</p> <p>14:30 - Co-investing</p>		<p>14:10 - Afternoon Chairman</p> <p>14:15 - Distilling D&I and ESG in private debt</p> <p>14:50 - Opportunistic credit: the new distressed debt</p>

SCHEDULE

SUMMITS DAY - 14/06/2022

SuperReturn International

14 - 17 June 2022
InterContinental Hotel, Berlin

TIME	DECARBONISATION SUMMIT	DISRUPTION AND INNOVATION SUMMIT	GERMAN PRIVATE EQUITY SUMMIT	LP ONLY	PRIVATE DEBT SUMMIT
15:00		15:00 - Private equity's taste for tech 15:30 - Afternoon refreshments and networking break	15:10 - Afternoon refreshments and networking break 15:50 - Sector spotlight: investing in Tech		15:30 - Examining alternatives to 'traditional' and 'sponsored' direct lending
16:00		16:00 - AI in private equity – what does it mean for the industry? 16:35 - Technology - disruption within the supply chain	16:25 - German VC market 16:50 - Diversity: insights into the German PE market		16:10 - Afternoon refreshments and networking break 16:40 - The LP perspective: what next for allocations to private debt?
17:00		17:10 - Chair's closing remarks 17:15 - Summit day networking drinks reception sponsored by Raymond James	17:30 - Chair's closing remarks 17:35 - Summit day networking drinks reception sponsored by Raymond James		17:10 - Alternative alternatives 17:50 - Chair's closing remarks 17:55 - Summit day networking drinks reception sponsored by Raymond James

Registration and welcome coffee

07:15 - 08:00
Main Conference Day One

Chair's welcome address

08:00 - 08:10
Main Conference Day One

Participants

Ruulke Bagijn - Head of Carlyle Global Investment Solutions & Chair of the Board of Alpinvest, The Carlyle Group

Geopolitical perspective: can globalisation survive the war in Ukraine?

08:10 - 08:40
Main Conference Day One

Participants

Gideon Rachman - Chief Foreign Affairs Commentator, Financial Times

Keynote interview: future of alternative asset management industry

08:40 - 09:05
Main Conference Day One

Where are we now and where are we headed?

Participants

Michael Arougheti - Chief Executive Officer, Ares Management

Interviewed by: Leslie Picker - Finance and Investing Reporter, CNBC

Spotlight on regulation, climate change and carbon emissions Can private equity reach net zero faster than policy?

09:00 - 09:40
Engaged Conversation

Closed door discussion group run under the Chatham House Rule and closed to press.

Participants

Hosted by: Dörte M Höppner - Chief Operating Officer, Riverside Europe

Patricia Volhard - Partner, Debevoise

Keynote interview: the global investment landscape for 2022 and beyond

09:05 - 09:30
Main Conference Day One

Participants

Hazem Ben-Gacem - Co-Chief Executive Officer, Investcorp

Interviewed by: Pilar Junco - Chief Client Officer & Managing Partner, Altamar Capital Partners

State of the union: what are the key drivers of growth for private equity today?

09:30 - 10:00
Main Conference Day One

How are firms building robust ops and adding value? What are the challenges of investing and fundraising in a rising-rate environment? Will there be a denominator effect if public markets keep sliding? Is the race still on to go public? How can you balance the needs and interests of your shareholders with those of your LPs?

Participants

Moderator: Cyrus Madon - CEO, Private Equity, Brookfield

Panellists: Jan Ståhlberg - Founder and Managing Partner, Trill Impact

Gabriel Caillaux - Co-President, Managing Director & Head of EMEA, General Atlantic

Philipp Freise - Partner, Co-Head of European Private Equity, KKR

Matthew Kabaker - Senior Managing Director & Co-Head of Private Equity, Centerbridge Partners

The state of primary credit markets for leveraged buyouts

09:45 - 10:20
Engaged Conversation

Closed door discussion group run under the Chatham House Rule and closed to press

Participants

Hosted by: Ed Eyeran - Managing Director, Head of European Leveraged Finance, Fitch Ratings

Ian Gilday - Head of Leveraged & Acquisition Finance for EMEA, Morgan Stanley

Mark Basile - Partner, Co-Head of Credit & Capital Markets, Veritas Capital

Keynote interview: a view from the top - unlocking opportunities in private markets

10:00 - 10:25
Main Conference Day One

Participants

Jenny Johnson - President & Chief Executive Officer, Franklin Templeton

Interviewed by: Jennifer Prosek - Founder & Managing Partner, Prosek Partners

Morning coffee and networking break

10:25 - 10:50
Main Conference Day One

Keynote macroeconomic interview: in conversation with Mark Carney

10:50 - 11:20
Main Conference Day One

Participants

Mark Carney - Vice Chair & Head of Transition Investing, Brookfield

Interviewed by: Jason Kelly - Bureau Chief: New York, Bloomberg

Mining for alpha in climate change opportunities

11:00 - 11:40
Engaged Conversation

Closed door discussion group run under the Chatham House Rule and closed to press.

