

SESSIONS

PRE-CONFERENCE NETWORKING - 29/06/2022

Transcontinental Trusts: Bermuda 2022

Wednesday 29th June to Friday 1st July
Hamilton Princess & Beach Club

Welcome BBQ

19:30 - 23:30

SCHEDULE

PRE-CONFERENCE NETWORKING - 29/06/2022

Transcontinental Trusts: Bermuda 2022

Wednesday 29th June to Friday 1st July
Hamilton Princess & Beach Club

TIME	
19:00	19:30 - Welcome BBQ

SESSIONS

MAIN CONFERENCE DAY 1 - 30/06/2022

Transcontinental Trusts: Bermuda 2022

Wednesday 29th June to Friday 1st July
Hamilton Princess & Beach Club

Registration

08:00 - 08:30

Breakfast Briefing: Diversity and Inclusion in Trust Companies and Families

08:30 - 09:00

Pre-conference refreshments

09:00 - 09:20

Chairpersons Opening Remarks

09:20 - 09:30

Participants

Jon Conder - Partner, Macfarlanes

Basil Zirinis - Partner, Sullivan & Cromwell LLP

Welcome from Government of Bermuda

09:30 - 09:40

Keynote

09:40 - 10:25

Case Study Part 1: Avoiding Conflict – Cross Border Succession

10:25 - 11:10

Morning Refreshments

11:10 - 11:30

Global Dispute and Litigation Update

11:30 - 12:15

Transcontinental Supreme Court

12:15 - 13:00

Lunch

13:00 - 14:10

Middle East

14:10 - 14:50

Stream A - Jurisdiction

Divorce

14:10 - 14:50

Stream B - Family

Examination of offshore trust judgments

14:10 - 14:50

Stream C - Contentious

Caribbean

14:50 - 15:30

Stream A - Jurisdiction

Matrimonial Finance

14:50 - 15:30

Stream B - Family

Capacity

14:50 - 15:30

Stream C - Contentious

Refreshment Break

15:30 - 15:50

Structuring & Advising for LatAm

15:50 - 16:35

Challenges & Opportunities Facing Trustees

16:35 - 17:20

Participants

Richard Manyon - Partner, Payne Hicks Beach

Simon Goldring - Senior Associate, Maurice Turnor Gardner

Chairpersons Summation

17:20 - 17:30

Beach Party

18:30 - 22:30

SCHEDULE

MAIN CONFERENCE DAY 1 - 30/06/2022

Transcontinental Trusts: Bermuda 2022

Wednesday 29th June to Friday 1st July
Hamilton Princess & Beach Club

TIME	STREAM A - JURISDICTION	STREAM B - FAMILY	STREAM C - CONTENTIOUS
08:00	08:00 - Registration 08:30 - Breakfast Briefing: Diversity and Inclusion in Trust Companies and Families	08:00 - Registration 08:30 - Breakfast Briefing: Diversity and Inclusion in Trust Companies and Families	08:00 - Registration 08:30 - Breakfast Briefing: Diversity and Inclusion in Trust Companies and Families
09:00	09:00 - Pre-conference refreshments 09:20 - Chairpersons Opening Remarks 09:30 - Welcome from Government of Bermuda 09:40 - Keynote	09:00 - Pre-conference refreshments 09:20 - Chairpersons Opening Remarks 09:30 - Welcome from Government of Bermuda 09:40 - Keynote	09:00 - Pre-conference refreshments 09:20 - Chairpersons Opening Remarks 09:30 - Welcome from Government of Bermuda 09:40 - Keynote
10:00	10:25 - Case Study Part 1: Avoiding Conflict – Cross Border Succession	10:25 - Case Study Part 1: Avoiding Conflict – Cross Border Succession	10:25 - Case Study Part 1: Avoiding Conflict – Cross Border Succession
11:00	11:10 - Morning Refreshments 11:30 - Global Dispute and Litigation Update	11:10 - Morning Refreshments 11:30 - Global Dispute and Litigation Update	11:10 - Morning Refreshments 11:30 - Global Dispute and Litigation Update
12:00	12:15 - Transcontinental Supreme Court	12:15 - Transcontinental Supreme Court	12:15 - Transcontinental Supreme Court
13:00	13:00 - Lunch	13:00 - Lunch	13:00 - Lunch
14:00	14:10 - Middle East 14:50 - Caribbean	14:10 - Divorce 14:50 - Matrimonial Finance	14:10 - Examination of offshore trust judgments 14:50 - Capacity
15:00	15:30 - Refreshment Break 15:50 - Structuring & Advising for LatAm	15:30 - Refreshment Break 15:50 - Structuring & Advising for LatAm	15:30 - Refreshment Break 15:50 - Structuring & Advising for LatAm
16:00	16:35 - Challenges & Opportunities Facing Trustees	16:35 - Challenges & Opportunities Facing Trustees	16:35 - Challenges & Opportunities Facing Trustees
17:00	17:20 - Chairpersons Summation	17:20 - Chairpersons Summation	17:20 - Chairpersons Summation
18:00	18:30 - Beach Party	18:30 - Beach Party	18:30 - Beach Party

SESSIONS

MAIN CONFERENCE DAY 2 - 01/07/2022

Transcontinental Trusts: Bermuda 2022

Wednesday 29th June to Friday 1st July
Hamilton Princess & Beach Club

Registration

08:00 - 08:30

Next Generation of Trust Professionals

08:30 - 09:00
Breakfast Briefing Room 1

Common Alternatives to Trusts

08:30 - 09:00
Breakfast Briefing Room 2

Pre-Conference Refreshments

09:00 - 09:30

Chairpersons Opening Remarks

09:30 - 09:40

How is ESG affecting clients and our work?