Participants

Hosted by: Ben Meng - Executive Vice President & Chairman of Asia Pacific, Franklin Templeton

Keynote interview: delivering compelling risk-adjusted investment returns throughout market cycles

11:20 - 11:45
Main Conference Day One

Participants

Eric Resnick - Chief Executive Officer, KSL Capital Partners

Interviewed by: Javier Espinoza - EU Correspondent, Financial Times

Keynote address: technology risk explored

11:45 - 12:10
Main Conference Day One

Participants

Deven Parekh - Managing Director, Insight Partners

Key regulatory considerations for global PE sponsors

11:50 - 12:30
Engaged Conversation

Closed door discussion group run under the Chatham House Rule and closed to press

Participants

Hosted by: **Dan Kahl** - Partner, Kirkland and Ellis LLP

Keynote panel: Democratisation of private equity: why now?

12:10 - 12:40
Main Conference Day One

How will an influx of retail investors change private markets? Where is the demand, what are the regulatory challenges, how can retail investors be educated and how big are the challenges of liquidity mismatch?

Participants

Moderator: Michael Halford - Partner, Co-Chair, Private Investment Funds, Goodwin

Panellists: Richard Hope - Managing Director & Head of EMEA, Hamilton Lane

Robert Collins - Partner, Partners Group (USA) Inc

Pamela Hendrickson - Vice Chairman, The Riverside Company

Marco Bizzozero - Head of International & Member of the Executive Committee, iCapital

Keynote interview: will innovation and portfolio construction drive tomorrow's returns?

12:40 - 13:05
Main Conference Day One

Participants

Mark Jenkins - Head of Global Credit, The Carlyle Group

Interviewed by: Martin Fehr - Head Private Equity, Swiss Re

Ukraine war and its impact on CEE Private Equity

12:45 - 13:15
Engaged Conversation

Closed door discussion group run under the Chatham House Rule and closed to press

Participants

Hosted by: **Robert Knorr** - Managing Partner, MidEuropa

Anne Fossemalle - Director, European Bank for Reconstruction and Development (EBRD)

Petr Rojicek - Partner, CIO, Alpha Associates

Keynote address: #tomorrowtoday in Private Equity: how technology drives digital, ESG and value

13:05 - 13:30
Main Conference Day One

Participants

Moritz Hagenmüller - Senior Managing Director, Accenture

Lunch and networking break

13:30 - 14:00
Main Conference Day One

Afternoon chair

14:00 - 14:05
Main Conference Day One

Participants

Jennifer Dunstan - Partner & Head of Fund Investor Relations, 3i

The role of ESG in driving value creation

14:05 - 14:35
Main Conference Day One

How are large firms driving ESG through their organizations? What happens to ESG as it becomes mainstream? Are the smaller funds who pioneered ESG and impact being crowded out or can they achieve the same scale?

Participants

Moderator: Rochel Hoffman - ESG M&A Lead, Deloitte Australia

Panellists: Jean Rogers - Senior Managing Director & Global Head of ESG, Blackstone

Adam Heltzer - Global Head of ESG, Ares Management

Carl Stjernfeldt - Managing Director & Head of Impact, ArcLight

Sophie Walker - Head of Sustainability for Private Capital, EQT Partners

What is driving change in LPs' private equity portfolios in a brave new world of post-COVID investing?

14:10 - 15:00
LP only

LP-only, closed-door discussion run under the Chatham House Rule and open to pre-registered development finance institutions, endowments, foundations, insurance companies, pension funds and sovereign wealth funds, subject to qualification.

Places are limited, to register please email chloe.elliott@informa.com

Participants

Hosted by: **Chris Kojima** - Partner, Global Co-Head of Client Solutions & Capital Markets, Goldman Sachs

Keynote address: Reinventing returns: how to stay ahead in a fast-changing world

14:35 - 14:50
Main Conference Day One

Participants

Marco De Benedetti - Managing Director & Co-Head of Carlyle's European Buyout Group, The Carlyle Group

Keynote address: the state of the software industry and the role of private equity

14:50 - 15:15
Main Conference Day One

Participants

Orlando Bravo - Founder & Managing Partner, Thoma Bravo

The complexity premium in GP-Led secondaries

15:10 - 15:40
Engaged Conversation

What is the real impact of GP-led transactions on deal-making in the M&A and secondary markets?

Closed door discussion group run under the Chatham House Rule and closed to press

Participants

Hosted by: **Paul Newsome** - Partner, Head of Investment Solutions, Unigestion

Ajay Pathak - Partner, Private Investment Funds, Goodwin

Keynote interview: the evolution of alternatives

15:15 - 15:40

Main Conference Day One

Operating and investing at scale

Participants

Jonathan Gray - President & COO, Blackstone

Interviewed by: Jason Kelly - Bureau Chief: New York, Bloomberg

LP perspectives: how can GPs get attention in a crowded world?

15:40 - 16:10

Main Conference Day One

How do LPs and GPs mutually agree on ESG standards and how do LPs verify if GPs meet the agreed standards?

Participants

Moderator: Edvard Jansen - Portfolio Manager, Hedge Funds & Private Credit, Formue

Panellists: Tarek Chouman - Global Head of Business Development, Aladdin Business, BlackRock

Suzanne Gauron - Managing Director, Alternatives Capital Markets & Strategy, Goldman Sachs

Wendelin Thönes - Director, Private Equity, Allianz Capital Partners

Jessica Sellam - Managing Director, Head of Private Assets (France, Belgium & Monaco), Rothschild & Co Wealth Management

Forecast 2030: The evolution of AI and technology within fund obligation management

15:45 - 16:15

Engaged Conversation

Closed door discussion group run under the Chatham House Rule and closed to press

Participants

Oliver Hall - Director, Sales, Ontra

Afternoon refreshments and networking break

16:10 - 16:40

Main Conference Day One

Mid-market: the real engine of private equity: is specialisation the best way to seek sustainable competitive advantage?

16:40 - 17:10

Main Conference Day One

How can the mid-market overcome the ever-growing challenge of competition as numbers of PE firms and dry powder continue to grow? To what extent can sector-focused funds, strategy focused funds, funds with a key competency in sourcing, operational value-add or innovative fee structures offer LPs an edge within their programmes?

Participants

Moderator: Benjamin Alt - Head of Global Private Equity Portfolios, Head of Private Equity Consumer Investments, Schroders Capital

Panellists: Nigel Wright - Senior Managing Director, Onex Partners

James Zenni, Jr - President & CEO, Z Capital Group L.L.C.