09:40 - 10:25

Case Study Part 2: Tax Planning

10:25 - 11:25

Morning Refreshment Break

11:25 - 11:45

Structuring & Advising for Asia

11:45 - 12:30

Decrypting Crypto for Private Client

12:30 - 13:15

Lunch

13:15 - 14:25

US

14:25 - 15:05
Stream A - Jurisdiction

Health Tech

14:25 - 15:05
Stream B - Investments

Enforcement of judgments across borders - Commercial

14:25 - 15:05
Stream C - Contentious

UK

15:05 - 15:45
Stream A - Jurisdiction

Luxury Assets

15:05 - 15:45
Stream B - Investments

Enforcement of judgments across borders - Family Law

15:05 - 15:45
Stream C - Contentious

Afternoon Refreshment Break

15:45 - 16:05

Trusts under Attack

16:05 - 16:50

Lessons Learnt

16:50 - 17:35

Chairpersons Summation

17:35 - 17:45

Farewell Drinks Reception

17:45 - 20:45

SCHEDULE

MAIN CONFERENCE DAY 2 - 01/07/2022

Transcontinental Trusts: Bermuda 2022

Wednesday 29th June to Friday 1st July
Hamilton Princess & Beach Club

TIME	BREAKFAST BRIEFING ROOM 1	BREAKFAST BRIEFING ROOM 2	STREAM A - JURISDICTION	STREAM B – INVESTMENTS	STREAM C - CONTENTIOUS
08:00	08:00 - Registration 08:30 - Next Generation of Trust Professionals	08:00 - Registration 08:30 - Common Alternatives to Trusts	08:00 - Registration	08:00 - Registration	08:00 - Registration
09:00	09:00 - Pre-Conference Refreshments 09:30 - Chairpersons Opening Remarks 09:40 - How is ESG affecting clients and our work?	09:00 - Pre-Conference Refreshments 09:30 - Chairpersons Opening Remarks 09:40 - How is ESG affecting clients and our work?	09:00 - Pre-Conference Refreshments 09:30 - Chairpersons Opening Remarks 09:40 - How is ESG affecting clients and our work?	09:00 - Pre-Conference Refreshments 09:30 - Chairpersons Opening Remarks 09:40 - How is ESG affecting clients and our work?	09:00 - Pre-Conference Refreshments 09:30 - Chairpersons Opening Remarks 09:40 - How is ESG affecting clients and our work?
10:00	10:25 - Case Study Part 2: Tax Planning	10:25 - Case Study Part 2: Tax Planning	10:25 - Case Study Part 2: Tax Planning	10:25 - Case Study Part 2: Tax Planning	10:25 - Case Study Part 2: Tax Planning
11:00	11:25 - Morning Refreshment Break 11:45 - Structuring & Advising for Asia	11:25 - Morning Refreshment Break 11:45 - Structuring & Advising for Asia	11:25 - Morning Refreshment Break 11:45 - Structuring & Advising for Asia	11:25 - Morning Refreshment Break 11:45 - Structuring & Advising for Asia	11:25 - Morning Refreshment Break 11:45 - Structuring & Advising for Asia
12:00	12:30 - Decrypting Crypto for Private Client	12:30 - Decrypting Crypto for Private Client	12:30 - Decrypting Crypto for Private Client	12:30 - Decrypting Crypto for Private Client	12:30 - Decrypting Crypto for Private Client
13:00	13:15 - Lunch	13:15 - Lunch	13:15 - Lunch	13:15 - Lunch	13:15 - Lunch
14:00			14:25 - US	14:25 - Health Tech	14:25 - Enforcement of judgments across borders - Commercial
15:00	15:45 - Afternoon Refreshment Break	15:45 - Afternoon Refreshment Break	15:05 - UK 15:45 - Afternoon Refreshment Break	15:05 - Luxury Assets 15:45 - Afternoon Refreshment Break	15:05 - Enforcement of judgments across borders – Family Law 15:45 - Afternoon Refreshment Break
16:00	16:05 - Trusts under Attack 16:50 - Lessons Learnt	16:05 - Trusts under Attack 16:50 - Lessons Learnt	16:05 - Trusts under Attack 16:50 - Lessons Learnt	16:05 - Trusts under Attack 16:50 - Lessons Learnt	16:05 - Trusts under Attack 16:50 - Lessons Learnt

SCHEDULE

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TIME	BREAKFAST BRIEFING ROOM 1	BREAKFAST BRIEFING ROOM 2	STREAM A - JURISDICTION	STREAM B - INVESTMENTS	STREAM C - CONTENTIOUS
17:00	17:35 - Chairpersons Summation 17:45 - Farewell Drinks Reception	17:35 - Chairpersons Summation 17:45 - Farewell Drinks Reception	17:35 - Chairpersons Summation 17:45 - Farewell Drinks Reception	17:35 - Chairpersons Summation 17:45 - Farewell Drinks Reception	17:35 - Chairpersons Summation 17:45 - Farewell Drinks Reception