Matt Hansen - Managing Partner, Financial Services Capital

Dave Tayeh - Head Of Private Equity, NY, Investcorp

Keynote address: Inversion: a mental framework for private equity investing

17:10 - 17:35

Main Conference Day One

Participants

Jim Momtazee - Managing Partner, Patient Square Capital

Closing keynote interview: private investments and sport

17:35 - 18:00

Main Conference Day One

Participants

Todd Boehly - Co-founder, Chairman & Chief Executive Officer, Eldridge

Interviewed by: Jason Kelly - Bureau Chief: New York, Bloomberg

Chair's closing remarks

18:00 - 18:05

Main Conference Day One

Participants

Jennifer Dunstan - Partner & Head of Fund Investor Relations, 3i

Networking drinks reception sponsored by iCapital

18:05 - 20:00

Main Conference Day One

SCHEDULE

MAIN CONFERENCE DAY ONE - 15/06/2022

SuperReturn International

14 - 17 June 2022
InterContinental Hotel, Berlin

TIME	ENGAGED CONVERSATION	LP ONLY	MAIN CONFERENCE DAY ONE
07:00			07:15 - Registration and welcome coffee
08:00			08:00 - Chair's welcome address 08:10 - Geopolitical perspective: can globalisation survive the war in Ukraine? 08:40 - Keynote interview: future of alternative asset management industry
09:00	09:00 - Spotlight on regulation, climate change and carbon emissions Can private equity reach net zero faster than policy? 09:45 - The state of primary credit markets for leveraged buyouts		09:05 - Keynote interview: the global investment landscape for 2022 and beyond 09:30 - State of the union: what are the key drivers of growth for private equity today?
10:00			10:00 - Keynote interview: a view from the top - unlocking opportunities in private markets 10:25 - Morning coffee and networking break 10:50 - Keynote macroeconomic interview: in conversation with Mark Carney
11:00	11:00 - Mining for alpha in climate change opportunities 11:50 - Key regulatory considerations for global PE sponsors		11:20 - Keynote interview: delivering compelling risk-adjusted investment returns throughout market cycles 11:45 - Keynote address: technology risk explored
12:00	12:45 - Ukraine war and its impact on CEE Private Equity		12:10 - Keynote panel: Democratisation of private equity: why now? 12:40 - Keynote interview: will innovation and portfolio construction drive tomorrow's returns?
13:00			13:05 - Keynote address: #tomorrowtoday in Private Equity: how technology drives digital, ESG and value 13:30 - Lunch and networking break
14:00		14:10 - What is driving change in LPs' private equity portfolios in a brave new world of post-COVID investing?	14:00 - Afternoon chair 14:05 - The role of ESG in driving value creation 14:35 - Keynote address: Reinventing returns: how to stay ahead in a fast-changing world 14:50 - Keynote address: the state of the software industry and the role of private equity

SCHEDULE

MAIN CONFERENCE DAY ONE - 15/06/2022

SuperReturn International

14 - 17 June 2022
InterContinental Hotel, Berlin

TIME	ENGAGED CONVERSATION	LP ONLY	MAIN CONFERENCE DAY ONE
15:00	<p>15:10 - The complexity premium in GP-Led secondaries</p> <p>15:45 - Forecast 2030: The evolution of AI and technology within fund obligation management</p>		<p>15:15 - Keynote interview: the evolution of alternatives</p> <p>15:40 - LP perspectives: how can GPs get attention in a crowded world?</p>
16:00			<p>16:10 - Afternoon refreshments and networking break</p> <p>16:40 - Mid-market: the real engine of private equity: is specialisation the best way to seek sustainable competitive advantage?</p>
17:00			<p>17:10 - Keynote address: Inversion: a mental framework for private equity investing</p> <p>17:35 - Closing keynote interview: private investments and sport</p>
18:00			<p>18:00 - Chair's closing remarks</p> <p>18:05 - Networking drinks reception sponsored by iCapital</p>

Registration and welcome coffee

08:15 - 08:55
Main Conference Day Two

Chair's welcome address

08:55 - 09:00
Main Conference Day Two

Participants

Kevin Kuryla - Global Head of Private Funds Group, UBS Investment Bank

Keynote panel: impact investing: should solving the worlds greatest problems create the most alpha?

09:00 - 09:35
Main Conference Day Two

Different cultures, different priorities: the world's thorniest problems include climate change, education, job growth, modern slavery act: so shouldn't the funds solving these problems outperform other strategies?

Participants

Moderator: Alexander Ugrumov - Partner, McKinsey & Company

Panellists: Daniel Pianko - Managing Director, Achieve Partners

Greg Wasserman - Head of Private Climate Investing, Wellington Management

Dr. Pratima Rangarajan - CEO, OGCI Climate Investments

Dr Martin Holzapfel - Head Deal Strategy Europe, Strategy&

Keynote interview: the continued evolution of growth equity

09:35 - 10:00
Main Conference Day Two

Participants

Ajit Nedungadi - Chief Executive Officer, TA Associates

Interviewed by: David Wells - Partner, Prosek Partners

Keynote panel: driving value creation – what are the catalysts and cautions for 2022?

10:00 - 10:30
Main Conference Day Two

Examining the priorities and pressures of the drive to invest in tech innovation and value creation.

Is deploying capital still the number one priority given the war for talent, inflation concerns and supply chain imbalances?

Participants

Moderator: Anamica Broetz - Global Head of Private Equity Client Coverage & Investor Relations, DWS

Panellists: Matt Cwiertnia - Partner, Co-Head of Private Equity, Ares Management

Moritz Hagenmüller - Senior Managing Director, Accenture

Scott Sperling - Co-Chief Executive Officer, Thomas H. Lee Partners

Brian Kaufmann - Head of Private Equity, Viking Global

How can LPs play an integral role in risk mitigation and ensure healthy financial returns in the long-term? To what extent do non-financial factors drive risk-adjusted returns?

10:10 - 10:40
LP only

LP-only, closed-door discussion run under the Chatham House Rule and open to pre-registered development finance institutions, endowments, foundations, insurance companies, pension funds and sovereign wealth funds, subject to qualification.

Places are limited, to register please email chloe.elliott@informa.com.

Participants

Hosted by: Michael Hornung-Moser - Investment Manager – Private Equity, FERI Trust GmbH

Morning coffee and networking break

10:30 - 11:00
Main Conference Day Two

Keynote interview: The nexus of strategy, culture and investing

11:00 - 11:25
Main Conference Day Two

The alternatives space has evolved significantly over the past decade, marked by a shift away from traditional LBO structures. Today, sector specialization, differentiated insights, and deep relationships enable great partnerships. As record amounts of private capital are deployed, how can culture enable a firm's strategy and define this new era of investing?

Participants

Todd Sisitsky - President of TPG Inc. and Co-Managing Partner of TPG Capital, TPG

Interviewed by: Leslie Picker - Finance and Investing Reporter, CNBC

Healthcare: What are the biggest opportunities and challenges for 2022 and beyond?

11:00 - 11:30
Engaged Conversation

Closed door discussion group run under the Chatham House Rule and closed to press.

Participants

Hosted by: Henry Elphick - Deputy Chair, European Healthcare Private Equity Association

Stephan Rau - Partner, McDermott Will & Emery

Mathieu Perfetti - Head of Private Equity, Threestones Capital

Alan MacKay - Managing Partner, GHQ Capital

Keynote panel: What factors are driving diversity in European PE in 2022?

11:25 - 11:55
Main Conference Day Two

Examining the latest data to identify the drivers which have pushed some countries further ahead while others are further behind. Are LPs creating unintentional consequences by pushing too hard too quickly for change?

Participants

Moderator: Pam Jackson - CEO, Level 20

Panellists: Nina Kraus - Principal, Fund Investment Team, Hamilton Lane

Britta Lindhorst - Managing Director - Head of European Investments, HQ Capital

Johanna Barr - Managing Director & Global Co-Head of Limited Partner Services, Advent International

Alexandra Nee - Partner & Global Head of Diversity, Equity & Inclusion for Private Equity & Principal Investing practice, McKinsey & Company

Keynote interview: successfully navigating difficult market conditions, creating resilient portfolios and positioning companies for growth

11:55 - 12:20
Main Conference Day Two

Participants

Steven Klinsky - Founder & CEO, New Mountain Capital LLC

Interviewed by: Valérie Handal - Managing Director, HarbourVest Partners

Creativity in private markets: continuation funds, co-investing developments, exit routes

12:15 - 13:00
Engaged Conversation

Closed door discussion group run under the Chatham House Rule and closed to press.

Participants

Hosted by: Garvan McCarthy - Head of Alternatives, EMAE & Asia Pacific, Mercer

Christian Mogge - Partner, Private Equity, BC Partners

GP stakes: what does the future hold?

12:20 - 12:50
Main Conference Day Two

What are the factors that have fuelled the rapid growth of GP stakes investing? To what extent are LPs embracing the strategy and what are the questions they are asking?

Participants

Moderator: Kaye Wiggins - Private Capital Correspondent, The Financial Times

Panellists: Mustafa Siddiqui - Senior Managing Director & Head of GP Stakes, Blackstone

Avshalom Kalichstein - CEO, Hunter Point Capital

Andrew Laurino - Senior Managing Director, Blue Owl Capital

Anthony Maniscalco - Head of Strategic Capital Group, Investcorp

Path to net-zero: navigating disruption and powering innovation in the energy transition

12:50 - 13:15
Main Conference Day Two

Participants

Edwin Conway - Senior Managing Director, Global Head, BlackRock Alternative Investors

Interviewed by: Leslie Picker - Finance and Investing Reporter, CNBC

Lunch and networking break

13:15 - 14:00
Main Conference Day Two

Afternoon plenary chairman

14:00 - 14:05
Main Conference Day Two

Participants

Marc Wursdorfer - Managing Director, EMEA Head of Private Funds Group, UBS Investment Bank

Predicting the continued evolution of the GP-led secondary market

14:05 - 14:45
Main Conference Day Two

A dynamic look at how market-led factors—past, present and future—shape how the GP-led secondary market will evolve in the coming years. What factors, such as liquidity and world events, will influence the GP-led secondary market? What is the ongoing impact of GP-led transactions as the ecosystem finds balance between holding on to valuable assets and providing liquidity to LPs?

Participants

Moderator: Philipp Patschkowski - Managing Director, Neuberger Berman

Panellists: Sebastien Burdel - Partner, Ares Secondary Solutions Group, Ares Management

Shane Feeney - Managing Director & Head of Global Secondaries, Northleaf Capital Partners

Ravi Viswanathan - Founder & Managing Partner, NewView Capital

Bernhard Engelen - Managing Director & Co-Head of European Private Capital Advisory, Greenhill

Sandro Galfetti - Head of EMEA Secondary Advisory, UBS Investment Bank

Women in private equity networking session followed by afternoon tea and refreshments hosted by Sagard

14:40 - 16:15
Closed Door/Small Group Discussions

Closed door discussion group run under the Chatham House Rule and closed to press.

Sector managers vs diversified managers: do specialists have an edge?

14:45 - 15:15
Main Conference Day Two

What attributes do LPs look for in sector specialist fund managers? Does sector specialisation give more edge in sourcing or value creation? Is there a difference between specialists in VC, Growth or Buyouts? What about North America vs Europe and Asia?

Participants

Moderator: Adam Wylychenko - Managing Partner, Caledon Private Equity

Panellists: Lindsey McMurray - Managing Partner, Pollen Street Capital

Karim El Solh - Co-Founder & Chief Executive Officer, Gulf Capital

Adam Waglay - Co-Founder, Co-CEO, Butterfly

Diederick Plasmans - Senior Investment Manager Private Equity, PGGM

Co investment: first time vs established managers

15:15 - 15:45
Main Conference Day Two

Given the emergence of large numbers of new GPs over the last few years - offering increased amounts of co-invests - what are the risks/benefits of co-investing alongside emerging managers/fundless sponsors vs established managers?

Participants

Moderator: Miriam Schmitter - Managing Director, Commonfund Capital

Panellists: Christiaan de Lint - Partner, Co-Founder, Headway Capital Partners

Amanda Tonsgaard - Head of Investor Services & Communications, Triton Partners

Arnaud Lipkowicz - Partner, Essling Capital

Roberto Torrini - Managing Director, Partner, AlInvest

Afternoon refreshments and networking break

15:45 - 16:10
Main Conference Day Two

SESSIONS

MAIN CONFERENCE DAY TWO - 16/06/2022

SuperReturn International

14 - 17 June 2022
InterContinental Hotel, Berlin

Keynote address: Sector Positioning and PE Performance

16:10 - 16:35
Main Conference Day Two

Historic Findings, the Status Quo and Future Implications

Participants

Oliver Gottschalg - Founder & Head of Research of Fund Performance Analytics, MJ Hudson

Crystal ball zooming in on indexing and other future trends in private equity

16:35 - 17:00
Main Conference Day Two

Crystal ball zooming in on future trends in private equity

Participants

Edward Talmor-Gera - Founding Managing Partner & CEO, NewVest

*Announcement * From Special Guest Speaker

17:00 - 17:10
Main Conference Day Two

Closing keynote interview: institutional adoption of crypto, and where we go from here

17:10 - 17:40
Main Conference Day Two

Topic TBC

Participants

Anthony Scaramucci - Founder & Managing Partner, SkyBridge

Interviewed by: Jennifer Prosek - Founder & Managing Partner, Prosek Partners

Chair's closing remarks

17:40 - 17:45
Main Conference Day Two

Networking drinks reception sponsored by Z Capital Group

17:45 - 19:05
Main Conference Day Two

Location: Café am Neuen See

Lichtensteinallee 2, 10787 Berlin

A 5 minute walk from the Intercontinental Hotel Berlin

SCHEDULE

MAIN CONFERENCE DAY TWO - 16/06/2022

SuperReturn International

14 - 17 June 2022
InterContinental Hotel, Berlin

TIME	CLOSED DOOR/SMALL GROUP DISCUSSIONS	ENGAGED CONVERSATION	LP ONLY	MAIN CONFERENCE DAY TWO
08:00				<p>08:15 - Registration and welcome coffee</p> <p>08:55 - Chair's welcome address</p>
09:00				<p>09:00 - Keynote panel: impact investing: should solving the worlds greatest problems create the most alpha?</p> <p>09:35 - Keynote interview: the continued evolution of growth equity</p>
10:00			<p>10:10 - How can LPs play an integral role in risk mitigation and ensure healthy financial returns in the long-term? To what extent do non-financial factors drive risk-adjusted returns?</p>	<p>10:00 - Keynote panel: driving value creation – what are the catalysts and cautions for 2022?</p> <p>10:30 - Morning coffee and networking break</p>
11:00		<p>11:00 - Healthcare: What are the biggest opportunities and challenges for 2022 and beyond?</p>		<p>11:00 - Keynote interview: The nexus of strategy, culture and investing</p> <p>11:25 - Keynote panel: What factors are driving diversity in European PE in 2022?</p> <p>11:55 - Keynote interview: successfully navigating difficult market conditions, creating resilient portfolios and positioning companies for growth</p>
12:00		<p>12:15 - Creativity in private markets: continuation funds, co-investing developments, exit routes</p>		<p>12:20 - GP stakes: what does the future hold?</p> <p>12:50 - Path to net-zero: navigating disruption and powering innovation in the energy transition</p>
13:00				<p>13:15 - Lunch and networking break</p>

SCHEDULE

MAIN CONFERENCE DAY TWO - 16/06/2022

SuperReturn International

14 - 17 June 2022
InterContinental Hotel, Berlin

TIME	CLOSED DOOR/SMALL GROUP DISCUSSIONS	ENGAGED CONVERSATION	LP ONLY	MAIN CONFERENCE DAY TWO
14:00	14:40 - Women in private equity networking session followed by afternoon tea and refreshments hosted by Sagard			14:00 - Afternoon plenary chairman 14:05 - Predicting the continued evolution of the GP-led secondary market 14:45 - Sector managers vs diversified managers: do specialists have an edge?
15:00				15:15 - Co investment: first time vs established managers 15:45 - Afternoon refreshments and networking break
16:00				16:10 - Keynote address: Sector Positioning and PE Performance 16:35 - Crystal ball zooming in on indexing and other future trends in private equity
17:00				17:00 - *Announcement * From Special Guest Speaker 17:10 - Closing keynote interview: institutional adoption of crypto, and where we go from here 17:40 - Chair's closing remarks 17:45 - Networking drinks reception sponsored by Z Capital Group

Registration and welcome coffee

08:00 - 09:00
Main Conference Day Three

LP-only breakfast

08:00 - 09:00
LP only

By invitation only, closed-door discussion run under the Chatham House Rule

Participants

Hosted by: Greg Durst - Managing Director, Corporate Development & Engagement, Institutional Limited Partners Association (ILPA)

Chair's welcome address

09:00 - 09:05
Main Conference Day Three

Keynote address: geopolitical risk management for private equity investors

09:05 - 09:35
Main Conference Day Three

Russia's war against the Ukraine brought geopolitics back to the center stage. Private equity investors and portfolio companies need to build political risk management into their investment and decision-making process. Jan Kallmorgen will discuss major impacts of the Ukraine war on business and markets, provide risk mitigation strategies and show what tools managers can use.

Participants

Jan Kallmorgen - Managing Partner & Founder, Berlin Global Advisors

Making sense of ESG disclosure frameworks & standards

09:35 - 10:00
Main Conference Day Three

The ESG disclosure landscape: finding the right approach for your organization, examining the regulatory landscape and discussing data standardization and benchmarking

Participants

Moderator: Marina Leytes - Senior Vice President, 57 Stars

Panellists: Stephanie Daul - Vice President, HarbourVest

Joana Castro - Head of Primaries & ESG, Unigestion

Caroline Löfgren - Chief Sustainability Officer, Hg

Pawel Gieryński - Managing Partner, Abris Capital Partners

Zoé Fabian - Managing Director – Growth, Eurazeo

Innovation on display – what's the next big "thing" in the secondary market?

10:00 - 10:30
Main Conference Day Three

How are high-performing portfolios being constructed and managed in rhythm with evolving, competitive markets and world events? How does company performance, the secondary market, and LP liquidity strike a balance in the long-term? How can secondaries be a powerful avenue for funds and companies?

Participants

Moderator: Jeff Hammer - Senior Managing Director & Global Co-Head of Secondaries, Manulife Investment Management

Panellists: Yann Robard - Managing Partner, Whitehorse Liquidity Partners

André Aubert - Partner & Co-Head of Secondaries, LGT Capital Partners Ltd.

Ravi Viswanathan - Founder & Managing Partner, NewView Capital

Nash Waterman - Head of PE Secondaries, Morgan Stanley Investment Management

Morning coffee and networking break

10:30 - 11:00
Main Conference Day Three

Keynote fireside chat: Opportunities in Life Sciences

11:00 - 11:30
Main Conference Day Three

How innovation is fuelling demand for scale capital

Participants

Nicholas Galakatos - Global Head of Life Sciences, Blackstone

Interviewed by: Javier Espinoza - EU Correspondent, Financial Times

Data presentation - 2022: the private capital market in Europe

11:30 - 12:00
Main Conference Day Three

What is the outlook up to 2026? Considering AUM, fundraising of private capital trends, investor outlook, and deals

Participants

Melina Heintl - Head of Research, DACH, Preqin

Choose your flight path

12:00 - 12:30
Main Conference Day Three

Ever wondered what it must be like to fly a fast jet in a combat situation? Possibly not! Mandy fought hard to achieve her ambition to be a Royal Air Force pilot. She was only the second woman to fly a Tornado GR4 on the front line, completing three tours of duty and 45 combat missions over Iraq. She has recently launched (excuse the pun) her bestselling book, *An Officer, not a gentleman*, and today, she shares the story that took her to the front line.

Participants

Mandy Hickson - CEO, Experience from the front line

Lunch and networking break

12:30 - 13:15
Main Conference Day Three

How is the retail market accessing private markets?

13:15 - 13:45
Main Conference Day Three

How to access the growing retail market in alternative investments, and navigate the challenges of this space? Designing and marketing alternative investment products for retail investors to win consumer attention in an increasingly crowded marketplace.

Participants

Moderator: Javier Espinoza - EU Correspondent, Financial Times

Panellists: Jacqueline van den Ende - CEO & Co-founder, Carbon Equity

Sweta Chattopadhyay - Head of Investments, Europe, Moonfare

Susette Mantzel - Head of Products & Internal Advisory, Wealth Management, BERENBERG

Steven Tredget - Partner, Oakley Capital Investments

SESSIONS

MAIN CONFERENCE DAY THREE - 17/06/2022

SuperReturn International

14 - 17 June 2022
InterContinental Hotel, Berlin

Fund selection masterclass: blind date “fund raising”. Will the GPs answers resonate with the LP audience. Or will they fall flat?

13:45 - 14:15

Main Conference Day Three

One LP will direct a series of questions on various investment scenarios to a panel of three GPs.

After all questions have been answered, the LP will choose the GP they would most like to invest with today in light of the responses given.

Participants

LP: Ana Maria Harrison - Partner, Adams Street Partners

Moderator: Peter Flynn - Director, Candela Capital

Panellists: Pekka Mäki - Managing Partner, 3TS Capital Partners

Raymond Soueid - Managing Director, CedarBridge European Beauty Fund

Ruzgar Barisik - Managing Partner, responsAbility Digital Growth Fund

Off the record session: boardroom discussion of red-hot issues

14:15 - 14:45

Main Conference Day Three

Up-to-the-minute agenda to be announced.

Run under the Chatham House Rule. No press

Come along for a beer to help get the debate going!

Participants

Hosted by: Peter Flynn - Director, Candela Capital

End of SuperReturn International 2022

14:45 - 14:50

Main Conference Day Three

SCHEDULE

MAIN CONFERENCE DAY THREE - 17/06/2022

SuperReturn International

14 - 17 June 2022
InterContinental Hotel, Berlin

TIME	LP ONLY	MAIN CONFERENCE DAY THREE
08:00	08:00 - LP-only breakfast	08:00 - Registration and welcome coffee
09:00		09:00 - Chair's welcome address 09:05 - Keynote address: geopolitical risk management for private equity investors 09:35 - Making sense of ESG disclosure frameworks & standards
10:00		10:00 - Innovation on display – what's the next big "thing" in the secondary market? 10:30 - Morning coffee and networking break
11:00		11:00 - Keynote fireside chat: Opportunities in Life Sciences 11:30 - Data presentation - 2022: the private capital market in Europe
12:00		12:00 - Choose your flight path 12:30 - Lunch and networking break
13:00		13:15 - How is the retail market accessing private markets? 13:45 - Fund selection masterclass: blind date "fund raising". Will the GPs answers resonate with the LP audience. Or will they fall flat?
14:00		14:15 - Off the record session: boardroom discussion of red-hot issues 14:45 - End of SuperReturn International 2022